



Usha Martin Education & Solutions Limited

Godrej Waterside, 12th Floor, Tower-II

Unit No: 1206, Block – DP, Sector – V

Salt Lake City, Kolkata – 700 091

Tel: +91 33 6810 3700

Website: www.umesl.co.in

CIN-L31300WB1997PLC085210

Dated: 17/10/2025

To,
The Secretary
National Stock Exchange of India Ltd
Exchange Plaza,
Plot No. C/1, G Block,
Bandra Kurla Complex,
Bandra (East)
Mumbai – 400 051

The Secretary
Bombay Stock Exchange Limited
Floor 25, Phiroze Jeejeebhoy Towers,
Dalal Street
Mumbai – 400 001

Dear Sir,

Re: Complainece Certificate under SEBI PIT Regulations for the quarter ended 30th September, 2025

Pursuant to the provisions of the SEBI (PIT), Regulations 2015, please find enclosed herewith the Compliance Certificate for the quarter ended 30th September, 2025 for your record.

Kindly take the same on record.

Thanking you,

Yours truly,

For Usha Martin Education & Solutions Limited

Sumeet Kumar

CS & Compliance Officer



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COMPLIANCE CERTIFICATE FOR THE QUARTER ENDED 30TH SEPTEMBER, 2025

(Pursuant to Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015)

I, Sumeet Kumar, Company Secretary of M/s Usha Martin Education & Solutions Limited am aware of the compliance requirement of Structured Digital Database (SDD) pursuant to provisions of Regulation 3(5) and 3(6) of Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015 (PIT Regulations) and I certify that

1. The Company has a Structured Digital Database in place;
2. Control exists as to who can access the SDD;
3. All the UPSI disseminated in the previous quarter have been captured in the Database;
4. The system has captured nature of UPSI along with date and time;
5. The database has been maintained internally and an audit trail is maintained;
6. The database is non-tamperable and has the capability to maintain the records for 8 years.

I also confirm that the Company was required to capture 1 number of events during the quarter ended 30th September, 2025 and has captured 1 number of the said required events.

For Usha Martin Education & Solutions Limited

Sumeet Kumar
CS & Compliance Officer

Date: 17.10.2025

Place: Kolkata