

**Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011**

1.	Name of the Target Company (TC)	Usha Martin Education & Solutions Limited		
2.	Name(s) of the Stock Exchange(s) where the shares of the TC are listed	National Stock Exchange Limited Bombay Stock Exchange Limited		
3.	Particulars of the shareholder a. Name of person whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the target company) is more than 25% of the share or voting rights of the TC. Or b. Name(s) of promoter(s), member of the promoter group and Persons Acting in Concert (PAC) with him.	Name of the Person: Mr. Prashant Jhawar Member of the Promoter Group : As per List Attached		
4.	Particulars of the holding of persons mentioned at (3) above	Number of Shares	% w.r.t total share/voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
5.	As on March 31 of the year, holding of: a) Shares b) Voting Rights (otherwise than by shares) c) Warrants, d) Convertible Securities e) any other instrument that would entitle the holder to receive shares in the TC.	1,34,220	0.5081	0.5081
	<b>Total</b>	<b>1,34,220</b>	<b>0.5081</b>	<b>0.5081</b>

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

**Note**

- In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

**Signature of Promoter:**



**Place: London**

**Date: 31<sup>st</sup> March, 2021**

**Part-B\*\***

**NAME OF THE TARGET COMPANY: USHA MARTIN EDUCATION & SOLUTIONS LIMITED**

<b>NAME(S) OF THE PERSON AND PERSONS ACTING IN CONCERT (PAC) WITH THE PERSON</b>	<b>WHETHER THE PERSON BELONGS TO PROMOTER/ PROMOTER GROUP</b>	<b>PAN OF THE PERSON AND PACS</b>
MR. PRASHANT JHAWAR	PROMOTER	
PERSON ACTING IN CONCERT (PAC) WITH THE PROMOTER	LIST ATTACHED	

**Signature of Promoter:**



**Place: London**

**Date: 31<sup>st</sup> March, 2021**

Attachment of Part:B

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SL. NO:	NAME OF THE PROMOTER	NO. OF SHARES HELD IN TARGET COMPANY	% OF SHARES HELD IN TARGET COMPANY
1.	MR. PRASHANT JHAWAR	1,34,220	0.5081

**LIST OF PERSON ACTING IN CONCERT (PACs) WITH THE ABOVE PROMOTER:**

SL NO:	NAME OF THE RELATIVE/PACs	PAN OF THE PACs	RELATION WITH PROMOTER	NO. OF SHARES HELD IN TARGET COMPANY	% OF SHARES HELD IN TARGET COMPANY
1.	ANUPAMA JHAWAR		SPOUSE	14,316	0.0542
2.	BASANT KUMAR JHAWAR		FATHER	1,58,462	0.5999
3.	AKSHAY GOENKA		SISTER'S SON	4,878	0.0185
4.	ANUPRIYA JHAWAR		DAUGHTER	661	0.0025
5.	APURV JHAWAR		SON	399	0.0015
6.	USHA BRECO LIMITED		MR. PRASHANT JHAWAR IS DIRECTOR OF USHA BRECO LIMITED	33,77,627	12.7864
7.	PETERHOUSE INVESTMENTS LIMITED		PROMOTER GROUP COMPANY	17,63,291	6.6751
8.	USHA MARTIN VENTURES LIMITED		MR. PRASHANT JHAWAR A IS DIRECTOR OF USHA MARTIN VENTURES LIMITED	16,517	0.0625
<b>TOTAL</b>				<b>53,36,151</b>	<b>20.2006</b>

Signature of Promoter:



Place: London

Date: 31<sup>st</sup> March, 2021