

Dated: 02.02.2012

To,
The Asst. Vice President
Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra Kurla Complex,
Bandra (E)
Mumbai 400051

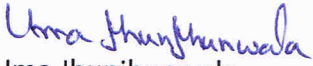
Sub: Disclosures under SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 1997

Dear Sir,

Please find enclosed herewith Form 29 (2) under regulation 29(2) of SEBI (Sub SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 1997 for the sale and purchase made by the directors of the company.

Thanking You,

Yours Sincerely


Uma Jhunjunwala
509, Himalaya House
Palton Road
Mumbai
400001

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**FORMAT FOR DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL
ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011**

1. Name of the Target Company (TC)	K M Sugar Mills Ltd		
2. Name(s) of the acquirer/Seller and Persons Acting in Concert (PAC) with the acquirer	Uma Jhunjhunwala		
3. Whether the acquirer belongs to Promoter/Promoter group	YES		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange Limited National Stock Exchange of India Limited		
5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
<u>Before the acquisition/disposal under consideration, holding of :</u> a) Shares carrying voting rights b) Voting rights (VR) otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	63,76,500	6.93%	6.93%
Total (a+b+c)	63,76,500	6.93%	6.93%
<u>Details of acquisition/sale</u> a) Shares carrying voting rights acquired b) VRs acquired otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	19,20,000	2.087%	2.087%

Total (a+b+c)	19,20,000	2.087%	2.087%
<u>After the acquisition/sale, holding of:</u>			
a) Shares carrying voting rights	44,56,500	4.843%	4.843%
b) VRs otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
Total (a+b+c)	44,56,500	4.843%	4.843%
6. Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Block deal		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	01/02/2012		
8. Equity share capital / total voting capital of the TC before the said acquisition/sale	9,20,00,170 Equity Shares of Rs. 2/- each aggregating to Rs. 18,40,00,340/-		
9. Equity share capital/ total voting capital of the TC after the said acquisition/sale	9,20,00,170 Equity Shares of Rs. 2/- each aggregating to Rs. 18,40,00,340/-		
10. Total diluted share/voting capital of the TC after the said acquisition/sale	9,20,00,170 Equity Shares of Rs. 2/- each aggregating to Rs. 18,40,00,340/-		

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



Signature of the Seller / Authorised Signatory

Place: Mumbai

Date: 01/02/2012