BENGAL & ASSAM COMPANY LIMITED

Secretarial Deptt. : 'Gulab Bhawan', 3rd Floor, 6A, Bahadur Shah Zafar Marg, New Delhi - 110 002
Telephone: 30179888, 30179899, Fax: 011-23739475

SECTL:SE:2017
Date:13.02.2017

BSE Ltd.
Phiroze Jeejeebhoy Towers,
Dalal Street Fort,
Mumbai-400001

E-Mail: corp.relations@bseindia.com

National Stock Exchange Limited
"Exchange Plaza"
Bandra-Kurla Complex
Bandra (E)
Mumbai-4000051
E-Mail: takeover@nse.co.in
cmlist@nse.co.in

Dear Sir/Madam,

Re: **Disclosure under Regulation 10 (5) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

We hereby inform you that we as Promoter of Umang Dairies Limited along with Juggilal Kamlapat Udyog Limited a Constituent of Promoter Group, intend to acquire 22,00,000 Equity Shares of Rs. 5/- each of Umang Dairies Limited from Accurate Finman Services Limited, another constituent of Promoter Group. The said 22,00,000 Equity Shares would be purchased through Block Deal at the Prevailing Market Price on the Proposed transaction date or Closing price of previous day as per the requirements of Block Deal.

In compliance with Regulation 10 (5) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, we submit herewith required advance intimation in the prescribed format in connection with acquisition of shares of Umang Dairies Limited.

Thanking you,

Yours faithfully,

For Juggilal Kamlapat Udyog Limited

Juggilal Kamlapat Udyog Limited New Delhi Encl.a.a

(Ram Ratan Gupta)
Director

For Bengal & Assam Company Limited

Bengal & Assam Company Ltd.

(Dilip Swain)
Company Secretary

PDF compression, OCR, web optimization using a watermarked evaluation copy of CVISION PDFCompressor

Format for Disclosures under Regulation 10(5) – Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	Umang Dairies Limited
2.	Name of the acquirer(s)	Bengal & Assam Company Limited (Promoter) Juggilal Kamlapat Udyog Limited (Constituent of Promoter Group)
3.	Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters	Both the aforesaid Acquirers and the Seller (Accurate Finman Services Limited) are part of the Promoter/Promoter Group of the Target Company.
4.	Details of the proposed acquisition	
	a. Name of the person(s) from whom shares are to be acquired	Accurate Finman Services Limited (Constituent of Promoter Group)
	b. Proposed date of acquisition	Monday, 20th February, 2017
	c. Number of shares to be acquired from each person mentioned in 4(a) above	22,00,000 Equity Shares Through Block Deal - By Bengal & Assam Company 10,50,000 (4.77%)Equity Shares. - By Juggilal Kamlapat Udyog Limited 11,50,000 (5.23%) Equity Shares.
	d. Total shares to be acquired as % of share capital of TC	10.00%
	e. Price at which shares are proposed to be acquired	+/- 1% of the prevailing Market Price on 20.02.2017 (Transaction Date) or previous day closing price of the Transaction date.
	f. Rationale, if any, for the proposed transfer	Inter Se Transfer of Shares
5.	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer	10(1)(a)(ii)
6.	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.	The Volume Weighted Average Market Price is Rs. 75.79. as per Trading Data on National Stock Exchange where maximum volume of trading in the shares of the TC are recorded during such period. However, as per the requirements of Block Deal, the Acquisition price would be within the range of +/- 1% of the prevailing Market Price on 20.02.2017 (Transaction Date) or previous day closing price of the Transaction date.
7.	If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	Not Applicable
8.	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.	We hereby declare that the acquisition price would not be higher by more than 25% of the price determined under Block Deal Method as mentioned in point 6 above.

Juggilal Kamlapat Udyog Limited New Delhi

Bengal & Assam Company Ltd.

PDF compression, OCR, web optimization using a watermarked evaluation copy of CVISION PDFCompressor

9.	(i)Declaration by the acquirer, that the transferor and transferee have complied (during 3 years prior to the date of proposed acquisition) / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997) . (ii) The aforesaid disclosure made during previous 3 years prior to the date of proposed acquisition to be furnished.	(i) Yes, Both the Acquirer and Seller have complied with the provisions of Chapter V of the Takeover Regulations, 2011 (Corresponding provisions of the repealed Takeover Regulations 1997). (ii) A sheet containing the date wise disclosures alongwith copies of disclosures made during 3 years prior to the date of proposed acquisition sent to Stock Exchange (s) are enclosed as Annexure-1 (Please refer Annexure 1.1 to 1.9 respectively).
10	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.	We hereby declare that all the conditions specified under Regulation 10 (1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 with respect to the exemptions has been duly complied with.

11	Shareholding details	Before the proposed transaction		After the proposed transaction	
		No. of shares /voting rights	% w.r.t total share capital of TC	No. of shares /voting rights	% w.r.t total share capital of TC
	– Acquirer(s) and PACs (other than sellers)(*) – Bengal & Assam Company Limited – Juggilal Kamlapat Udyog Limited	99,22,965 27,00,000	45.10 12.27	1,09,72,965 38,50,000	49.87 17.50
	– Seller (s) – Accurate Finman Services Limited	25,97,804	11.81	3,97,804	1.81

Note:(*) Shareholding of each entity may be shown separately and then collectively in a group.

• The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

For Juggilal Kamlapat Udyog Limited

Juggilal Kamlapat Udyog Limited New Delhi

(Ram Ratan Gupta)
Director

For Bengal & Assam Company Limited

Bengal & Assam Company Ltd.

(Dillip Swain)
Company Secretary

Date: 13.02.2017
Place: New Delhi

PDF compression, OCR, web optimization using a watermarked evaluation copy of CVISION PDFCompressor

Annexure-1

A. Disclosures by Accurate Finman Services Limited (Seller Company)

S. No	Disclosure	Year	Due Date	Disclosed On	Annexure No.
1	U/r 30(1) & 30 (2)	2014	07.04.2014	02.04.2014	Annexure 1.1
2	U/r 30(1) & 30 (2)	2015	07.04.2015	01.04.2015	Annexure 1.2
3	U/r 30(1) & 30 (2)	2016	07.04.2016	01.04.2016	Annexure 1.3

B. Disclosures by Bengal & Assam Company Limited (Acquirer Company)

S. No	Disclosure	Year	Due Date	Disclosed On	Annexure No.
1	U/r 30(1) & 30 (2)	2014	07.04.2014	03.04.2014	Annexure 1.4
2	U/r 30(1) & 30 (2)	2015	07.04.2015	03.04.2015	Annexure 1.5
3	U/r 30(1) & 30 (2)	2016	07.04.2016	01.04.2016	Annexure 1.6

C. Disclosures by Juggilal Kamlapat Udyog Limited (Acquirer Company)

S. No	Disclosure	Year	Due Date	Disclosed On	Annexure No.
1	U/r 30(1) & 30 (2)	2014	07.04.2014	02.04.2014	Annexure 1.7
2	U/r 30(1) & 30 (2)	2015	07.04.2015	01.04.2015	Annexure 1.8
3	U/r 30(1) & 30 (2)	2016	07.04.2016	01.04.2016	Annexure 1.9

For Juggilal Kamlapat Udyog Limited

Juggilal Kamlapat Udyog Limited New Delhi

(Ram Ratan Gupta)
Director

For Bengal & Assam Company Limited

(Dillip Swain)
Company Secretary

PDF compression, OCR, web optimization using a watermarked evaluation copy of CVISION PDFCompressor

Annexure- 1.1

ACCURATE FINMAN SERVICES LIMITED

Corporate Identity Number: U74899DL1995PLC066896
Regd. Office: Link House, 3, Bahadur Shah Zafar Marg, New Delhi – 110 002
Telephone: 011-33001112/33001162 **Fax:** 011-23716607
E - mail:ukg@jkmail.com

The Company Secretary
Umang Dairies Ltd.
Gulab Bhawan, 3rd Floor,
6A, Bahadur Shah Zafar Marg,
New Delhi – 110 002

Dear Sir,

Re: Authorisation to submit Disclosure u/r 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

We enclose herewith Disclosure, in the prescribed form, under Regulation 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as one of the promoters/constituents of the promoter group of Umang Dairies Ltd.

We authorise you to file the above disclosure under the said Regulations to the Stock Exchange, where the Equity Shares of the Company are listed, on a consolidated basis i.e., one single disclosure on behalf of all the promoters/constituents of the promoter group, after all the members of the promoter/promoter group have given you such disclosure on their own as their declaration.

For Accurate Finman Services Limited

Place: New Delhi
Date: 2nd April 2014

(U.K. Gupta)
Director

Jaypee Kamlapat Udyog Limited New Delhi

Bengal & Assam Company Ltd.

PDF compression, OCR, web optimization using a watermarked evaluation copy of CVISION PDFCompressor

Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	**Umang Dairies Limited** **3 KM Stone, Hasanpur Road** **Gajraula – 244 235 (U.P.)**		
2. Name of the Stock Exchange where the shares of TC are listed	**BSE Limited (BSE)**		
3. Particulars of the Shareholder(s): a. Name of person(s) together with Person Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. or b. Name(s) of promoter(s), member of the promoter group and PAC with him.	**Not Applicable** **Accurate Finman Services Limited**		
4. Particulars of the shareholding of person(s) mentioned at (3) above	Number of shares	% w.r.t. total share/voting capital wherever applicable	% of total diluted share/voting capital of TC (*)(#)
As of March 31st of the year 2014, holding of : a. Shares b. Voting Rights (otherwise than by shares) c. Warrants d. Convertible Securities e. Any other instrument that would entitle the holder to receive shares in the TC.	26,25,000 - - - -	11.93 - - - -	11.93 - - - -
Total	**26,25,000**	**11.93**	**11.93**

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of TC.
(#) The Company has not issued any security which will entitle the holders any voting rights, other than Equity Shares.

For Accurate Finman Services Limited

Jugilal Kamlapat Udyog Limited New Delhi

Bengal & Assam Company Ltd.

(U.K. Gupta)
Director

Place: New Delhi
Date: 2nd April 2014

Note: 1. In case of promoter(s) making disclosure under Regulation 30(2), no additional disclosure under regulation 30(1) is required.

PDF compression, OCR, web optimization using a watermarked evaluation copy of CVISION PDFCompressor

Annexure: 1-2

ACCURATE FINMAN SERVICES LIMITED

Regd. Office- Link House, 3, Bahadur Shah Zafar Marg, New Delhi – 110 002
Telephone: 011- 33001112/33001162 Fax: 011-23716607
CIN: U74899DL1995PLC066896 Email ID: ukg@jkmail.com

The Company Secretary
Umang Dairies Ltd.
Gulab Bhawan, 3rd Floor,
6A, Bahadur Shah Zafar Marg,
New Delhi – 110 002

Dear Sir,

Re: Authorisation to submit Disclosure u/r 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers)-Regulations, 2011

We enclose herewith Disclosure, in the prescribed form, under Regulation 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as one of constituents of the promoter group of Umang Dairies Ltd.

We authorise you to file the above disclosure under the said Regulations to the Stock Exchange, where the Equity Shares of the Company are listed, on a consolidated basis i.e., one single disclosure on behalf of all the promoters/constituents of the promoter group, after all the members of the promoter/promoter group have given you such disclosure on their own as their declaration.

For Accurate Finman Services Limited

(U. K. Gupta)
Director

Place: New Delhi
Date: 1st April 2015

Jugilal Kamlapat Udyog Limited New Delhi

Bengal & Assam Company Ltd.

PDF compression, OCR, web optimization using a watermarked evaluation copy of CVISION PDFCompressor

Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of Shareholding

1. Name of the Target Company (TC)	**Umang Dairies Limited**		
2. Name(s) of the Stock Exchange(s) where the shares of the TC are listed	**BSE Limited (BSE)**		
3. Particulars of the Shareholder(s): a. Name of person(s) together with Person Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. or b. Name(s) of promoter(s), member of the promoter group and PAC with him.	**Not Applicable** **Accurate Finman Services Limited**		
4. Particulars of the shareholding of person(s) mentioned at (3) above	Number of shares	% w.r.t. total share/voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
As of March 31st of the year 2015, holding of : a. Shares b. Voting Rights (otherwise than by shares) c. Warrants d. Convertible Securities e. Any other instrument that would entitle the holder to receive shares in the TC.	26,25,000 - - - -	11.93 - - - -	11.93 - - - -
Total	**26,25,000**	**11.93**	**11.93**

PDF compression, OCR, web optimization using a watermarked evaluation copy of CVISION PDFCompressor

For Accurate Finman Services Limited

(U. K. Gupta)
Director

Place: New Delhi
Date: 1st April 2015

Note:

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

Capital Kamlapat Udyog Limited New Delhi

Bengal & Assam Company Ltd.

PDF compression, OCR, web optimization using a watermarked evaluation copy of CVISION PDFCompressor

Annexure: 1-3

ACCURATE FINMAN SERVICES LIMITED

Regd. Office- Patriot House, 3, Bahadur Shah Zafar Marg, New Delhi – 110 002
Telephone: 011- 33001112/33001162 Fax: 011-23716607
CIN: U74899DL1995PLC066896 Email ID: ukg@jkmail.com

The Company Secretary
Umang Dairies Ltd.
Gulab Bhawan, 3rd Floor,
6A, Bahadur Shah Zafar Marg,
New Delhi – 110 002

Dear Sir,

Re: Authorisation to submit Disclosure u/r 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

We enclose herewith Disclosure, in the prescribed form, under Regulation 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as one of constituents of the promoter group of Umang Dairies Ltd.

We authorise you to file the above disclosure under the said Regulations to the Stock Exchange, where the Equity Shares of the Company are listed, on a consolidated basis i.e., one single disclosure on behalf of all the promoters/constituents of the promoter group, after all the members of the promoter/promoter group have given you such disclosure on their own as their declaration.

For Accurate Finman Services Limited

(U. K. Gupta)
Director

Place: New Delhi

Date: 1st April 2016

Jaipuria Kamlapat Udyog Limited New Delhi

Bengal & Assam Company Ltd.

PDF compression, OCR, web optimization using a watermarked evaluation copy of CVISION PDFCompressor

Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of Shareholding

1. Name of the Target Company (TC)	**Umang Dairies Limited**		
2. Name(s) of the Stock Exchange(s) where the shares of the TC are listed	**BSE Limited (BSE)** **National Stock Exchange of India Limited (NSE)**		
3. Particulars of the Shareholder(s): a. Name of person(s) together with Person Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. or b. Name(s) of promoter(s), member of the promoter group and PAC with him.	**Not Applicable** **Accurate Finman Services Limited**		
4. Particulars of the shareholding of person(s) mentioned at (3) above	Number of shares	% w.r.t. total share/voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
As of March 31st of the year 2016, holding of : a. Shares b. Voting Rights (otherwise than by shares) c. Warrants d. Convertible Securities e. Any other instrument that would entitle the holder to receive shares in the TC.	25,97,804 - - - -	11.81 - - - -	11.81 - - - -
Total	**25,97,804**	**11.81**	**11.81**

Jaypee Kamlapat Udyog Limited New Delhi

Bengal & Assam Company Ltd.

PDF compression, OCR, web optimization using a watermarked evaluation copy of CVISION PDFCompressor

For Accurate Finman Services Limited

(U. K. Gupta)
Director

Place: New Delhi
Date: 1st April 2016

Note:

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

PDF compression, OCR, web optimization using a watermarked evaluation copy of CVISION PDFCompressor

Annexure : I.1

BENGAL & ASSAM COMPANY LIMITED

Secretarial Deptt. : 'Gulab Bhawan', 3rd Floor, 6A, Bahadur Shah Zafar Marg, New Delhi - 110 002
Telephone: 33001112, 30179888, 30179899, Fax: 011-23739475
Corporate Identity Number: L67120DL1947PLC116830
Website: www.bengalassam.com Email ID: dswain@jkmail.com

The Company Secretary
Umang Dairies Ltd.
Gulab Bhawan, 3rd Floor
6A, Bahadur Shah Zafar Marg
New Delhi – 110 002

Dear Sir,

Re: Authorisation to submit Disclosure u/r 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

We enclose herewith Disclosure, in the prescribed form, under Regulation 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as one of the promoters/constituents of the promoter group of JK Paper Ltd.

We authorise you to file the above disclosure under the said Regulations to the Stock Exchanges, where the Equity Shares of the Company are listed, on a consolidated basis i.e., one single disclosure on behalf of all the promoters/constituents of the promoter group, after all the members of the promoter/promoter group have given you such disclosure on their own as their declaration.

For Bengal & Assam Company Limited

(Dilip Swain)
Company Secretary

Place: New Delhi
Date: 3rd April 2014

Kamlapat Udyog Limited New Delhi

Bengal & Assam Company Ltd.

PDF compression, OCR, web optimization using a watermarked evaluation copy of CVISION PDFCompressor

Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	**Umang Dairies Limited** **3 KM Stone, Hasanpur Road** **Gajraula – 244 235 (U.P.)**		
2. Name of the Stock Exchange where the shares of TC are listed	**BSE Limited (BSE)**		
3. Particulars of the Shareholder(s): a. Name of person(s) together with Person Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. or b. Name(s) of promoter(s), member of the promoter group and PAC with him.	**Not Applicable** **Bengal & Assam Company Limited**		
4. Particulars of the shareholding of person(s) mentioned at (3) above	Number of shares	% w.r.t. total share/voting capital wherever applicable	% of total diluted share/voting capital of TC (*)(#)
As of March 31st of the year 2014, holding of: a. Shares b. Voting Rights (otherwise than by shares) c. Warrants d. Convertible Securities e. Any other instrument that would entitle the holder to receive shares in the TC.	99,22,965 - - - -	45.10 - - - -	45.10 - - - -
Total	**99,22,965**	**45.10**	**45.10**

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of TC.
(#) The Company has not issued any security which will entitle the holders any voting rights, other than Equity Shares.

For Bengal & Assam Company Limited

(Dilip Swain)
Company Secretary

Place: New Delhi
Date: 3rd April 2014

Note: 1. In case of promoter(s) making disclosure under Regulation 30(2), no additional disclosure under regulation 30(1) is required.

Kamlapat Udyog Limited New Delhi

Bengal & Assam Company Limited

PDF compression, OCR, web optimization using a watermarked evaluation copy of CVISION PDFCompressor

Annexure 1-5

BENGAL & ASSAM COMPANY LIMITED

Secretarial Deptt. : 'Gulab Bhawan', 3rd Floor, 6A, Bahadur Shah Zafar Marg, New Delhi - 110 002
Telephone: 30179888, 30179899, Fax: 011-23739475

The Company Secretary
Umang Dairies Ltd.
Gulab Bhawan, 3rd Floor
6A, Bahadur Shah Zafar Marg
New Delhi – 110 002

Dear Sir,

Re: Authorisation to submit Disclosure u/r 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

We enclose herewith Disclosure, in the prescribed form, under Regulation 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as the promoter of Umang Dairies Ltd.

We authorise you to file the above disclosure under the said Regulations to the Stock Exchange, where the Equity Shares of the Company are listed, on a consolidated basis i.e., one single disclosure on behalf of all the promoters/constituents of the promoter group, after all the members of the promoter/promoter group have given you such disclosure on their own as their declaration.

For Bengal & Assam Company Limited

(Dilip Swain)
Company Secretary

Place: New Delhi
Date: 3rd April 2015

Jugilal Kamlapat Udyog Limited New Delhi

Bengal & Assam Company Ltd.

CIN : L67120DL1947PLC116830, Website : www.bengalassam.com, E-mail : dswain@jkmail.com
Regd. & Admn. Office : 'Link House', 4th Floor, 3, Bahadur Shah Zafar Marg, New Delhi - 110 002
Telephone: 33001112, Fax: 011-23716607

PDF compression, OCR, web optimization using a watermarked evaluation copy of CVISION PDFCompressor

Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of Shareholding

1. Name of the Target Company (TC)	**Umang Dairies Limited**		
2. Name(s) of the Stock Exchange(s) where the shares of the TC are listed	**BSE Limited (BSE)**		
3. Particulars of the Shareholder(s): a. Name of person(s) together with Person Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. or b. Name(s) of promoter(s), member of the promoter group and PAC with him.	**Not Applicable** **Bengal & Assam Company Limited**		
4. Particulars of the shareholding of person(s) mentioned at (3) above	Number of shares	% w.r.t. total share/voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
As of March 31st of the year 2015, holding of : a. Shares b. Voting Rights (otherwise than by shares) c. Warrants d. Convertible Securities e. Any other instrument that would entitle the holder to receive shares in the TC.	99,22,965 - - - -	45.10 - - - -	45.10 - - - -
Total	**99,22,965**	**45.10**	**45.10**

Jugilal Kamlapat Udyog Limited New Delhi

Bengal & Assam Company Ltd.

PDF compression, OCR, web optimization using a watermarked evaluation copy of CVISION PDFCompressor

For Bengal & Assam Company Limited

(Dillip Swain)
Company Secretary

Place: New Delhi
Date: 3rd April 2015

Note:

‡. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

PDF compression, OCR, web optimization using a watermarked evaluation copy of CVISION PDFCompressor

Annexure. 1.6

BENGAL & ASSAM COMPANY LIMITED

Secretarial Deptt. : 'Gulab Bhawan', 3rd Floor, 6A, Bahadur Shah Zafar Marg, New Delhi - 110 002
Telephone: 011 - 30179888, 30179899, Fax: 011-23739475

The Company Secretary
Umang Dairies Ltd.
Gulab Bhawan, 3rd Floor
6A, Bahadur Shah Zafar Marg
New Delhi – 110 002

Dear Sir,

Re: Authorisation to submit Disclosure u/r 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

We enclose herewith Disclosure, in the prescribed form, under Regulation 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as the promoter of Umang Dairies Ltd.

We authorise you to file the above disclosure under the said Regulations to the Stock Exchange, where the Equity Shares of the Company are listed, on a consolidated basis i.e., one single disclosure on behalf of all the promoters/constituents of the promoter group, after all the members of the promoter/promoter group have given you such disclosure on their own as their declaration.

For Bengal & Assam Company Limited

(Dilip Swain)
Company Secretary

Place: New Delhi

Date: 1st April 2016

Vijaipat Kamlapat Udyog Limited New Delhi

Bengal & Assam Company Ltd.

CIN : L67120DL1947PLC116830, Website : www.bengalassam.com, E-mail : dswain@jkmail.com
Regd. & Admn. Office : Patriot House, 4th Floor, 3, Bahadur Shah Zafar Marg, New Delhi - 110 002
Telephone : 011-33001112, Fax : 011 - 23716607

PDF compression, OCR, web optimization using a watermarked evaluation copy of CVISION PDFCompressor

Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of Shareholding

1. Name of the Target Company (TC)	**Umang Dairies Limited**		
2. Name(s) of the Stock Exchange(s) where the shares of the TC are listed	**BSE Limited (BSE)** **National Stock Exchange of India Limited (NSE)**		
3. Particulars of the Shareholder(s): a. Name of person(s) together with Person Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. or b. Name(s) of promoter(s), member of the promoter group and PAC with him.	**Not Applicable** **Bengal & Assam Company Limited**		
4. Particulars of the shareholding of person(s) mentioned at (3) above	Number of shares	% w.r.t. total share/voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
As of March 31st of the year 2016, holding of : a. Shares b. Voting Rights (otherwise than by shares) c. Warrants d. Convertible Securities e. Any other instrument that would entitle the holder to receive shares in the TC.	99,22,965 - - - -	45.10 - - - -	45.10 - - - -
Total	**99,22,965**	**45.10**	**45.10**

Jaggilal Kamlapat Udyog Limited New Delhi

Bengal & Assam Company Ltd.

PDF compression, OCR, web optimization using a watermarked evaluation copy of CVISION PDFCompressor

For Bengal & Assam Company Limited

(Dilip Swain)
Company Secretary

Place: New Delhi
Date: 1st April 2016

Note:

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

Jhagdial Kamlapat Udyog Limited New Delhi

Bengal & Assam Company Ltd.

PDF compression, OCR, web optimization using a watermarked evaluation copy of CVISION PDFCompressor

Annexure 1.7

JUGGILAL KAMALAPAT UDYOG LIMITED

Corporate Identity Number: U51311DL1941PLC116871
Regd. Office: Link House, 3, Bahadur Shah Zafar Marg, New Delhi – 110 002
Telephone: 011-33001112/33001162 **Fax:** 011-23716607
E - mail:ukg@jkmail.com

The Company Secretary
Umang Dairies Ltd.
Gulab Bhawan, 3rd Floor,
6A, Bahadur Shah Zafar Marg,
New Delhi – 110 002

Dear Sir,

Re: Authorisation to submit Disclosure u/r 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

We enclose herewith Disclosure, in the prescribed form, under Regulation 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as one of the promoters/constituents of the promoter group of Umang Dairies Ltd.

We authorise you to file the above disclosure under the said Regulations to the Stock Exchange, where the Equity Shares of the Company are listed, on a consolidated basis i.e., one single disclosure on behalf of all the promoters/constituents of the promoter group, after all the members of the promoter/promoter group have given you such disclosure on their own as their declaration.

For Juggilal Kamlapat Udyog Limited

(A.C. Choraria)
Director

Place: New Delhi
Date: 2nd April 2014

Juggilal Kamlapat Udyog Limited New Delhi

Bengal & Assam Company Ltd.

PDF compression, OCR, web optimization using a watermarked evaluation copy of CVISION PDFCompressor

Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	**Umang Dairies Limited** **3 KM Stone, Hasanpur Road** **Gajraula – 244 235 (U.P.)**		
2. Name of the Stock Exchange where the shares of TC are listed	**BSE Limited (BSE)**		
3. Particulars of the Shareholder(s): a. Name of person(s) together with Person Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. or b. Name(s) of promoter(s), member of the promoter group and PAC with him.	**Not Applicable** **Juggilal Kamlapat Udyog Limited**		
4. Particulars of the shareholding of person(s) mentioned at (3) above	Number of shares	% w.r.t. total share/voting capital wherever applicable	% of total diluted share/voting capital of TC (*)(#)
As of March 31st of the year 2014, holding of : a. Shares b. Voting Rights (otherwise than by shares) c. Warrants d. Convertible Securities e. Any other instrument that would entitle the holder to receive shares in the TC.	27,00,000 - - - -	12.27 - - - -	12.27 - - - -
Total	**27,00,000**	**12.27**	**12.27**

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of TC.
(#) The Company has not issued any security which will entitle the holders any voting rights, other than Equity Shares.

For Juggilal Kamlapat Udyog Limited

(A.C. Choraria)
Director

Place: New Delhi
Date: 2nd April 2014

Juggilal Kamlapat Udyog Limited New Delhi

Bengal & Assam Company Ltd.

Note: 1. In case of promoter(s) making disclosure under Regulation 30(2), no additional disclosure under regulation 30(1) is required.

PDF compression, OCR, web optimization using a watermarked evaluation copy of CVISION PDFCompressor

Annexure 1B

JUGGILAL KAMLAPAT UDYOG LIMITED

Regd. Office- Link House, 3, Bahadur Shah Zafar Marg, New Delhi – 110 002
Telephone: 011- 33001112/33001162 Fax: 011-23716607
CIN: U51311DL1941PLC116871 Email ID: lng@jkmail.com

The Company Secretary
Umang Dairies Ltd.
Gulab Bhawan, 3rd Floor,
6A, Bahadur Shah Zafar Marg,
New Delhi – 110 002

Dear Sir,

Re: Authorisation to submit Disclosure u/r 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

We enclose herewith Disclosure, in the prescribed form, under Regulation 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as one of constituents of the promoter group of Umang Dairies Ltd.

We authorise you to file the above disclosure under the said Regulations to the Stock Exchange, where the Equity Shares of the Company are listed, on a consolidated basis i.e., one single disclosure on behalf of all the promoters/constituents of the promoter group, after all the members of the promoter/promoter group have given you such disclosure on their own as their declaration.

For Juggilal Kamlapat Udyog Limited

(Laxmi Narain Gupta)
Director

Place: New Delhi
Date: 1st April 2015

Juggilal Kamlapat Udyog Limited New Delhi

Bengal & Assam Company Ltd.

PDF compression, OCR, web optimization using a watermarked evaluation copy of CVISION PDFCompressor

Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of Shareholding

1. Name of the Target Company (TC)	**Umang Dairies Limited**		
2. Name(s) of the Stock Exchange(s) where the shares of the TC are listed	**BSE Limited (BSE)**		
3. Particulars of the Shareholder(s): a. Name of person(s) together with Person Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. or b. Name(s) of promoter(s), member of the promoter group and PAC with him.	**Not Applicable.** **Juggilal Kamlapat Udyog Limited**		
4. Particulars of the shareholding of person(s) mentioned at (3) above	Number of shares	% w.r.t. total share/voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
As of March 31st of the year 2015, holding of : a. Shares b. Voting Rights (otherwise than by shares) c. Warrants d. Convertible Securities e. Any other instrument that would entitle the holder to receive shares in the TC.	27,00,000 - - - -	12.27 - - - -	12.27 - - - -
Total	**27,00,000**	**12.27**	**12.27**

Juggilal Kamlapat Udyog Limited New Delhi

Bengal & Assam Company

PDF compression, OCR, web optimization using a watermarked evaluation copy of CVISION PDFCompressor

For Juggilal Kamlapat Udyog Limited

(Laxmi Narain Gupta)
Director

Place: New Delhi
Date: 1st April 2015

Note:

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

Juggilal Kamlapat Udyog Limited New Delhi

Bengal & Assam Company Ltd.

PDF compression, OCR, web optimization using a watermarked evaluation copy of CVISION PDFCompressor

Annexure : 1 9

JUGGILAL KAMLAPAT UDYOG LIMITED

Regd. Office- Patriot House, 3, Bahadur Shah Zafar Marg, New Delhi – 110 002
Telephone: 011- 33001112/33001162 Fax: 011-23716607
CIN: U51311DL1941PLC116871 Email ID: ukg@jkmail.com

The Company Secretary
Umang Dairies Ltd.
Gulab Bhawan, 3rd Floor,
6A, Bahadur Shah Zafar Marg,
New Delhi – 110 002

Dear Sir,

Re: Authorisation to submit Disclosure u/r 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

We enclose herewith Disclosure, in the prescribed form, under Regulation 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as one of constituents of the promoter group of Umang Dairies Ltd.

We authorise you to file the above disclosure under the said Regulations to the Stock Exchange, where the Equity Shares of the Company are listed, on a consolidated basis i.e., one single disclosure on behalf of all the promoters/constituents of the promoter group, after all the members of the promoter/promoter group have given you such disclosure on their own as their declaration.

For Juggilal Kamlapat Udyog Limited

(P.S. Lodha)
Director

Place: New Delhi

Date: 1st April 2016

Juggilal Kamlapat Udyog Limited New Delhi

Bengal & Assam Company Ltd.

PDF compression, OCR, web optimization using a watermarked evaluation copy of CVISION PDFCompressor

Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of Shareholding

1. Name of the Target Company (TC)	**Umang Dairies Limited**		
2. Name(s) of the Stock Exchange(s) where the shares of the TC are listed	**BSE Limited (BSE)** **National Stock Exchange of India Limited (NSE)**		
3. Particulars of the Shareholder(s): a. Name of person(s) together with Person Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. or b. Name(s) of promoter(s), member of the promoter group and PAC with him.	**Not Applicable** **Jugilal Kamlapat Udyog Limited**		
4. Particulars of the shareholding of person(s) mentioned at (3) above	Number of shares	% w.r.t. total share/voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
As of March 31st of the year 2016, holding of : a. Shares b. Voting Rights (otherwise than by shares) c. Warrants d. Convertible Securities e. Any other instrument that would entitle the holder to receive shares in the TC.	27,00,000 - - - -	12.27 - - - -	12.27 - - - -
Total	**27,00,000**	**12.27**	**12.27**

Jugilal Kamlapat Udyog Limited New Delhi

Bengal & Assam Company Ltd.

PDF compression, OCR, web optimization using a watermarked evaluation copy of CVISION PDFCompressor

For Juggilal Kamlapat Udyog Limited

(P.S. Lodha)
Director

Place: New Delhi
Date: 1st April 2016

Note:

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

Juggilal Kamlapat Udyog Limited New Delhi

Bengal & Assam Company Ltd.

PDF compression, OCR, web optimization using a watermarked evaluation copy of CVISION PDFCompressor