BENGAL & ASSAM COMPANY LIMITED

Secretarial Deptt. : 'Gulab Bhawan', 3rd Floor, 6A, Bahadur Shah Zafar Marg, New Delhi - 110 002
Telephone: 011 - 68201888, 68201899, Fax: 011-23739475

BACL/SE/2024
8th April 2024

Department of Corporate Services/
Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai – 400 001

Scrip Code: 500231

National Stock Exchange of India Limited
"Exchange Plaza"
Bandra – Kurla Complex
Bandra (E)
Mumbai – 400 051

Symbol : UMANGDAIRY
Series : EQ

Dear Sir/Madam,

Re: Declaration under Regulation 31(4) of the SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 (SEBI Takeover Regulations)

We, Bengal & Assam Company Ltd., hereby submit a declaration under Regulation 31(4) of the said SEBI Takeover Regulations, in the capacity of Promoter of Umang Dairies Ltd. (the Target Company), that we along with persons acting in concert, have not made any encumbrance, directly or indirectly, on the shares of the Target Company during the financial year 2023-24. This declaration is also being filed on behalf of all other constituents of Promoter Group of the Target Company for which we have been duly authorized.

Thanking You,

Yours faithfully
For Bengal & Assam Company Ltd.

(Dillip Kumar Swain)
Company Secretary
& Compliance Officer

Encl: a.a.

Cc
Umang Dairies Ltd. / Audit Committee of Umang Dairies Ltd.
Gajraula- Hasanpur Road
Dist. Amroha
Uttar Pradesh – 244 235