BENGAL & ASSAM COMPANY LIMITED

Secretarial Deptt. : 'Gulab Bhawan', 3rd Floor, 6A, Bahadur Shah Zafar Marg, New Delhi - 110 002
Telephone: 011 - 30179888, 30179899, Fax: 011-23739475

BACL/SE/2020
30th May 2020

Through E-mail

Department of Corporate Services/
Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai – 400 001

Scrip Code: 500231

National Stock Exchange of India Limited
"Exchange Plaza"
Bandra – Kurla Complex
Bandra (E)
Mumbai – 400 051

Symbol : UMANGDAIRY
Series : EQ

Dear Sir/Madam,

Re: Disclosure under Regulation No. 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, for the year ended on 31.03.2020

In accordance with Regulation 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (SEBI Takeover Regulations), We, Bengal & Assam Company Limited, being the 'Promoter' of Umang Dairies Limited, disclose our shareholding in aggregate alongwith the shareholding of the constituents of Promoter group, in Umang Dairies Limited as on 31st March, 2020, in compliance of Regulation 30(2) of SEBI Takeover Regulations, in the prescribed format.

Submitted for your kind reference and necessary records.

Thanking you,

Yours faithfully
For Bengal & Assam Company Limited

(Dillip Swain)
Company Secretary
& Compliance Officer

Encl: a/a

Cc: Umang Dairies Limited
Gajraula- Hasanpur Road
Dist. Amroha
Uttar Pradesh – 244 235

This PDF document was edited with Icecream PDF Editor.
Upgrade to PRO to remove watermark.

Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of Shareholding

1. Name of the Target Company (TC)	**Umang Dairies Limited**		
2. Name(s) of the stock exchange(s) where the shares of the TC are listed	**1. National Stock Exchange of India Limited** **2. BSE Limited**		
3. Particulars of the shareholder(s) a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. or b. Name(s) of promoter(s), member of the promoter group and PAC with him.	**Not Applicable** **As per the list attached as Annexure.**		
4. Particulars of the shareholding of person(s) mentioned at (3) above	Number of shares	% w.r.t. total share/voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
As of March 31st of the year 2020, holding of :			
a) Shares	1,64,16,234	74.61	74.61
b) Voting Rights (otherwise than by shares)	-	-	-
c) Warrants	-	-	-
d) Convertible Securities	-	-	-
e) Any other instrument that would entitle the holder to receive shares in the TC.	-	-	-
Total	**1,64,16,234**	**74.61**	**74.61**

.....2

This PDF document was edited with **Icecream PDF Editor**.
Upgrade to PRO to remove watermark.

Part B**

Name of the Target Company: Umang Dairies Limited

Name(s) of the person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to Promoter/ Promoter group	PAN of the person and PACs
Bengal & Assam Company Limited	Promoter	
Sidhivinayak Trading and Investment Limited	Promoter Group	
Accurate Finman Services Limited	Promoter Group	

For and on behalf of Bengal & Assam Company Limited & as authorised by constituents of Promoter Group u/r 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

(Dillip Swain)
Company Secretary
& Compliance Officer

Place: New Delhi
Date: 30th May 2020

Note:

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

..... 3

This PDF document was edited with **Icecream PDF Editor**.
Upgrade to PRO to remove watermark.

Annexure to Disclosure under Regulation 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011, as of March 31st of the year 2020.

S.No.	Name(s) of Promoter(s), member of the promoter group and PAC with him.	No. of Shares	% w.r.t. total share/voting capital wherever applicable	% of total diluted share/voting capital of TC
A	**PROMOTER**			
1	Bengal & Assam Company Limited	1,21,68,430	55.30	55.30
B	**PROMOTER GROUP**			
1	Sidhivinayak Trading and Investment Limited	38,50,000	17.50	17.50
2	Accurate Finman Services Limited	3,97,804	1.81	1.81
	Total	**1,64,16,234**	**74.61**	**74.61**

For and on behalf of Bengal & Assam Company Limited & as authorised by constituents of Promoter Group u/r 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

(Dillip Swain)
Company Secretary
& Compliance Officer

Place: New Delhi
Date: 30th May 2020

This PDF document was edited with **Icecream PDF Editor**.
Upgrade to PRO to remove watermark.