



Ref. No. GIL/CFD/SEC/18/001/SE

Date: 10th April 2017

BSE Limited
Corporate Relationship Department
1st floor, New Trading Ring
Rotunda Building P J Towers,
Dalal Street, Mumbai - 400 001

National Stock Exchange of India Limited
Exchange Plaza,
Bandra Kurla Complex
Bandra, Mumbai 400051

UltraTech Cement Limited
Ahura Centre, 2nd floor,
M.I.D.C. Mahakali Caves Road
Andheri (E) Mumbai 400 093

Dear Sir,

Sub: Disclosure under Regulation 30(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeover) Regulation, 2011

We are one of the promoters of UltraTech Cement Limited.

According to our understanding of the meaning of the expression "Promoter" and "Person acting in Concert" and other provisions including Regulation 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, we declare the holding of Promoter(s) / Members of the Promoter Group/ Person Acting in Concert (PAC) with us as on **March 31, 2017**, as per Annexure "A" enclosed.

Please acknowledge the receipt.

Thank you,

Yours faithfully

For Grasim Industries Limited

Hutokshi Wadia
President & Company Secretary

Encl: as above





Annexure "A"

Disclosure under Regulation 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

Part A- Details of Shareholding

1. Name of the Target Company (TC)	UltraTech Cement Limited		
2. Name(s) of the Stock Exchange(s) where the shares of the TC are listed	1. BSE Limited 2. National Stock Exchange of India Limited		
3. Particulars of the shareholder(s): a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the target company) is more than 25% of the voting rights of the TC. or b. Name(s) of promoter(s), member of the promoter group and Persons Acting in Concert (PAC) with him.	Not Applicable Name of Promoters- Grasim Industries Limited and Shri Kumar Mangalam Birla. Name of Members of the Promoter Group/ PAC as per List "A" attached.		
4. Particulars of the Shareholding of persons mentioned at (3) above	Number of Shares	% w.r.t .total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
As of March 31 st March 2017, holding of:			
a) Shares	167892737	61.1613%	61.1613%
b) Voting Rights (otherwise than by shares)	Nil	Nil	Nil
c) Warrants,	Nil	Nil	Nil
d) Convertible Securities	Nil	Nil	Nil
e) Any other instrument that would entitle the holder to receive shares in the TC.#	2744168	0.9997%	0.9997%
Total	170636905	62.1610%	62.1610%

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

In addition to 167892737 equity shares (61.1613%), the Promoters / Promoter Group / PAC hold 2744168 GDRs (0.9997%), voting rights on which is in terms of the Deposit Agreement between the parties (details of Shares and GDRs aggregating to 62.1610% is given as per List 'A' attached).



Grasim Industries Limited

Aditya Birla Centre, 'A' wing, 2nd Floor, S.K. Ahire Marg, Worli, Mumbai 400 030, India

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E: grasim-cfd@adityabirla.com | W: www.grasim.com | CIN: L17124MP1947PLC000410

Regd. Office : P.O. Birlagram, Nagda - 456 331 (M.P.)



List "A"

Details of Shareholding of Promoters, Members of Promoters Group and Persons Acting in Concert of UltraTech Cement Limited as on 31st March, 2017

Sr. No.	Name of the Shareholder	No. of Shares	% w.r.t. total share/ voting capital	% of total diluted share / voting capital
	Promoter			
1.	Grasim Industries Limited	165335150	60.2296	60.2296
2.	Shri Kumar Mangalam Birla	3837	0.0014	0.0014
	Promoter Group / Person Acting in Concert			
3.	Smt. Rajashree Birla	41701	0.0152	0.0152
4.	Smt. Neerja Birla	8011	0.0029	0.0029
5.	Smt. Vasavadatta Bajaj	13232	0.0048	0.0048
6.	Aditya Vikarm Kumar Mangalam Birla HUF	10228	0.0037	0.0037
7.	Birla Group Holdings Private Limited	1	0.0000	0.0000
8.	Trapti Trading and Investment Private Limited	692676	0.2523	0.2523
9.	Turquoise Investments And Finance Private Limited	5,29,149	0.1928	0.1928
10.	Vaibhav Holdings Private Limited	76	0.0000	0.0000
11.	Rajratna Holdings Private Limited	76	0.0000	0.0000
12.	Vikram Holdings Private Limited	85	0.0000	0.0000
13.	Hindalco Industries Limited	1258515	0.4585	0.4585
	Total	167892737	61.1613	61.1613

Details of 27,44,168 GDRs held by Promoter/ Promoter Group/ Person Acting in Concert being instrument that would entitle the holder to receive the shares in UltraTech Cement Limited:

Sr. No.	Name of the GDR holder	No. of Shares	% w.r.t. total share/ voting capital	% of total diluted share /voting capital
1.	P T Indo Bharat Rayon	2286172	0.8328	0.8328
2.	P T Sunrise Bumi Textiles	144998	0.0528	0.0528
3.	P T Elegant Textiles Industry	92428	0.0337	0.0337
4.	Thai Rayon Public Company Limited	219998	0.0801	0.0801
5.	Surya Kiran Investments Pte. Limited	572	0.0002	0.0002
	Total	2744168	0.9997	0.9997
	Grand Total (Shares + GDRs)	170636905	62.1610	62.1610

For Grasim Industries Limited

Hutokshi Wadia
President & Company Secretary

Place : Mumbai

Date : 10.04.2017



Grasim Industries Limited

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