



8th September, 2014

BSE Limited
Corporate Relationship Department
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001.
Tel.: 22721233/4
Fax: 022 2272 2039
Scrip Code: 532538

The Manager
Listing Department
The National Stock Exchange of India Limited
"Exchange Plaza", Bandra - Kurla Complex,
Bandra (East), Mumbai 400 051.
Tel.: 26598236
Fax: 2659 8237 / 38.
Scrip Code: ULTRACEMCO

Dear Sirs,

Sub: Result of Postal Ballot.

We refer to our letter dated 5th August, 2014 enclosing therewith the postal ballot notice dated 19th July, 2014 sent to all Members of the Company for seeking their approval, by way of postal ballot / e – voting in pursuance of Section 110 of the Companies Act, 2013 for the following businesses:

1. Adoption of new Articles of Association;
2. Borrowing money(ies) for the purpose of business of the Company;
3. Creation of security on the properties of the Company, both present and future, in favour of the lenders;
4. Issuance of Non-Convertible Debentures on Private Placement basis; and
5. Payment of commission to Non-Executive Directors of the Company.

Mr. Keyoor Bakshi, Partner, KBNT & Associates, Practicing Company Secretary, Mumbai, Scrutinizer has submitted their report dated 8th September, 2014. Based on the Scrutinizer's report, the Company has declared the result of the resolutions passed through postal ballot on 8th September, 2014.

As per clause 35A of the Listing Agreement, the summary of the result is enclosed herewith. This is for your information, please.

Yours very truly,

S. K. Chatterjee
Company Secretary

DETAILS REGARDING THE VOTING RESULTS IN TERMS OF THE CLAUSE 35A OF THE LISTING AGREEMENT

Sr. No.	Particulars	
1.	Date of notice of postal ballot	19 th July, 2014
2.	Record date for reckoning voting rights	25 th July, 2014
3.	Total number of shareholders on record date	296,421
4.	No. of valid postal ballot and e-voting received – Promoter and promoter group – Public	13 3,925
5.	Details of agenda	1. Adoption of new Articles of Association; 2. Borrowing money(ies) for the purpose of business of the Company; 3. Creation of security on the properties of the Company, both present and future, in favour of the lenders; 4. Issuance of Non-Convertible Debentures on Private Placement basis; and 5. Payment of commission to Non-Executive Directors of the Company.
6.	Resolution required	Special
7.	Mode of voting	Postal Ballot and e – voting

Agenda-wise

Given below is the agenda wise combined result of e-voting and ballots received through post.

Resolution No. 1

Adoption of new Articles of Association of the Company:

Promoter /Public	No of Shares held (1)	No of Votes Polled (2)	% of Votes polled on Outstanding shares (3)=[(2)/(1)]*100	No of Votes - in Favour (4)	No of Votes Against (5)	% of Votes in favour on Votes polled (6)=[(4)/(2)]*100	% of Votes Against on Votes polled (7)=[(5)/(2)]*100
Promoter and Promoter Group	169,277,874	169,277,874	100.000	169,277,874	0	100.000	0.000
Public Institutional Holders	76,391,538	38,843,629	50.848	38,012,584	831,045	97.861	2.139
Public-Others	28,691,854	4,284,045	14.931	4,279,902	4,143	99.903	0.097
Total	274,361,266	212,405,548	77.418	211,570,360	835,188	99.607	0.393



Resolution No. 2:**Borrowing money (ies) for the purpose of business of the Company:**

Promoter /Public	No of Shares held (1)	No of Votes Polled (2)	% of Votes polled on Outstanding shares (3)=[(2)/(1)]*100	No of Votes - in Favour (4)	No of Votes Against (5)	% of Votes in favour on Votes polled (6)=[(4)/(2)]*100	% of Votes Against on Votes polled (7)=[(5)/(2)]*100
Promoter and Promoter Group	169,277,874	169,277,874	100.000	169,277,874	0	100.000	0.000
Public Institutional Holders	76,391,538	39,216,096	51.336	39,216,096	0	100.000	0.000
Public-Others	28,691,854	4,283,934	14.931	4,274,991	8,943	99.791	0.209
Total	274,361,266	212,777,904	77.554	212,768,961	8,943	99.996	0.004

Resolution No. 3:**Creation of security on the properties of the Company, both present and future, in favour of lenders:**

Promoter /Public	No of Shares held (1)	No of Votes Polled (2)	% of Votes polled on Outstanding shares (3)=[(2)/(1)]*100	No of Votes - in Favour (4)	No of Votes Against (5)	% of Votes in favour on Votes polled (6)=[(4)/(2)]*100	% of Votes Against on Votes polled (7)=[(5)/(2)]*100
Promoter and Promoter Group	169,277,874	169,277,874	100.000	169,277,874	0	100.000	0.000
Public Institutional Holders	76,391,538	39,216,096	51.336	39,216,096	0	100.000	0.000
Public-Others	28,691,854	4,283,512	14.929	4,271,551	11,961	99.721	0.279
Total	274,361,266	212,777,482	77.554	212,765,521	11,961	99.994	0.006

Resolution No. 4:**Issuance of Non-Convertible Debentures on Private Placement basis:**

Promoter /Public	No of Shares held (1)	No of Votes Polled (2)	% of Votes polled on Outstanding shares (3)=[(2)/(1)]*100	No of Votes - in Favour (4)	No of Votes Against (5)	% of Votes in favour on Votes polled (6)=[(4)/(2)]*100	% of Votes Against on Votes polled (7)=[(5)/(2)]*100
Promoter and Promoter Group	169,277,874	169,277,874	100.000	169,277,874	0	100.000	0.000
Public Institutional Holders	76,391,538	39,216,096	51.336	39,216,096	0	100.000	0.000
Public-Others	28,691,854	4,284,306	14.932	4,269,658	14,648	99.658	0.342
Total	274,361,266	212,778,276	77.554	212,763,628	14,648	99.993	0.007



Resolution No. 5:**Payment of commission to Non-Executive Directors of the Company:**

Promoter /Public	No of Shares held (1)	No of Votes Polled (2)	% of Votes polled on Outstanding shares (3)=[(2)/(1)]*100	No of Votes - in Favour (4)	No of Votes Against (5)	% of Votes in favour on Votes polled (6)=[(4)/(2)]*100	% of Votes Against on Votes polled (7)=[(5)/(2)]*100
Promoter and Promoter Group	169,277,874	169,277,874	100.000	169,277,874	0	100.000	0.000
Public Institutional Holders	76,391,538	38,994,226	51.045	38,276,811	717,415	98.160	1.840
Public-Others	28,691,854	4,284,300	14.932	4,244,931	39,369	99.081	0.919
Total	274,361,266	212,556,400	77.473	211,799,616	756,784	99.644	0.356

All the aforesaid resolutions are passed with requisite majority.

