

ADITYA BIRLA



UltraTech

12th June, 2014

BSE Limited
Corporate Relationship Department
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001.
Scrip Code: 532538

The Manager
Listing Department
The National Stock Exchange of India Limited
"Exchange Plaza", Bandra - Kurla Complex,
Bandra (East), Mumbai 400 051.
Fax: 2039 0231 / 30.
Scrip Code: ULTRACEMCO

Dear Sirs,

Sub: Scheme of Arrangement between UltraTech Cement Limited, Jaypee Cement Corporation Limited and their respective shareholders and creditors ("the Scheme")

We refer to the earlier correspondence in the matter.

The Scheme between Jaypee Cement Corporation Limited and the Company and its respective shareholders and creditors, for the acquisition of the cement unit of JCCL in Gujarat, comprising of an integrated cement unit at Sewagram and grinding unit at Wanakbori has been approved by the Hon'ble High Court at Bombay and the Hon'ble High Court of Allahabad. The Scheme has also been approved by the Securities and Exchange Board of India (SEBI) in terms of the SEBI Circular No.CIR/CFD/DIL/5/2013 dated 4th February,2013 and Circular No. CIR/CFD/DIL/8/2013 dated 21st May,2013.

The Demerger Implementation Committee constituted by the Board of Directors to exercise all powers and discharge all functions of the Board for effecting the demerger in terms of the Scheme, at its meeting held today, declared the Scheme effective from 12th June,2014, which is the Effective Date.

Further, the Demerger Implementation Committee has also allotted 114,382 equity shares of the Company of Rs.10/- each credited as fully paid-up to the equity and preference share holders of JCCL in terms of the Scheme.

The above is for your information please.

Thanking you,

Yours sincerely,

S.K. Chatterjee
Company Secretary

The National Securities Depository Ltd
Kamala Mills Compound
Senapati Bapat Marg, Lower Parel
Mumbai 400013.

Phiroze Jeejeebhoy Towers
87th Floor, Dalal Street
Mumbai 400023.

UltraTech Cement Limited

Registered Office :
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