



Part I

₹ in Lakhs

Statement of Standalone and Consolidated Unaudited / Audited Results for the Quarter and Year Ended 31/03/2012								
Sr. No.	Particulars	Standalone					Consolidated	
		Three Months Ended 31/03/2012	Three Months Ended 31/12/2011	Three Months Ended 31/03/2011	Year Ended 31/03/2012	Year Ended 31/03/2011	Year Ended 31/03/2012	Year Ended 31/03/2011
		(Audited) (Refer Note 6)	(Unaudited)	(Unaudited)	(Audited)	(Audited)	(Audited)	(Audited)
1	Income from Operations							
	(a) Net Sales / Income from Operations (Net of Excise Duty)	533659	456812	449014	1816638	1320616	1908556	1368740
	(b) Other Operating Income	5498	1054	4840	14675	10642	15014	11070
	Total Income from Operations (Net)	539157	457866	453854	1831313	1331258	1923570	1379810
2	Expenses							
	(a) Cost of Materials Consumed	66983	60804	57095	237770	180370	271048	203839
	(b) Purchases of Stock-in-Trade	4984	4478	3848	17734	12205	17734	12205
	(c) Changes in Inventories of Finished Goods, Work-in-Progress and Stock-in-Trade	4924	(2150)	2201	2126	(6185)	2840	(8761)
	(d) Employee Benefits Expense	21954	22202	21628	83104	66516	88935	69767
	(e) Depreciation and Amortisation Expense	23321	22364	22669	90256	76573	96291	81298
	(f) Power and Fuel	119021	111805	96833	430397	312517	463936	327978
	(g) Freight and Forwarding Expenses	108893	94029	95535	373499	288029	373663	288107
	(h) Other Expenses	80491	69179	68438	271941	211196	286024	217087
	Total Expenses	430571	382711	368247	1506827	1141221	1600471	1191520
3	Profit / (Loss) from Operations before Other Income and Finance Costs (1-2)	108586	75155	85607	324486	190037	323099	188290
4	Other Income	14500	14372	4464	37187	15545	37083	15411
5	Profit / (Loss) from ordinary activities before Finance Costs (3 +(-) 4)	123086	89527	90071	361673	205582	360182	203701
6	Finance Costs	5856	2811	8284	22386	27252	25642	29228
7	Profit / (Loss) from ordinary activities before Tax (5 +(-) 6)	117230	86716	81787	339287	178330	334540	174473
8	Tax Expense	30498	25030	9110	94668	37907	94814	38366
9	Net Profit / (Loss) for the period (7 +(-) 8)	86732	61686	72677	244619	140423	239726	136107
10	Minority Interest	-	-	-	-	-	(600)	(628)
11	Net Profit / (Loss) after Taxes and Minority Interest (9 +(-) 10)	86732	61686	72677	244619	140423	240326	136735
12	Paid-up equity share capital (Face Value ₹ 10/- Per Share)	27407	27406	27404	27407	27404	27407	27404
13	Reserves excluding Revaluation Reserve as per Balance Sheet at year end				1258575	1039200	1255035	1037256
14	Earnings per share (of ₹ 10/- each) (Not Annualised):							
	(a) Basic	31.65	22.51	26.52	89.26	62.74	87.69	61.39
	(b) Diluted	31.64	22.50	26.51	89.22	62.72	87.66	61.37
	Debt Service Coverage Ratio (DSCR)*				2.87	3.60	2.77	3.45
	Interest Service Coverage Ratio (ISCR)**				13.82	7.55	12.18	6.97

* DSCR = PBIT (Sr.No. 5 of above) / (Gross Interest + Principal Repayment)

** ISCR = PBIT (Sr.No. 5 of above) / Gross Interest

Part II

Select Information for the Quarter and Year Ended 31/03/2012

Sr. No.	Particulars	Standalone					Consolidated	
		Three Months Ended 31/03/2012	Three Months Ended 31/12/2011	Three Months Ended 31/03/2011	Year Ended 31/03/2012	Year Ended 31/03/2011	Year Ended 31/03/2012	Year Ended 31/03/2011
		(Audited) (Refer Note 6)	(Unaudited)	(Unaudited)	(Audited)	(Audited)	(Audited)	(Audited)
(A)	PARTICULARS OF SHAREHOLDING							
1	Public Shareholding:							
	- Number of Shares ('000s)	94937	94913	94667	94937	94667	94937	94667
	- Percentage of Shareholding	34.64%	34.63%	34.54%	34.64%	34.54%	34.64%	34.54%
2	Promoters and promoter group shareholding (Excluding GDRs):							
	(a) Pledged / Encumbered							
	- Number of Shares ('000s)	-	-	-	-	-	-	-
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-	-	-
	- Percentage of Shares (as a % of the total share capital of the company)	-	-	-	-	-	-	-
	(b) Non - encumbered							
	- Number of Shares ('000s)	173605	173605	173605	173605	173605	173605	173605
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
	- Percentage of Shares (as a % of the total share capital of the company)	63.34%	63.35%	63.35%	63.34%	63.35%	63.34%	63.35%

Particulars	Three Months Ended 31/03/2012
(B) INVESTOR COMPLAINTS	
Pending at the beginning of the Quarter	Nil
Received during the Quarter	3
Disposed of During the Quarter	2
Remaining unresolved at the end of the Quarter	1 *

* Resolved subsequently



Notes:

- On account of the amalgamation of Samruddhi Cement Limited ("Samruddhi") with the Company w.e.f. 01/07/2010, the figures for the year ended on 31/03/2012 are strictly not comparable with the corresponding period of the previous year.

Comparable Net Sales, Profit before Finance Costs (PBIT) and Net Profit after Tax and Minority Interest (PAT) for the corresponding period of the previous year (on like for like basis) are as under:

₹ in Lakhs

Sr. No.	Particulars	Standalone		Consolidated	
		Year Ended 31/03/2012	Year Ended 31/03/2011	Year Ended 31/03/2012	Year Ended 31/03/2011
		(Audited)	(Audited)	(Audited)	(Audited)
1	Net Sales	1816638	1540612	1908556	1588736
2	Profit before Finance Costs (PBIT)	361673	257566	360182	255685
3	Net Profit after Taxes and Minority Interest (PAT)	244619	171923	240326	168235

- The ESOS Compensation Committee has allotted 23,636 equity shares of ₹ 10/- each of the Company to option grantees pursuant to the exercise of stock options under the Company's Employee Stock Option Scheme - 2006. As a result of such allotment, the paid-up Equity Share Capital of the Company increased from 274,041,665 equity shares of ₹ 10/- each to 274,065,301 equity shares of ₹ 10/- each.
- The Board of Directors has recommended a dividend at the rate of ₹ 8 per share of Face Value of ₹ 10/- each aggregating to ₹ 25482 Lakhs (including corporate dividend tax of ₹ 3557 Lakhs) for the year ended 31/03/2012.

4. Standalone / Consolidated Statement of Assets and Liabilities:

₹ in Lakhs

Sr. No.	Particulars	Standalone		Consolidated	
		Year Ended 31/03/2012	Year Ended 31/03/2011	Year Ended 31/03/2012	Year Ended 31/03/2011
		(Audited)	(Audited)	(Audited)	(Audited)
(A)	EQUITY AND LIABILITIES				
1	Shareholders' Funds				
	(a) Share Capital	27407	27404	27407	27404
	(b) Reserves and Surplus	1258575	1039200	1255035	1037256
	Sub-Total - Shareholders' Funds	1285982	1066604	1282442	1064660
2	Minority Interest	-	-	6226	6564
3	Non-Current Liabilities				
	(a) Long-Term Borrowings	364819	231466	484331	329536
	(b) Deferred Tax Liabilities (Net)	173777	173005	174109	173354
	(c) Other Long-Term Liabilities	353	220	353	220
	(d) Long-Term Provisions	12057	11240	12096	11271
	Sub-Total - Non-Current Liabilities	551006	415931	670889	514381
4	Current Liabilities				
	(a) Short-Term Borrowings	15994	32040	70271	72702
	(b) Trade Payables	208970	169874	220434	182958
	(c) Other Current Liabilities	162351	268896	168999	274388
	(d) Short-Term Provisions	70017	46108	70914	47327
	Sub-Total - Current Liabilities	457332	516918	530618	577375
	TOTAL - EQUITY AND LIABILITIES	2294320	1999453	2490175	2162980
(B)	ASSETS				
1	Non-Current Assets				
	(a) Fixed Assets	1353081	1208208	1470985	1306359
	(b) Goodwill on consolidation	-	-	54437	47132
	(c) Non-Current Investments	114783	27253	90651	4505
	(d) Deferred Tax Assets (Net)	-	-	750	354
	(e) Long-Term Loans and Advances	146242	56175	148811	58325
	Sub-Total - Non-Current Assets	1614106	1291636	1765634	1416675
2	Current Assets				
	(a) Current Investments	264094	345779	264094	346881
	(b) Inventories	203594	195652	219796	209351
	(c) Trade Receivables	76596	60229	108875	82484
	(d) Cash and Cash Equivalents *	18819	14479	21290	19029
	(e) Short-Term Loans and Advances	116358	90449	109701	87325
	(f) Assets held for Disposal	15	122	15	122
	(g) Other Current Assets	738	1107	770	1113
	Sub-Total - Current Assets	680214	707817	724541	746305
	TOTAL - ASSETS	2294320	1999453	2490175	2162980

* Cash and Cash Equivalents represents Cash and Bank Balances

- Tax Expense for three months and twelve months ended 31/03/2012, is net of excess provision reversal related to earlier years of ₹ 1001 lakhs. (₹ 11554 lakhs and ₹ 12552 lakhs respectively for three months and twelve months ended 31/03/2011).
- The figures of the quarter ended 31/03/2012, being balancing figures between audited figures in respect of the full financial year and the published year to date figures upto the third quarter of the relevant financial year.
- The Company is exclusively engaged in the business of cement and cement related products.
- The figures of the previous periods have been regrouped wherever necessary.
- The above results have been reviewed by the Audit Committee and approved by the Board of Directors at their meetings held on 23/04/2012.

For and on behalf of the Board of Directors

Mumbai
Date: 23/04/2012

O.P. Purnanmala
Whole-time Director

UltraTech Cement Limited
Regd Office: 2nd Floor, 'B' Wing, Ahura Centre, MIDC, Andheri (E), Mumbai -400093

An Aditya Birla Group Company