ADITYA BIRLA

UltraTech

31st May, 2019

BSE Limited
Corporate Relationship Department
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001.
Tel.: 2272 1233/34
Fax: 22721919
Scrip Code: 532538

The Manager
Listing Department
The National Stock Exchange of India Limited
"Exchange Plaza", Bandra-Kurla Complex,
Bandra (East), Mumbai 400 051.
Tel.: 26598236
Fax: 2659 8237 / 38.
Scrip Code: ULTRACEMCO

Dear Sirs,

Subject: Proposal to issue Unsecured Redeemable Non-Convertible Debentures

In terms of the provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we write to inform you that the Company is proposing to issue Unsecured Redeemable Non-Convertible Debentures ("NCDs") amounting to Rs. 250 crores on private placement basis. The details of which are as follows:

Issue size	Rs. 250 crores
Proposed to be listed on	National Stock Exchange of India Limited
Tenure	5 years
Deemed date of allotment	4th June , 2019
Date of maturity	4th June , 2024
Coupon/interest offered	7.64% per annum
Schedule of payment of interest	4th June 2020, 4th June, 2021, 6th June 2022, 5th June 2023 and 4thJune 2024
Schedule of payment of principal amount	4thJune 2024
Charge/security	Not applicable.

Thank you.

Yours faithfully,
For UltraTech Cement Limited

S. K. Chatterjee
Company Secretary