ADITYA BIRLA

UltraTech

UNAUDITED STANDALONE FINANCIAL RESULTS
FOR THE PERIOD ENDED ON 30/09/2011

₹ in Lakhs

Sr. No.	Particulars	Three Months Ended 30/09/2011 (Unaudited)	Three Months Ended 30/09/2010 (Unaudited)	Six Months Ended 30/09/2011 (Unaudited)	Six Months Ended 30/09/2010 (Unaudited)	Year Ended 31/03/2011 (Audited)	Re-stated Six Months Ended 30/09/2010 {Unaudited} (Refer Note. 1)
1.	**(a) Net Sales**	390975	321470	827511	500454	1320991	720450
	(b) Other Operating Income	7087	2980	10990	4952	14095	6324
2.	**Expenditure**						
	(a) (Increase) / Decrease in Stock in Trade and Work - in - Progress	7988	(3085)	(649)	(6651)	(6184)	(11025)
	(b) Consumption of Raw Materials	54191	47248	109453	73004	180533	102311
	(c) Purchase of Traded Goods	4512	2285	8273	5582	12218	6594
	(d) Employees Cost	20582	19108	38988	26207	66650	35962
	(e) Depreciation	22275	21838	44571	31993	76573	43155
	(f) Power & Fuel	95492	84342	199580	126108	312259	173486
	(g) Freight & Handling Expenses	74795	65049	151707	100910	255808	141329
	(h) Other Expenditure	75253	65745	143187	93934	245471	131033
	(i) Total Expenditure	355088	302530	695110	451087	1143328	622845
3.	**Profit from Operations before Other Income & Interest (1-2)**	42974	21920	143391	54319	191758	103929
4.	Other Income	3252	3859	5928	6710	14572	9084
5.	**Profit before Interest (3+4) (PBIT)**	46226	25779	149319	61029	206330	113013
6.	Interest	6716	8451	13978	11237	27711	16323
7.	**Profit before Tax Expenses (5-6)**	39510	17328	135341	49792	178619 @	96690
8.	Tax Expense (@ Net of excess provision reversal of ₹ 12552 lakhs, related to earlier years)	11620	5751	39140	13942	38196	29340
9.	**Profit After Tax (7-8)**	27890	11577	96201	35850	140423	67350
10.	Paid-up equity share capital (Face Value ₹10/- Per Share)	27405	27402	27405	27402	27404	
11.	Reserves					1038722	
12.	**Earnings Per Share (EPS) (Not Annualised)**						
	(a) Basic EPS (₹)	10.18	4.22	35.10	24.58	62.74	
	(b) Diluted EPS (₹)	10.17	4.22	35.09	24.57	62.72	
13.	**Public Shareholding:**						
	- Number of Shares ('000s)	94809	92586	94,809	92586	94,667	
	- Percentage of Shareholding	34.59%	33.79%	34.59%	33.79%	34.54%	
14.	**Promoters and promoter group shareholding (Excluding GDRs):**						
	(a) Pledged / Encumbered						
	- Number of Shares	-	-	-	-	-	
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-	
	- Percentage of Shares (as a % of the total share capital of the company)	-	-	-	-	-	
	(b) Non - encumbered						
	- Number of Shares ('000s)	173605	175623	1,73,605	175623	1,73,605	
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%	
	- Percentage of Shares (as a % of the total share capital of the company)	63.35%	64.09%	63.35%	64.09%	63.35%	

Debt Service Coverage Ratio (DSCR)*	1.90	2.89	3.62
Interest Service Coverage Ratio (ISCR)**	10.57	5.57	7.61

* DSCR = PBIT / (Gross Interest + Long Term Principal Repayment)

** ISCR = PBIT / Gross Interest

UNAUDITED STANDALONE FINANCIAL RESULTS
FOR THE PERIOD ENDED ON 30/09/2011

Notes:

1. **Re-stated figures for six months ended on 30/09/2010 are aggregation of the Company's result and Q1FY11 result of erstwhile Samruddhi Cement Limited ("Samruddhi"). Samruddhi was an independent company and was amalgamated with the Company w.e.f. 01/07/2010.**

2. **The ESOS compensation committee has allotted 11,524 equity shares of ₹ 10/- each of the Company to the option grantees pursuant to the exercise of stock options under the Company's Employee Stock Option Scheme - 2006. As a result of such allotment, the paid-up Equity Share Capital of the Company increased from 274,041,665 equity shares of ₹ 10/- each to 274,053,189 equity shares of ₹ 10/- each.**

3. **Statement of Assets and Liabilities as at 30.09.2011:**

₹ in Lakhs

Particulars	As at 30.09.2011 (Unaudited)	As at 30.09.2010 (Unudited)
Shareholder's Funds:		
(a) Share Capital	27,405	27,402
(b) Share Application Money	8	15
(c) Employees Stock Options Outstanding	490	460
(d) Reserves and Surplus	11,35,026	9,53,075
Loan Funds	4,01,611	4,09,444
Deferred Tax Liabilities (net)	1,74,465	1,75,825
TOTAL	17,39,005	15,66,221
Application of Funds		
Fixed Assets	13,17,038	12,06,259
Investments	3,52,879	3,14,960
Current Assets, Loans & Advances		
(a) Inventories	2,14,792	2,01,114
(b) Sundry Debtors	72,852	52,439
(c) Cash and Bank Balances	13,776	15,472
(d) Loans and Advances	1,14,855	90,471
Less: Current Liabilities and Provisions		
(a) Current Liabilities	2,90,845	2,64,293
(b) Provisions	56,342	50,201
Total	17,39,005	15,66,221

4. **The Company is exclusively engaged in the business of cement and cement related products.**
5. **The figures of the previous period have been regrouped wherever necessary.**
6. **There were 2 investor complaints pending at the beginning of the quarter. 3 complaints were received during the quarter. All the 5 complaints have been resolved and there are no complaints pending at the end of the quarter.**
7. **The above results have been reviewed by the Audit Committee and approved by the Board of Directors at their meetings held on 20/10/2011. The Statutory Auditors have carried out a limited review of the above results as required under Clause 41 of the listing agreement with the stock exchanges.**

For and on behalf of the Board of Directors

Mumbai
Date: 20/10/2011

O. P. Puranmalka
Whole-time Director