



Part I

₹ in Lakhs

Statement of Standalone Unaudited Results for the Quarter Ended 30/06/2012

Sr. No	Particulars	Three Months Ended 30/06/2012	Three Months Ended 31/03/2012	Three Months Ended 30/06/2011	Year Ended 31/03/2012
		(Unaudited)	(Audited) {Refer Note 3}	(Unaudited)	(Audited)
1	Income from Operations				
	(a) Net Sales / Income from Operations (Net of Excise Duty)	507476	533659	435154	1816638
	(b) Other Operating Income	1610	5498	2049	14675
	Total Income from Operations (Net)	509086	539157	437203	1831313
2	Expenses				
	(a) Cost of Materials Consumed	66639	66983	55262	237770
	(b) Purchases of Stock-in-Trade	5677	4984	3761	17734
	(c) Changes in Inventories of Finished Goods, Work-in-Progress and Stock-in-Trade	2122	4924	(8637)	2126
	(d) Employee Benefits Expense	22362	21954	18399	83104
	(e) Depreciation and Amortisation Expense	22808	23321	22296	90256
	(f) Power and Fuel	108617	119021	103661	430397
	(g) Freight and Forwarding Expenses	103633	108893	86264	373499
	(h) Other Expenses	69251	80491	57616	271941
	Total Expenses	401109	430571	338622	1506827
3	Profit from Operations before Other Income and Finance Costs (1-2)	107977	108586	98581	324486
4	Other Income	6876	14500	4365	37187
5	Profit from ordinary activities before Finance Costs (3+4)	114853	123086	102946	361673
6	Finance Costs	4981	5856	7115	22386
7	Profit from ordinary activities before Tax (5-6)	109872	117230	95831	339287
8	Tax Expense	32033	30498	27520	94668
9	Net Profit for the period (7-8)	77839	86732	68311	244619
10	Paid-up equity share capital (Face Value ₹ 10/- Per Share)	27408	27407	27405	27407
11	Reserves as per Balance Sheet at year ended				1258575
12	Earnings per share (of ₹ 10/- each) (Not Annualised):				
	(a) Basic	28.40	31.65	24.93	89.26
	(b) Diluted	28.39	31.64	24.92	89.22



Part II

Select Information for the Quarter Ended 30/06/2012

Sr. No.	Particulars	Three Months Ended 30/06/2012	Three Months Ended 31/03/2012	Three Months Ended 30/06/2011	Year Ended 31/03/2012
		(Unaudited)	(Audited) {Refer Note 3}	(Unaudited)	(Audited)
(A)	PARTICULARS OF SHAREHOLDING				
1	Public Shareholding:				
	- Number of Shares ('000s)	94,959	94,937	94,717	94,937
	- Percentage of Shareholding	34.65%	34.64%	34.56%	34.64%
2	Promoters and promoter group shareholding (Excluding GDRs):				
	(a) Pledged / Encumbered				
	- Number of Shares ('000s)	-	-	-	-
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-
	- Percentage of Shares (as a % of the total share capital of the company)	-	-	-	-
	(b) Non - encumbered				
	- Number of Shares ('000s)	1,73,605	1,73,605	1,73,605	1,73,605
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%
	- Percentage of Shares (as a % of the total share capital of the company)	63.34%	63.34%	63.35%	63.34%

	Particulars	Three Months Ended 30/06/2012
(B)	INVESTOR COMPLAINTS	
	Pending at the beginning of the Quarter	1
	Received during the Quarter	11
	Disposed of during the Quarter	12
	Remaining unresolved at the end of the Quarter	Nil

Notes:

- The Competition Commission of India (CCI) has vide its order dated 20/06/2012, upheld the complaint of the Builders Association of India alleging cartelisation against certain cement manufacturing companies, including the Company. The CCI has imposed a penalty of ₹ 1175.49 crores on the Company.
Based on legal opinion, the Company believes that it has a good case and will appeal against the Order before the Competition Appellate Tribunal, accordingly no provision has been made in the accounts.
- The ESOS Compensation Committee has allotted 18,836 equity shares of ₹ 10/- each of the Company to option grantees pursuant to the exercise of stock options under the Company's Employee Stock Option Scheme - 2006. As a result of such allotment, the paid-up Equity Share Capital of the Company increased from 274,065,301 equity shares of ₹ 10/- each to 274,084,137 equity shares of ₹ 10/- each.
- The figures of the quarter ended 31/03/2012, are the balancing figures between audited figures in respect of the full financial year ended on 31/03/2012 and the published year to date figures upto the third quarter of the relevant financial year.
- The Company is exclusively engaged in the business of cement and cement related products.
- The figures of the previous periods have been regrouped wherever necessary.
- The above results have been reviewed by the Audit Committee and approved by the Board of Directors at their meetings held on 20/07/2012. The Statutory Auditors have carried out a limited review of the above results as required under Clause 41 of the listing agreement with the stock exchanges.

For and on behalf of the Board of Directors

Mumbai

Date: 20/07/2012

O. P. Puranmalka

Whole-time Director

UltraTech Cement Limited

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