



**UNAUDITED STANDALONE FINANCIAL RESULTS  
FOR THE QUARTER ENDED ON 30/06/2011**

₹ in Lakhs

| Sr. No. | Particulars                                                                                | Three Months Ended<br>30/06/2011<br>(Unaudited) | Three Months Ended<br>30/06/2010<br>(Unaudited) | Year Ended<br>31/03/2011<br>(Audited) | Restated Three Months Ended<br>30/06/2010<br>{Unaudited}<br>(Refer Note. 1) |
|---------|--------------------------------------------------------------------------------------------|-------------------------------------------------|-------------------------------------------------|---------------------------------------|-----------------------------------------------------------------------------|
| 1.      | <b>(a) Net Sales</b>                                                                       | <b>436536</b>                                   | <b>178984</b>                                   | <b>1320991</b>                        | <b>398980</b>                                                               |
|         | (b) Other Operating Income                                                                 | 3903                                            | 1972                                            | 14095                                 | 3344                                                                        |
| 2.      | <b>Expenditure</b>                                                                         |                                                 |                                                 |                                       |                                                                             |
|         | (a) (Increase) / Decrease in Stock in Trade and Work - in - Progress                       | (8637)                                          | (3566)                                          | (6184)                                | (7940)                                                                      |
|         | (b) Consumption of Raw Materials                                                           | 55262                                           | 25756                                           | 180533                                | 55063                                                                       |
|         | (c) Purchase of Traded Goods                                                               | 3761                                            | 3297                                            | 12218                                 | 4309                                                                        |
|         | (d) Employees Cost                                                                         | 18406                                           | 7099                                            | 66650                                 | 16854                                                                       |
|         | (e) Depreciation                                                                           | 22296                                           | 10155                                           | 76573                                 | 21317                                                                       |
|         | (f) Power & Fuel                                                                           | 103667                                          | 41766                                           | 312259                                | 89144                                                                       |
|         | (g) Freight & Handling Expenses                                                            | 76912                                           | 35861                                           | 255808                                | 76280                                                                       |
|         | (h) Other Expenditure                                                                      | 68355                                           | 28189                                           | 245471                                | 65288                                                                       |
|         | <b>(i) Total Expenditure</b>                                                               | <b>340022</b>                                   | <b>148557</b>                                   | <b>1143328</b>                        | <b>320315</b>                                                               |
| 3.      | <b>Profit from Operations before Other Income &amp; Interest (1-2)</b>                     | <b>100417</b>                                   | <b>32399</b>                                    | <b>191758</b>                         | <b>82009</b>                                                                |
| 4.      | Other Income                                                                               | 2676                                            | 2851                                            | 14572                                 | 5225                                                                        |
| 5.      | <b>Profit before Interest (3+4) (PBIT)</b>                                                 | <b>103093</b>                                   | <b>35250</b>                                    | <b>206330</b>                         | <b>87234</b>                                                                |
| 6.      | Interest                                                                                   | 7262                                            | 2786                                            | 27711                                 | 7872                                                                        |
| 7.      | <b>Profit before Tax Expenses (5-6)</b>                                                    | <b>95831</b>                                    | <b>32464</b>                                    | <b>178619</b>                         | <b>79362</b>                                                                |
| 8.      | Tax Expense (*Net of excess provision reversal of ₹ 12552 lakhs, related to earlier years) | 27520                                           | 8191                                            | 38196*                                | 23589                                                                       |
| 9.      | <b>Profit After Tax (7-8)</b>                                                              | <b>68311</b>                                    | <b>24273</b>                                    | <b>140423</b>                         | <b>55773</b>                                                                |
| 10.     | Paid-up equity share capital (Face Value ₹10/- Per Share)                                  | 27405                                           | 12449                                           | 27404                                 |                                                                             |
| 11.     | Reserves                                                                                   |                                                 |                                                 | 1038722                               |                                                                             |
| 12.     | <b>Earnings Per Share (EPS) (Not Annualised)</b>                                           |                                                 |                                                 |                                       |                                                                             |
|         | (a) Basic EPS (₹)                                                                          | 24.93                                           | 19.50                                           | 62.74                                 |                                                                             |
|         | (b) Diluted EPS (₹)                                                                        | 24.92                                           | 19.49                                           | 62.72                                 |                                                                             |
| 13.     | <b>Public Shareholding:</b>                                                                |                                                 |                                                 |                                       |                                                                             |
|         | - Number of Shares ('000s)                                                                 | 94,717                                          | 56,121                                          | 94,667                                |                                                                             |
|         | - Percentage of Shareholding                                                               | 34.56%                                          | 45.08%                                          | 34.54%                                |                                                                             |
| 14.     | <b>Promoters and promoter group shareholding (Excluding GDRs):</b>                         |                                                 |                                                 |                                       |                                                                             |
|         | (a) Pledged / Encumbered                                                                   |                                                 |                                                 |                                       |                                                                             |
|         | - Number of Shares                                                                         | -                                               | -                                               | -                                     |                                                                             |
|         | - Percentage of Shares (as a % of the total shareholding of promoter and promoter group)   | -                                               | -                                               | -                                     |                                                                             |
|         | - Percentage of Shares (as a % of the total share capital of the company)                  | -                                               | -                                               | -                                     |                                                                             |
|         | (b) Non - encumbered                                                                       |                                                 |                                                 |                                       |                                                                             |
|         | - Number of Shares ('000s)                                                                 | 173,605                                         | 68,193                                          | 173,605                               |                                                                             |
|         | - Percentage of Shares (as a % of the total shareholding of promoter and promoter group)   | 100.00%                                         | 100.00%                                         | 100.00%                               |                                                                             |
|         | - Percentage of Shares (as a % of the total share capital of the company)                  | 63.35%                                          | 54.78%                                          | 63.35%                                |                                                                             |

**Notes:**

- Restated figures for three months ended on 30/06/2010 are aggregation of the Company's result and erstwhile Samruddhi Cement Limited ("Samruddhi"). Samruddhi was an independent company and was amalgamated with the Company w.e.f. 01/07/2010.
- The ESOS compensation committee has allotted 5,769 equity shares of ₹ 10/- each of the Company to the option grantees pursuant to the exercise of stock options under the Company's Employee Stock Option Scheme - 2006. As a result of such allotment, the paid-up Equity Share Capital of the Company increased from 274,041,665 equity shares of ₹ 10/- each to 274,047,434 equity shares of ₹ 10/- each.
- The Company is exclusively engaged in the business of cement and cement related products.
- The figures of the previous period have been regrouped wherever necessary.
- There were no investor complaints pending at the beginning of the quarter. 11 investor complaints were received during the quarter of which 9 were resolved. 2 complaints pending disposal as on 30/06/2011 have been resolved subsequently.
- The above results have been reviewed by the Audit Committee and approved by the Board of Directors at their meetings held on 27/07/2011. The Statutory Auditors have carried out a limited review of the above results as required under Clause 41 of the listing agreement with the stock exchanges

For and on behalf of the Board of Directors

Mumbai  
Date: 27/07/2011

O. P. Puranmalka  
Whole-time Director

**UltraTech Cement Limited**

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An Aditya Birla Group Company