UMANG COMMERCIAL COMPANY PRIVATE LIMITED

REGISTERED OFFICE : 34A, METCALFE STREET, ROOM NO. 6A, 6TH FLOOR, KOLKATA - 700 013
Phone : 2211-4750, Fax : (91-33) 28331419
E-mail : umangcommercial@gmail.com
CIN No. : U51109WB1982PTC034798

Date: 26.09.2022

BSE Limited
25th Floor
Phiroze Jeejebhoy Towers
Dalai Street
Mumbai – 400001

National Stock Exchange of India Limited
Exchange Plaza Bandra Complex
Bandra
Mumbai — 400 051

Dear Sirs,

Sub: **Disclosure under Regulation 10(6) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Please note that the Hon'ble National Company Law Tribunal, Kolkata Bench ("NCLT"), has sanctioned Scheme of Amalgamation of Aditya Marketing & Manufacturing Private Limited ("Transferor Company") with Umang Commercial Company Private Limited ("Transferee Company").

We have filed certified copy of the NCLT Order with the Registrar of Companies, West Bengal on 22.09.2022 and consequently all the assets / liabilities of the Transferor Company have stood transferred to and vested in the Transferee Company on 22.09.2022 (Effective Date).

Pursuant to the Scheme of Amalgamation, 1 (0.00%) Equity Share of UltraTech Cement Limited (UltraTech) held by the aforesaid Transferor Company have stood transferred to and vested in Umang Commercial Company Private Limited (the Transferee Company) on 22.09.2022. The Transferee Company shall be categorized as a member of the Promoter Group of UltraTech.

Accordingly, our holding of Equity Share in UltraTech stands at 1 (0.00%) Equity Share. The total Promoter / Promoter Group holding in UltraTech remains the same at 59.96%.

Since the aforesaid acquisition is pursuant to the exemption provided under Regulation 10(1)(d)(iii) of Securities & Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, we enclose herewith the requisite disclosure under Regulation 10 (6) in the prescribed format duly filled in and signed for your reference, record and doing the needful in the matter.

Please acknowledge receipt.

Thanking you
Yours faithfully
For **Umang Commercial Company Private Limited**

(Manjari Jhunjhunwala)
Company Secretary
ACS- 045781

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Encl: as above

Disclosures under Regulation 10(6)–Report to Stock Exchanges in respect ofany acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)		UltraTech Cement Limited	
2.	Name of the acquirer(s)		Umang Commercial Company Private Limited	
3.	Name of the stock exchange where shares of the TC are listed		BSE Limited and National Stock Exchange of India Limited	
4.	Details of the transaction including rationale, if any, for the transfer/acquisition of shares.		Vesting of equity shares pursuant to the Scheme of Amalgamation of Aditya Marketing & Manufacturing Private Limited ("Transferor Company") with Umang Commercial Company Private Limited ("Transferee Company") and their respective shareholders as sanctioned by the Hon`ble National Company Law Tribunal, Kolkata Bench.	
5.	Relevant regulation under which the acquirer is exempted from making open offer.		10 (1)(d)(iii)	
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, - whether disclosure was made and whether it was made within the timeline specified under the regulations. - date of filing with the stock exchange.		Not Required	
7.	Details of acquisition		Disclosures required to be made under regulation 10(5)	Whether the disclosures under regulation10(5) are actually made
	a.	Name of the transferor / seller	Not Applicable	
	b.	Date of acquisition		
	c.	Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above		
	d.	Total shares proposed to be acquired /actually acquired as a % of diluted share capital of TC		
	e.	Price at which shares are proposed to be acquired / actually acquired		

UMANG COMMERCIAL COMPANY PRIVATE LIMITED * KOLKATA-13 CW

8.	Shareholding details		Pre-Transaction		Post-Transaction	
			No. of shares held	% w.r.t total share capital of TC	No. of shares held	% w.r.t total share capital of TC
	a	Each Acquirer / Transferee(*)				
		Umang Commercial Company Private Limited	-	-	1	0.00
	b	Each Seller / Transferor				
		Aditya Marketing & Manufacturing Private Limited	1	0.00	-	-

- *Total Promoter / Promoter Group Holding before the Scheme of Amalgamation became effective – 59.96%.*

- *Total Promoter/ Promoter Group Holding after vesting of Shares pursuant to the Scheme of Amalgamation- 59.96%*

Note:

- (*) Shareholding of each entity shall be shown separately and then collectively in a group.

- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

For **Umang Commercial Company Private Limited**

UMANG COMMERCIAL COMPANY PRIVATE LIMITED KOLKATA-13

(Manjari Jhunjhunwala)
Company Secretary
ACS- 045781

Place: Kolkata

Date: 26.09.2022