24th June, 2020

BSE Limited
Corporate Relationship Department
Phiroze Jeejeebhoy Towers,
Dalal Street
Mumbai 400 001.
Tel.: 2272 1233/34
Fax: 22721919
Scrip Code: 532538

The Manager
Listing Department
The National Stock Exchange of India Limited
"Exchange Plaza", Bandra - Kurla Complex,
Bandra (East), Mumbai 400 051.
Tel.: 26598236
Fax: 2659 8237 / 38.
Scrip Code: ULTRACEMCO

Dear Sirs,

Sub: Disclosures under Securities and Exchange Board of India Circular No. SEBI/HO/DDHS/CIR/P2018/144 dated 26th November, 2018 (SEBI Circular) – Large Corporate

In terms of the SEBI Circular, we write to inform you that the Company is identified as Large Corporate (LC).

The initial and annual Disclosures as required to be filed under SEBI Circular are attached herewith as **Annexure A** and **B**.

The above is for your information and records, please.

Thanking you,

Yours faithfully,
For UltraTech Cement Limited

Sanjeeb Kumar Chatterjee
Company Secretary

Encl. a/a.

Annexure A

Initial Disclosure as a Large Corporate

<table>
<tr><th>S. No.</th><th>Particulars</th><th>Details</th></tr>
<tr><td>1</td><td>Name of the Company</td><td>UltraTech Cement Limited</td></tr>
<tr><td>2</td><td>CIN</td><td>L26940MH2000PLC128420</td></tr>
<tr><td>3</td><td>Outstanding borrowing of the Company as on 31st March / ~~31st December~~, as applicable (in Rupees crores)</td><td>Rs. 14,328.30*

(*Long term borrowings)</td></tr>
<tr><td>4</td><td>Highest credit rating during previous FY along with name of Credit Rating Agency</td><td><table><tr><th>Rating Agency</th><th>Long Term</th><th>Short Term</th></tr><tr><td>CRISIL</td><td>CRISIL AAA / Stable</td><td>CRISIL A1+</td></tr><tr><td>India Ratings</td><td>IND AAA/Stable</td><td>IND A1+</td></tr></table></td></tr>
<tr><td>5</td><td>Name of Stock Exchange# in which the fine shall be paid, in case of shortfall in the required borrowing under the framework</td><td>National Stock Exchange of India Limited</td></tr>
</table>

We confirm that we are a Large Corporate as per the applicability criteria given under the SEBI Circular No. SEBI/HO/DDHS/CIR/P2018/144 dated 26th November, 2018.

Sanjeeb Kumar Chatterjee
Company Secretary
022-66917800

Atul Daga
Whole-time Director & CFO
022-66917800

24th June, 2020

Annexure B

Annual Disclosure as a Large Corporate

1. Name of the Company: **UltraTech Cement Limited**

2. CIN: **L26940MH2000PLC128420**

3. Report filed for FY: **2020**

4. Details of the Borrowings (all figures in Rs. crores):

S. No.	Particulars	Details
i	Incremental borrowing done in FY a.	2,686.39
ii	Mandatory borrowing to be done through issuance of debt securities b. = (25% of a)	671.60
iii	Actual borrowings done through debt securities in FY c.	750.00
iv	Shortfall in the mandatory borrowing through debt securities, if any **(d) = (b) - (c)** **{If the calculated value is zero or negative, write "nil"}**	Nil
v	Reasons for short fall, if any, in mandatory borrowings through debt securities	Not Applicable

Sanjeeb Kumar Chatterjee
Company Secretary
022-66917800

Atul Daga
Whole-time Director & CFO
022-66917800

24th June, 2020