23rd October, 2019

BSE Limited
Corporate Relationship Department
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001.
Tel.: 22721233/4
Fax: 022 2272 2039
Scrip Code: 532538

The Manager
Listing Department
The National Stock Exchange of India Limited
"Exchange Plaza", Bandra-Kurla Complex,
Bandra (East), Mumbai 400 051.
Tel.: 26598236
Fax: 2659 8237 / 38.
Scrip Code: ULTRACEMCO

Sub : Certificate under Regulation 52(5) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 from Debentures Trustee of the Company

Dear Sirs,

Please find enclosed certificate in terms of Regulation 52(5) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 issued by the Company's Debenture Trustee viz. SBICAP Trustee Company Limited taking note of the contents furnished by the Company as per Regulation 52(4) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015.

The above is for your information and record please.

Yours faithfully,

For UltraTech Cement Limited

S.K. Chatterjee
Company Secretary

Encl a/a

SBICAP Trustee

SBICAP Trustee Company Ltd.

Ref.no. 2643/SBICTCL/DT/2019-20 **Date: 22nd October 2019**

To,

The Company Secretary
UltraTech Cement Limited
2nd Floor, Ahura Centre, B Wing
Mahakali Caves Road
Andheri (East), Mumbai 400 093

Sub:- Certificate u/r 52(5) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, for Rs. 2,310 Crores Debentures Issue by UltraTech Cement Limited, for the half year ended 30th September, 2019.

Dear Sir/ Madam,

We are acting as Debenture Trustee for the Secured Redeemable Non-Convertible Debentures aggregating to Rs. 1,050 crores and Unsecured Redeemable Non-Convertible Debentures aggregating to Rs. 1,260 crores issued by UltraTech Cement Limited ("the Issuer") on a private placement basis.

Pursuant to Regulation 52(4) read with Regulation 52(5) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, the issuer is required to submit its half yearly financial results with a certificate of Debenture Trustee, that the Debenture Trustee has noted the contents furnished by the issuer as per the Regulation 52(4).

In pursuance thereof we hereby confirm that we have received the said information vide your email dated October 21, 2019 along with the relevant/ necessary supporting and we have noted the contents of the financial results furnished by the issuer as per the Regulation 52(4) of the Regulations.

Yours faithfully,
For SBICAP Trustee Company Limited

Authorised Signatory

www.sbicaptrustee.com
+91 22 4302 5566
+91 22 4302 5555
+91 22 2204 0465
helpdesk@sbicaptrustee.com

Corporate Office :
Apeejay House, 6th Floor,
3, Dinshaw Wachha Road,
Churchgate, Mumbai,
Pin - 400 020.

Registered Office :
202, Maker Tower E,
Cuffe Parade, Mumbai - 400 005.
CIN : U65591MHPLC158386