



22nd July, 2020

BSE Limited
Corporate Relationship Department
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001.
Tel.: 22721233/4
Fax: 022 2272 2039
Scrip Code: 532538

The Manager
Listing Department
The National Stock Exchange of India Limited
"Exchange Plaza", Bandra-Kurla Complex,
Bandra (East), Mumbai 400 051.
Tel.: 26598236
Fax: 2659 8237 / 38.
Scrip Code: ULTRACEMCO

Dear Sirs,

Sub: Newspaper advertisement regarding the Notice of 20th Annual General Meeting of the Company, Book Closure, Information on E-voting and other related information

In terms of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed copies of the advertisement regarding the Notice of 20th Annual General Meeting of the Company to be held on Wednesday, 12th August, 2020 through video conferencing / other audio visual means, book closure, information on e-voting and other related information in the following newspapers:

1. Business Standard, All India Edition in English;
2. The Free Press Journal, Mumbai Edition in English;
3. Navshakti, Mumbai Edition in Marathi.

This is for your information and record.

Thank you.

Yours faithfully,

Sanjeeb Kumar Chatterjee
Company Secretary

Encl: as above



UltraTech Cement Limited

ADITYA BIRLA

**UltraTech Cement Limited**

Regd. Office: 'B' Wing, Ahura Centre, 2nd Floor, Mahakali Caves Road, Andheri (East), Mumbai 400 093
Tel No. – 022-66917800/29267800, Fax No. – 022-66928109, Website – www.ultratechcement.com, CIN: L26940MH2000PLC128420

**NOTICE OF THE TWENTIETH ANNUAL GENERAL MEETING,
E-VOTING INFORMATION AND BOOK CLOSURE**

Notice is hereby given that the Twentieth Annual General Meeting ("AGM") of the Company will be held on Wednesday, 12th August, 2020 at 3:00 p.m. (IST) through Video Conferencing ("VC") / Other Audio Visual Means ("OAVM") to transact the business, as set out in the Notice of the AGM.

The AGM will be convened in compliance with applicable provisions of the Companies Act, 2013 and the Rules thereunder ("the Act"); provisions of the Securities and Exchange Board of India ("SEBI") (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"); the provisions of General Circular No. 20/2020 dated 5th May, 2020 read with General Circular No. 14/2020 dated 8th April, 2020; General Circular No.17/2020 dated 13th April, 2020; issued by the Ministry of Corporate Affairs, Government of India ("MCA") and Circular No. SEBI/HO/CFD/CMD1/CIR/P/2020/79 dated 12th May, 2020 issued by SEBI.

In compliance with the above mentioned provisions, the Notice of the AGM and the Annual Report have been emailed only to those Members whose email IDs are registered with the Company / Depository Participant(s).

The Notice of the AGM and the Annual Report are available on the website of the Company viz. www.ultratechcement.com; that of KFin Technologies Private Limited ("KFin"), the Registrar and Transfer Agent viz. <https://www.evoting.kfintech.com> and the websites of the BSE Limited viz. www.bseindia.com and the National Stock Exchange of India Limited viz. www.nseindia.com.

The Company is pleased to provide its Members facility of remote e-voting and e-voting during the AGM through electronic voting services arranged by KFin. Members attending the AGM through VC / OAVM and not having cast their vote on the resolutions forming part of the Notice through remote e-voting and are otherwise not barred from doing so, shall be eligible to vote through e-voting facility provided during the AGM. Members who have cast their vote through remote e-voting prior to the AGM can attend the AGM but shall not be entitled to cast their vote again.

The cut-off date for determining the eligibility of Members for voting through remote e-voting and voting at the AGM is Wednesday, 5th August, 2020.

The remote e-voting will start on Saturday, 8th August, 2020 (9:00 a.m. IST) and ends on Tuesday, 11th August, 2020 (5:00 p.m. IST). The remote e-voting module will be disabled by KFin thereafter. Once the vote is cast by a Member, he / she shall not be allowed to change it subsequently. Any person, who acquires shares of the Company and becomes a Member of the Company after the dispatch of the notice of the AGM and holding shares as on the cut-off date i.e. Wednesday, 5th August, 2020, can obtain Login ID and Password by sending a request at evoting@kfintech.com. However, if a person is already registered with KFin for remote e-voting then existing user ID and password can be used for casting vote.

In case of any queries relating to remote e-voting, please visit Help and Frequently Asked Questions (FAQs) section available on KFin's website www.evoting.kfintech.com. For any grievances related to remote e-voting, please contact Mr. S.V. Raju, Deputy General Manager or Mr. Sathish Poojary, Senior Manager, KFin Technologies Private Limited, Selenium Tower B, Plot Nos. 31 & 32, Financial District, Nanakramguda, Serilingampally Mandal, Hyderabad – 500 032 at email: evoting@kfintech.com, Toll Free No. 1800-3454-001.

Live webcast of the AGM proceedings can be viewed by the Members by logging on to the e-voting website of KFin at <https://evoting.kfintech.com> using their remote e-voting credentials.

Notice is also hereby given pursuant to Section 91 of the Act and Regulation 42 of the Listing Regulations that the Register of Members of the Company will remain closed from Friday, 31st July, 2020 to Wednesday, 12th August, 2020 (both days inclusive) for the purpose of payment of dividend for the year ended 31st March, 2020 and also for the AGM. The dividend, if approved, will be paid on or after Thursday, 13th August, 2020 to those Members and their mandates whose names appear as:

1. Beneficial Owners as at the end of the business on Thursday, 30th July, 2020 as per lists to be furnished by National Securities Depository Limited and Central Depository Services (India) Limited, in respect of shares held in electronic form, and
2. Members in the Register of Members of the Company in physical form which are maintained with KFin having their address at Selenium Tower B, Plot Nos. 31 & 32, Financial District, Nanakramguda, Serilingampally Mandal, Hyderabad – 500032 after giving effect to valid request(s) of transfer of shares in physical form (re-lodgment cases i.e. requests for transfer(s) which were received prior to 1st April, 2019 and returned due to deficiency in the documents) lodged with the Company / KFin on or before Thursday, 30th July, 2020.

Members are requested to carefully read all the Notes set out in the Notice of the AGM and in particular, instructions for joining the AGM, manner of casting vote through remote e-voting or e-voting at the AGM.

For UltraTech Cement Limited

Place: Mumbai
Date : 21st July, 2020

Sanjeeb Kumar Chatterjee
Company Secretary

4 MUMBAI

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Regd. Office: 'B' Wing, Ahura Centre, 2nd Floor, Mahakali Caves Road, Andheri (East), Mumbai 400 093
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For UltraTech Cement Limited

Place: Mumbai
Date : 21st July, 2020

Sanjeeb Kumar Chatterjee
Company Secretary



अल्ट्राटेक सिमेंट लिमिटेड

नोंदणीकृत कार्यालय: २रा मजला, 'बी' विंग, आहुरा सेंटर, महाकाली गुंफा मार्ग, अंधेरी (पूर्व) मुंबई - ४०० ०९३.
दूरध्वनी: ०२२-६६९१७८००/२९२६७८००, फॅक्स: ०२२-६६९२८१०९, वेबसाईट: www.ultratechcement.com,
सीआयएन: L26940MH2000PLC128420

विसाव्या वार्षिक सभेची, ई-व्होटिंगची माहिती आणि बुक क्लोजरसंबंधी सूचना

या द्वारे सूचित करण्यात येत आहे की एजीएमच्या सूचनेमध्ये नमूद केलेले कामकाज पार पाडण्यासाठी कंपनीची विसावी वार्षिक सर्वसाधारण सभा व्हिडिओ कॉन्फरन्सिंग ('व्हीसी') / इतर दृक्श्राव्यमाध्यमे ('ओएव्हीएम') यांच्याद्वारे बुधवार, दिनांक १२ ऑगस्ट, २०२० रोजी दुपारी ३.०० वाजता (भारतीय प्रमाण वेळेनुसार) घेण्यात येईल.

सदर एजीएम ही कंपनी कायदा २०१३ ('दि अॅक्ट') आणि सिक्युरिटीज अँड एक्स्चेंज बोर्ड ऑफ इंडिया ('सेबी') (लिस्टिंग ऑब्लिगेशन्स अँड डिसक्लोझर रिकायमन्ट्स) रेग्युलेशन्स, २०१५ ('लिस्टिंग रेग्युलेशन्स') च्या तरतुदी आणि सेबीने सादर केलेल्या सक्थुलर क्र. सेबी/एचओ/सीएफडी/सीएमडी१/सीआयआर/पी/२०२०/७९ दिनांकीत १२ मे, २०२० बरोबर वाचण्यात येणाऱ्या कंपनी बाबींचे मंत्रालय, भारत सरकार ('एमसीए') यांनी जारी केलेल्या जनरल सक्थुलर क्र. १४/२०२० दिनांकीत ८ एप्रिल, २०२० आणि जनरल सक्थुलर क्र. १७/२०२० दिनांकीत १३ एप्रिल, २०२० बरोबर वाचण्यात येणाऱ्या जनरल सक्थुलर क्र. २०/२०२० दिनांकीत ५ मे, २०२० मधील लागू होणाऱ्या तरतुदी यांच्या अनुसार आयोजित करण्यात येईल.

वर नमूद केलेल्या तरतुदीच्या अनुसार एजीएमची सूचना आणि वार्षिक अहवाल यांचे ईमेल आयडी कंपनी / डिपॉझिटरी पार्टिसिपंट्सकडे नोंदविलेले आहेत अशा सभासदांनाच फक्त ईमेल करण्यात आले आहेत.

एजीएमची सूचना आणि वार्षिक अहवाल कंपनीची वेबसाईट www.ultratechcement.com, तिचे रजिस्ट्रार अँड ट्रान्सफर एजंट, केफिन टेक्नॉलॉजीज प्रायव्हेट लिमिटेड ('केफिन') यांची वेबसाईट <https://www.evoting.kfintech.com> आणि बीएसई लिमिटेडची वेबसाईट www.bseindia.com व नॅशनल स्टॉक एक्स्चेंज ऑफ इंडिया लिमिटेडची वेबसाईट www.nseindia.com यांच्यावर देखील उपलब्ध आहेत.

आपल्या सभासदांना एजीएमच्या वेळेस केफिनने व्यवस्था केलेल्या रिमोट ई-व्होटिंग आणि ई-व्होटिंगच्या सुविधा पुरवितांना कंपनीला आनंद होत आहे. सूचनेचा भाग असणाऱ्या रिमोट ई-व्होटिंगद्वारे मतदान न केलेले आणि व्हीसी/ओएव्हीएम द्वारे सभेला उपस्थित असणारे, तसेच अन्य कोणत्याही कारणाने उपस्थित राहण्यास प्रतिबंध न केलेले सभासद, एजीएमच्या वेळेस पुरविण्यात आलेल्या ई-व्होटिंगद्वारे मतदान करण्यास पात्र असतील. ज्या सदस्यांनी वार्षिक सर्वसाधारण सभेपूर्वी रिमोट ई-व्होटिंगच्या माध्यमातून मतदान केले असेल त्यांना वार्षिक सर्वसाधारण सभेला उपस्थित राहता येईल परंतु त्यांना परत मतदान करता येणार नाही.

सदस्यांची रिमोट ई-व्होटिंगद्वारे तसेच वार्षिक सर्वसाधारण सभेत मतदान करण्याची योग्यता ठरविण्याची अंतिम तारीख बुधवार, ५ ऑगस्ट, २०२० आहे.

रिमोट ई-व्होटिंग शनिवार, दिनांक ८ ऑगस्ट, २०२० रोजी सकाळी ९.०० वाजता (भारतीय प्रमाण वेळेनुसार) सुरु होईल आणि मंगळवार, दिनांक ११ ऑगस्ट, २०२० रोजी सायंकाळी ५.०० वाजता (भारतीय प्रमाण वेळेनुसार) संपेल. त्यानंतर केफिन रिमोट ई-व्होटिंग मोड्यूल डिसेबल करतील. सदस्याने एकदा मतदान केल्यावर त्याला/त्याला आपले मत बदलता येणार नाही. ज्या व्यक्तींनी वार्षिक सर्वसाधारण सभेची सूचना पाठविल्यानंतर समभाग प्राप्त केले असतील आणि अंतिम दिनांक म्हणजेच बुधवार, दिनांक ५ ऑगस्ट, २०२० रोजी भागधारक असतील ते evoting@kfintech.com या ईमेल आयडीवर विनंती पाठवून लॉग-इन आयडी आणि पासवर्ड मिळवू शकतील. तथापि, जर एखाद्या व्यक्तीची केफिन कडे रिमोट ई-व्होटिंगसाठी या आधीच नोंदणी झालेली असेल, तर ती व्यक्ति मतदान करण्यासाठी वर्तमान युझर आयडी आणि पासवर्ड यांचा वापर करू शकेल.

रिमोट ई-व्होटिंग संबंधी काही प्रश्न असतील तर कृपया www.evoting.kfintech.com या केफिन वेबसाईटवरील हेल्प आणि फ्रिक्वेंटली आस्व्ह्द क्वेश्चन्स (एफएक्व्यूज) हा विभाग पहा. रिमोट ई-व्होटिंग बाबतच्या कोणत्याही तक्रारीसाठी कृपया श्री. एस. व्ही. राजू, उपमहाप्रबंधक, वरिष्ठ प्रबंधक किंवा सतीश पुजारी, वरिष्ठ व्यवस्थापक, केफिन टेक्नॉलॉजीज प्रायव्हेट लिमिटेड, सेलेनियम टॉवर बी, प्लॉट नं. ३१ व ३२, फायनान्सियल डिस्ट्रीक्ट, नानक्रमगुडा, सेरीलिंगमपल्ली मंडल, हैद्राबाद - ५०००३२, यांच्याशी evoting@kfintech.com या ईमेलवर किंवा टोल फ्री नं.: १८००-३४५४-००९ वर संपर्क साधावा.

सभासदांना त्यांच्या रिमोट ई-व्होटिंगच्या क्रेडेन्शियल्सचा वापर करून केफिनची वेबसाईट <https://evoting.kfintech.com> वर लॉग इन करून एजीएमच्या कामकाजाचे थेट प्रक्षेपण पाहता येईल.

सदर कायद्याचे कलम ९१ आणि लिस्टिंग रेग्युलेशन्सचा नियम ४२ यांच्या अनुसार ३१ मार्च, २०२० रोजी संपलेल्या आर्थिक वर्षाच्या लाभांशाचे वाटप करण्यासाठी, त्याचप्रमाणे एजीएम साठी कंपनीचे रजिस्टर ऑफ मेम्बर्स शुक्रवार, दिनांक ३१ जुलै, २०२० पासून बुधवार, दिनांक १२ ऑगस्ट, २०२० पर्यंत (दोन्ही दिवस समाविष्ट) बंद राहील. मंजूरी मिळाल्यास गुरुवार, दिनांक १३ ऑगस्ट, २०२० रोजी किंवा त्यानंतर सभासद किंवा त्यांनी अधिकार दिलेल्या व्यक्ति, ज्यांची नावे पुढीलप्रमाणे दिसून येत असतील त्या सभासदांना लाभांशाचे वाटप करण्यात येईल:

१. नॅशनल सिक्युरिटीज डिपॉझिटरी लिमिटेड आणि सेंट्रल डिपॉझिटरी सर्व्हिसेस (इंडिया) लिमिटेड द्वारे प्रस्तुत याद्यांनुसार इलेक्ट्रॉनिक स्वरूपात धारण केलेल्या भागाच्या संदर्भात गुरुवार, दिनांक ३० जुलै, २०२० रोजी पूर्ण झालेल्या कारभारानुसार लाभार्थी मालक असणारे आणि
२. छापील स्वरूपातील समभागांच्या हस्तांतरणासाठी (रि-लॉजमेंट केसेस म्हणजेच हस्तांतरणासाठी विनंती) वैध विनंती केल्यावर ज्यांची विनंती १ एप्रिल, २०१९ पूर्वी मिळाली होती परंतु कंपनी/केफिनकडे सादर केलेल्या दस्तऐवजांमध्ये त्रुटी आढळल्यामुळे गुरुवार, ३० जुलै, २०२० पूर्वी परत करण्यात आली होती असे सेलेनियम टॉवर बी, प्लॉट नं. ३१ व ३२, फायनान्सियल डिस्ट्रीक्ट, नानक्रमगुडा, सेरीलिंगमपल्ली मंडल, हैद्राबाद - ५०००३२, हा पत्ता असणाऱ्या केफिन यांनी ठेवलेल्या कंपनीच्या रजिस्ट्रार ऑफ मेम्बर्समध्ये छापील स्वरूपातील भागधारणा असणारे सभासद.

सभासदांना विनंती करण्यात येत आहे की त्यांनी एजीएमच्या सूचनेमध्ये नमूद केलेल्या नोंदी विशेषतः एजीएम मध्ये भाग घेण्याच्या सूचना, रिमोट ई-व्होटिंगद्वारे मतदान करण्याची अथवा, एजीएम मध्ये ई-व्होटिंग करण्याची पध्दती याविषयीच्या सूचना काळजीपूर्वक वाचाव्यात.

अल्ट्राटेक सिमेंट लिमिटेड करीता

स्थळ: मुंबई

दिनांक: २१ जुलै, २०२०

संजीव कुमार चॅटर्जी
कंपनी सेक्रेटरी