



20th January, 2021

BSE Limited
Corporate Relationship Department
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001.
Tel.: 22721233/4
Fax: 022 2272 2039
Scrip Code: 532538

The Manager
Listing Department
The National Stock Exchange of India Limited
"Exchange Plaza", Bandra-Kurla Complex,
Bandra (East), Mumbai 400 051.
Tel.: 26598236
Fax: 2659 8237 / 38.
Scrip Code: ULTRACEMCO

Sub: Intimation under the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), Regulations, 2015, as amended ("Listing Regulations")

Dear Sirs,

We refer to our letter dated 14th January, 2021, informing you about a meeting of the Board of Directors of the Company ("Board") to be held on Saturday, 23rd January, 2021, inter alia, to consider and approve the un-audited financial results of the Company for the quarter ended 31st December, 2020.

We write to inform you that the Board, at the abovementioned meeting, will also consider and evaluate a proposal for raising of funds, in one or more tranches, through permissible mode(s) and / or combination(s) thereof as may be considered appropriate, by way of issuance of any instruments or securities in India and / or overseas, whether rupee denominated or denominated in foreign currency, which may or may not be listed, through private placement, preferential issue, qualified institutions placement, external commercial borrowing including by way of foreign currency bonds offering, or such other methods or combinations thereof as may be decided by the Board.

This will be subject to such statutory / regulatory / corporate approvals as may be necessary under applicable law and within the borrowing limits approved by the shareholders at the Annual General Meeting of the Company held on 18th July, 2019.

We request you to kindly take the above on record.

Yours faithfully,

For **UltraTech Cement Limited**

Sanjeeb Kumar Chatterjee
Company Secretary



UltraTech Cement Limited

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