ADITYA BIRLA

UltraTech

19th November, 2019

BSE Limited
Corporate Relationship Department
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001.
Tel.: 22721233/4
Fax: 022 2272 2039
Scrip Code: 532538

The Manager
Listing Department
The National Stock Exchange of India Limited
"Exchange Plaza", Bandra-Kurla Complex,
Bandra (East), Mumbai 400 051.
Tel.: 26598236
Fax: 2659 8237 / 38.
Scrip Code: ULTRACEMCO

Sub: Prior intimation regarding issue of Non-Convertible Debentures ["NCDs"] of UltraTech Cement Limited ["the Company"] under Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sirs,

This is with reference to the approval granted by the Board of Directors of the Company at their meeting held on 25th April, 2016 to raise funds, by way of issuance of non-convertible debentures (NCDs); foreign currency loan or rupee term loan, or in any other manner, in one or more tranches.

Accordingly, pursuant to the above, the Company is considering a proposal to raise funds by issuance of 2,500 rated, listed, non-convertible, redeemable, unsecured NCDs of Rs. 10,00,000/- each aggregating to Rs. 250 crores (rupees two hundred fifty crores only), on private placement basis, including the terms and conditions of the issue, on or after 22nd November, 2019.

The above is for your information please.

Yours faithfully,
For UltraTech Cement Limited

S. K. Chatterjee
Company Secretary