ADITYA BIRLA

UltraTech

19th November, 2018

BSE Limited
Corporate Relationship Department
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001.
Tel.: 22721233/4
Fax: 022 2272 2039
Scrip Code: 532538

The Manager
Listing Department
The National Stock Exchange of India Limited
"Exchange Plaza", Bandra-Kurla Complex,
Bandra (East), Mumbai 400 051.
Tel.: 26598236
Fax: 2659 8237 / 38.
Scrip Code: ULTRACEMCO

Sub: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sirs,

In continuation of our letter dated 14th November, 2018, informing you about the National Company Law Appellate Tribunal ("NCLAT") Order approving the Resolution Plan of the Company for acquisition of Binani Cement Limited, we now write to inform you that the Supreme Court has today, i.e 19th November, 2018, dismissed Rajputana Properties Pvt. Ltd.'s appeal against the NCLAT order.

Certified copy of the order is awaited.

The same is for your information and records, please.

Thanking you,

Yours faithfully,
For UltraTech Cement Limited

S. K. Chatterjee
Company Secretary