



13th March, 2025

BSE Limited
Corporate Relationship Department
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001
Scrip Code: 532538

The Manager
Listing Department
The National Stock Exchange of India Limited
"Exchange Plaza", Bandra-Kurla Complex,
Bandra (East), Mumbai 400 051
Scrip Code: ULTRACEMCO

Sub: Update on the Composite Scheme of Arrangement between Kesoram Industries Limited and UltraTech Cement Limited and their respective shareholders and creditors ("Scheme")
Ref.: a. Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations")
b. SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated 11th November, 2024
c. ISIN: INE481G01011

Dear Sirs,

We refer to our letter dated 25th February, 2025, informing you about the effectiveness of the Scheme.

We now write to inform you that in terms of the Scheme, the Company has on date, allotted:

- 59,74,301 equity shares of Rs. 10/- each to shareholders of Kesoram Industries Limited ("Kesoram") in the ratio of 1 (one) equity share of Rs. 10/- each of the Company for every 52 (fifty-two) equity shares of Rs. 10/- each held in Kesoram as on the Record Date i.e. 10th March, 2025.
- 54,86,608 fully paid-up 7.3% non-convertible redeemable preference shares of Rs.100/- each of the Company for 90,00,000 5% cumulative non-convertible redeemable preference shares of Rs.100/- each of Kesoram held by the preference shareholder in Kesoram as on the Effective Date; and
- 8,64,275 fully paid-up 7.3% non-convertible redeemable preference shares of Rs.100/- each of the Company for 19,19,277 zero% optionally convertible redeemable preference shares of Rs.100/- each of Kesoram held by the preference shareholder in Kesoram as on the Effective Date.

On allotment, the paid-up capital of the Company is Rs. 13,78,18,62,400/- divided into 29,46,77,410 equity shares of Rs. 10/- each, 1,02,000 Cumulative Redeemable Preference Shares of Rs.1,00,000/- each and 63,50,883 7.3% non-convertible redeemable preference shares of Rs.100/- each.

Applications are being submitted for listing of these shares on the exchanges.

The same is for your information and record.

Thanking You,

Yours faithfully,
For UltraTech Cement Limited

Sanjeeb Kumar Chatterjee
Company Secretary and Compliance Officer



UltraTech Cement Limited

Registered Office : Ahura Centre, B – Wing, 2nd Floor, Mahakali Caves Road, Andheri (East), Mumbai 400 093, India
T: +91 22 6691 7800 / 2926 7800 | F: +91 22 6692 8109 | W: www.ultratechcement.com/www.adityabirla.com | CIN : L26940MH2000PLC128420

ADITYA BIRLA



UltraTech

Luxembourg Stock Exchange
BP 165 / L – 2011 Luxembourg
Scrip Code:
US90403E1038 and US90403E2028

Singapore Exchange
11 North Buona Vista Drive,
#05-07 The Metropolis Tower 2,
Singapore 138589
ISIN Code:
US90403YAA73 and USY9048BAA18

The National Securities Depository Ltd.,
Trade World, 4th floor,
Kamala Mills Compound,
Senapati Bapat Marg, Lower Parel
Mumbai 400013

The Central Depository Services (India) Limited
Marathon Futurex, A-Wing,
25th floor, NM Joshi Marg,
Lower Parel, Mumbai 400013



UltraTech Cement Limited

Registered Office : Ahura Centre, B – Wing, 2nd Floor, Mahakali Caves Road, Andheri (East), Mumbai 400 093, India
T: +91 22 6691 7800 / 2926 7800 | F: +91 22 6692 8109 | W: www.ultratechcement.com/www.adityabirla.com | CIN : L26940MH2000PLC128420