ADITYA BIRLA

UltraTech

11th December, 2019

BSE Limited
Corporate Relationship Department
Phiroze Jeejeebhoy Towers,
Dalal Street
Mumbai 400 001.
Tel.: 2272 1233/34
Fax: 22721919
Scrip Code: 532538

The Manager
Listing Department
The National Stock Exchange of India Limited
"Exchange Plaza", Bandra - Kurla Complex,
Bandra (East), Mumbai 400 051.
Tel.: 26598236
Fax: 2659 8237 / 38.
Scrip Code: ULTRACEMCO

Dear Sirs,

Sub: Allotment of Non-Convertible Debentures - SEBI (Listing Obligations and Disclosure Requirements) Regulation 2015

This has reference to our letter dated 19th November, 2019 relating to prior intimation regarding issue of Non-Convertible Debentures of the Company.

We write to inform you that today, the Company has approved the allotment of 2,500 listed, Unsecured Non-Convertible Debentures of Rs. 10,00,000/- each aggregating to Rs. 250 crores on private placement basis. The details of which are as follows:

Issue size	Rs. 250 crores
Proposed to be listed on	National Stock Exchange of India Limited
Tenure	3 years
Deemed date of allotment	11th December, 2019
Date of Maturity	9th December, 2022
Coupon / interest offered	6.72%
Schedule of payment of interest	11th December, 2020; 13th December, 2021 and 9th December, 2022
Schedule of payment of principal amount	9th December, 2022
Charge / security	Not Applicable

The same is for your information and records, please.

Thanking you,

Yours faithfully,
For UltraTech Cement Limited

S. K. Chatterjee
Company Secretary