10th October, 2018

BSE Limited
Corporate Relationship Department
Phiroze Jeejeebhoy Towers,
Dalal Street
Mumbai 400 001.
Tel.: 2272 1233/34
Fax: 22721919
Scrip Code: 532538

The Manager
Listing Department
The National Stock Exchange of India Limited
"Exchange Plaza", Bandra - Kurla Complex,
Bandra (East), Mumbai 400 051.
Tel.: 26598236
Fax: 2659 8237 / 38.
Scrip Code: ULTRACEMCO

Dear Sirs,

Sub: Certificate under Regulation 54(5) of the SEBI (Depository and Participants Regulations), 1996 for the quarter ended 30th September, 2018.

This is to certify that the securities received for dematerialisation during the quarter ended 30th September, 2018 have been mutilated and cancelled after due verification and the name of the depository has been substituted in our records as the registered owner.

Further, we furnish here details of securities dematerialised / rematerialised during the quarter ended 30th September, 2018 are as under:

Name of the Depository	No. of Shares dematerialized during the quarter from 01.07.2018 to 30.09.2018	No. of Shares rematerialized during the quarter from 01.07.2018 to 30.09.2018
NSDL	32,905	60
CDSL	19,715	-
Total	**52,620**	**60**

The total number of shares in demat form as on 30th September, 2018 is 270,557,622 aggregating to 98.52% of the total paid up equity share capital of the Company.

Thanking You,

Yours faithfully,

S. K. Chatterjee
Company Secretary