10th May, 2021

BSE Limited
Corporate Relationship Department
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001.
Tel.: 22721233/4
Fax: 022 2272 2039
Scrip Code: 532538

The Manager
Listing Department
The National Stock Exchange of India Limited
"Exchange Plaza", Bandra-Kurla Complex,
Bandra (East), Mumbai 400 051.
Tel.: 26598236
Fax: 2659 8237 / 38.
Scrip Code: ULTRACEMCO

Dear Sirs,

Subject: Certificate under Regulation 52(5) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 from Debentures Trustee of the Company

Please find enclosed certificate in terms of Regulation 52(5) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 issued by the Company's Debenture Trustee viz. SBICAP Trustee Company Limited taking note of the contents furnished by the Company as per Regulation 52(4) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015.

The above is for your information and record, please.

Thanking you,

Yours faithfully,
For UltraTech Cement Limited

Sanjeeb Kumar Chatterjee
Company Secretary

Encl. a/a.

SBICAP Trustee Company Ltd.

Ref No.448/STCL/DT/2021-22 **Date: 10th May, 2021**

To,
Ultratech Cement Ltd
B wing, Ahura Centre,
Mahakali caves road,
Andheri (East), Mumbai- 400 093.

Sub:- Certificate under Regulation 52(5) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, for Rs. 3,810 Crores Debentures Issue by UltraTech Cement Limited, for the half year/year ended 31st March, 2021.

Dear Sir/ Madam,

We are acting as Debenture Trustee for the Secured Redeemable Non-Convertible Debentures aggregating to Rs. 1,050 crores and Unsecured Redeemable Non-Convertible Debentures aggregating to Rs. 2,760 crores issued by UltraTech Cement Limited ("the Issuer") on a private placement basis.

Pursuant to Regulation 52(4) read with Regulation 52(5) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, the issuer is required to submit its half yearly/annual financial results with a certificate of Debenture Trustee, that the Debenture Trustee has noted the contents furnished by the issuer as per the Regulation 52(4).

In pursuance thereof we hereby confirm that we have received the aforesaid information vide your email dated May 07, 2021 along with the relevant/ necessary supporting and we have noted the contents of the financial results furnished by the issuer as per the Regulation 52(4) of the Regulations.

Yours faithfully,
For SBICAP Trustee Company Limited

Group Head Debenture Trustee & Company Secretary

www.sbicaptrustee.com
+91 22 4302 5566
+91 22 4302 5555
+91 22 2204 0465
helpdesk@sbicaptrustee.com

Corporate Office :
Apeejay House, 6th Floor,
3, Dinshaw Wachha Road,
Churchgate, Mumbai,
Pin - 400 020.

Registered Office :
202, Maker Tower E,
Cuffe Parade, Mumbai - 400 005.
CIN : U65991MH2005PLC158386