9th April, 2019

BSE Limited
Corporate Relationship Department
Phiroze Jeejeebhoy Towers,
Dalal Street
Mumbai 400 001.
Tel.: 2272 1233/34
Fax: 22721919
Scrip Code: 532538

The Manager
Listing Department
The National Stock Exchange of India Limited
"Exchange Plaza", Bandra - Kurla Complex,
Bandra (East), Mumbai 400 051.
Tel.: 26598236
Fax: 2659 8237 / 38.
Scrip Code: ULTRACEMCO

Dear Sirs,

Sub: Certificate under Regulation 74(5) of the SEBI (Depository and Participants Regulations), 2018 for the quarter ended 31st March, 2019.

This is to certify that the securities received for dematerialisation during the quarter ended 31st March, 2019 have been mutilated and cancelled after due verification and the name of the depository has been substituted in our records as the registered owner.

Further, we furnish here details of securities dematerialised / rematerialised during the quarter ended 31st March, 2019 are as under:

Name of the Depository	No. of Shares dematerialized during the quarter from 01.01.2019 to 31.03.2019	No. of Shares rematerialized during the quarter from 01.01.2019 to 31.03.2019
NSDL	123,755	687
CDSL	67,359	-
Total	**1,91,114**	**687**

The total number of shares in demat form as on 31st March, 2019 is 270,963,786 aggregating to 98.66% of the total paid up equity share capital of the Company.

Thanking You,

Yours faithfully,

S. K. Chatterjee
Company Secretary