5th January, 2021

BSE Limited
Corporate Relationship Department
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001.
Tel.: 2272 1233/34
Fax: 22721919
Scrip Code: 532538

The Manager
Listing Department
The National Stock Exchange of India Limited
"Exchange Plaza", Bandra-Kurla Complex,
Bandra (East), Mumbai 400 051.
Tel.: 26598236
Fax: 2659 8237 / 38.
Scrip Code: ULTRACEMCO

Dear Sirs,

Subject: Intimation for allotment of Unsecured Redeemable Non-Convertible Debentures of Rs 1,000 crores

This is with reference to our letter dated 26th December, 2020 and in terms of the provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we write to inform you that the Company, today has approved the allotment of Unsecured Redeemable Non-Convertible Debentures ("NCDs") amounting to Rs. 1,000 crores on private placement basis. The details of which are as follows:

Issue size	Rs. 1,000 crores
Proposed to be listed on	National Stock Exchange of India Limited
Tenure	2 years 358 days
Deemed date of allotment	5th January, 2021
Date of maturity	29th December, 2023
Coupon/interest offered	4.57% per annum
Schedule of payment of interest	29th December, 2021, 29th December, 2022 and 29th December, 2023
Schedule of payment of principal amount	29th December , 2023
Charge/security	Not applicable.

The same is for your information and record, please.

Thank you.

Yours faithfully,
For UltraTech Cement Limited

Sanjeeb Kumar Chatterjee
Company Secretary