



Ref. No. GIL/CFD/SEC/21/021/SE

29th May 2020

BSE Limited

Corporate Relationship Department
1st floor, New Trading Ring
Rotunda Building P J Towers,
Dalal Street, Mumbai - 400 001

National Stock Exchange of India Limited

Exchange Plaza,
Bandra Kurla Complex
Bandra, Mumbai 400051

UltraTech Cement Limited

B- Wing, Ahura Centre, 2nd floor,
Mahakali Caves Road,
Andheri (E),
Mumbai 400 093

Dear Sirs,

Sub: **Disclosure under Regulation 30(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulation, 2011**

We are one of the promoters of **UltraTech Cement Limited**.

According to our understanding of the meaning of the expression “Promoter”, “Promoter Group” and “Persons acting in Concert” and other provisions including Regulation 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, we declare the holding of Promoter(s) / Members of the Promoter Group/ Persons Acting in Concert (PAC) with us as on **31st March 2020**, as per **Annexure “A”** enclosed.

Please acknowledge the receipt.

Thank you.

Yours faithfully

For **Grasim Industries Limited**

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Date: 2020.05.29
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Hutokshi Wadia

President & Company Secretary

Encl: as above

Grasim Industries Limited

Aditya Birla Centre, 'A' wing, 2nd Floor, S.K. Ahire Marg, Worli, Mumbai 400 030, India

T: +91 22 6652 5000 / 2499 5000 | F: +91 22 6652 5114 / 2499 5114

E: grasim.secretarial@adityabirla.com | W: www.grasim.com | CIN: L17124MP1947PLC000410

Regd. Office: Birlagram, Nagda – 456 331 (M.P.)



Annexure "A"

Disclosure under Regulation 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

Part A- Details of Shareholding

1. Name of the Target Company (TC)	UltraTech Cement Limited		
2. Name(s) of the Stock Exchange(s) where the shares of the TC are listed	1. BSE Limited 2. National Stock Exchange of India Limited		
3. Particulars of the shareholder(s): a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the target company) is more than 25% of the voting rights of the TC. or b. Name(s) of promoter(s), member of the promoter group and Persons Acting in Concert (PAC) with him.	Not Applicable Name of Promoters- Grasim Industries Limited and Shri Kumar Mangalam Birla. Name of Members of the Promoter Group/ PAC as per List "A" attached.		
4. Particulars of the Shareholding of persons mentioned at (3) above	Number of Shares	% w.r.t. total share capital wherever applicable	% of total diluted share capital of TC(*)
As of March 31st March 2020 , holding of:			
a) Shares	170557324	59.0930%	59.0930%
b) Voting Rights (otherwise than by shares)	Nil	Nil	Nil
c) Warrants,	Nil	Nil	Nil
d) Convertible Securities	Nil	Nil	Nil
e) Any other instrument that would entitle the holder to receive shares in the TC#	2744168	0.9508%	0.9508%
Total	173301492	60.0438%	60.0438%

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

In addition to **170557324** equity shares (59.0930%), the Promoters / Promoter Group / PAC hold **2744168** GDRs (0.9508%), voting rights on which is in terms of the Deposit Agreement between the parties (details of Shares and GDRs aggregating to 60.0438% is given as per List 'A' attached).

Grasim Industries Limited

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List "A"

Details of Shareholding of Promoters, Members of Promoters Group and Persons Acting in Concert of UltraTech Cement Limited as on 31st March 2020

Sr. No.	Name of the Shareholder	No. of Shares	% w.r.t. total share capital	% of total diluted share capital of TC
	Promoter			
1.	Grasim Industries Limited	165335150	57.2837%	57.2837%
2.	Shri Kumar Mangalam Birla	3837	0.0013%	0.0013%
	Promoter Group / Persons Acting in Concert			
3.	Smt. Rajashree Birla	41701	0.0144%	0.0144%
4.	Smt. Neerja Birla	8011	0.0028%	0.0028%
5.	Smt. Vasavadatta Bajaj	13232	0.0046%	0.0046%
6.	Aditya Vikram Kumar Mangalam Birla HUF	10228	0.0035%	0.0035%
7.	Birla Group Holdings Private Limited	3	0.0000%	0.0000%
8.	Hindalco Industries Limited	1258515	0.4360%	0.4360%
9.	Vaibhav Holdings Private Limited	76	0.0000%	0.0000%
10.	Rajratna Holdings Private Limited	76	0.0000%	0.0000%
11.	Vikram Holdings Private Limited	85	0.0000%	0.0000%
12.	Pilani Investment and Industries Corporation Limited	3884321	1.3458%	1.3458%
13.	Padmavati Investment Limited	2087	0.0007%	0.0007%
14.	IGH Holding Private Limited	1	0.0000%	0.0000%
15.	Aditya Marketing and Manufacturing Private Limited	1	0.0000%	0.0000%
	Total	170557324	59.0930%	59.0930%

Details of 2744168 GDRs held by Promoter/ Promoters Group/ Persons Acting in Concert being instrument that would entitle the holder to receive the shares in UltraTech Cement Limited:

Sr. No.	Name of the GDR holder	No. of Shares	% w.r.t. total share capital	% of total diluted share capital
1.	P T Indo Bharat Rayon	2286172	0.7921%	0.7921%
2.	P T Sunrise Bumi Textiles	144998	0.0502%	0.0502%
3.	P T Elegant Textiles Industry	92428	0.0320%	0.0320%
4.	Thai Rayon Public Company Limited	219998	0.0762%	0.0762%
5.	Surya Kiran Investments Pte. Limited	572	0.0002%	0.0002%
	Total	2744168	0.9508%	0.9508%
	Grand Total (Shares + GDRs)	173301492	60.0438%	60.0438%

For Grasim Industries Limited

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Hutokshi Wadia
President & Company Secretary

Place: Mumbai
Date: 29th May 2020

Grasim Industries Limited
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National Stock Exchange of India Limited

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Bandra Kurla Complex
Bandra, Mumbai 400051

Audit Committee

UltraTech Cement Limited

B-Wing, Ahura Centre, 2nd floor,
Mahakali Caves Road,
Andheri (E) Mumbai 400 093

Dear Sirs,

Sub: **Disclosure under Regulation 31(4) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulation, 2011**

According to our understanding of the meaning of the expression “Promoter” and “Persons acting in Concert” and other provisions including Regulation 31(4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, we declare that we have not made any encumbrance, directly or indirectly, on the shares of UltraTech Cement Limited held by us, other than those already disclosed during the financial year ended on 31st March 2020.

Grasim Industries Limited is one of the promoters of UltraTech Cement Limited and is making this declaration on its behalf and also on behalf of Promoter(s) / Members of the Promoter Group/ Persons Acting in Concert (PAC) with us, as on 31st March 2020.

Please acknowledge the receipt.

Thank you.

Yours faithfully

For **Grasim Industries Limited**

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