ADITYA BIRLA

UltraTech

5th January, 2015

BSE Limited
Corporate Relationship Department
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001.
Tel.: 22721233/4
Fax: 022 2272 2039
Scrip Code: 532538

The Manager
Listing Department
The National Stock Exchange of India Limited
"Exchange Plaza", Bandra - Kurla Complex,
Bandra (East), Mumbai 400 051.
Tel.: 26598236
Fax: 2659 8237 / 38.
Scrip Code: ULTRACEMCO

Dear Sirs,

Sub: Exercise of options granted under Employees Stock Option Scheme

The ESOS Compensation Committee has on 2nd January, 2015 allotted 270 equity shares of ₹ 10/- of the Company to Option Grantees upon exercise of stock options under the Company's Employee Stock Option Scheme.

On allotment, the equity share capital of the Company stands increased to 27,44,03,709 equity shares of ₹ 10/- each aggregating to ₹ 2,74,40,37,090/-.

Thanking you,

Yours very truly,

S. K. Chatterjee
Company Secretary