ADITYA BIRLA
UltraTech

20th July, 2026

BSE Limited Corporate Relationship Department **Scrip Code: 532538**	The National Stock Exchange of India Limited Listing Department **Scrip Code: ULTRACEMCO**

Sub: Prior intimation regarding issue of Non-Convertible Debentures ("NCDs") of UltraTech Cement Limited ("the Company")
Ref: Regulation 29 and 50 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sirs,

This is in reference to the approval granted by the Board of Directors of the Company to raise funds, by way of issuance of Non-Convertible Debentures (NCDs), foreign currency loan or rupee term loan, or in any other manner, in one or more tranches.

A meeting of the Finance Committee of the Board of Directors will be held on Thursday, 23rd July, 2026 inter alia, to consider a proposal to raise funds by issuance of up to 5,00,000 fully paid, unsecured, listed, rated, redeemable, rupee denominated, non-convertible, non-cumulative debentures of Rs. 1,00,000/- each aggregating up to Rs. 5,000 crore (rupees five thousand crore only), in one or more tranches, on private placement basis, including the terms and conditions of the issue.

The above is for your information and record.

Thanking You,

Yours faithfully
For UltraTech Cement Limited

DHIRAJ KAPOOR
Digitally signed by DHIRAJ KAPOOR
Date: 2026.07.20 18:45:58 +05'30'

Dhiraj Kapoor
Company Secretary and Compliance Officer

Luxembourg Stock Exchange BP 165 / L – 2011 Luxembourg Scrip Code: US90403E1038 and US90403E2028	Singapore Exchange 11 North Buona Vista Drive, #06-07 The Metropolis Tower 2, Singapore 138589 ISIN Code: US90403YAA73 and USY9048BAA18