12th August 2026

BSE Limited
Corporate Relationship Department
Scrip Code: 532538

The National Stock Exchange of India Limited
Listing Department
Scrip Code: ULTRACEMCO

Sub: Acquisition of 26% equity share capital of Solaris Horizon Energy Private Limited

Ref: Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations")

Dear Sirs,

We wish to inform you that the Company has entered into Energy Supply Agreement and Share Subscription and Shareholders Agreement to acquire 26% equity shares of Solaris Horizon Energy Private Limited, a company engaged in generation and transmission of renewable energy. The acquisition is for the purposes of meeting the Company's green energy needs, optimising energy cost and comply with regulatory requirements for captive power consumption under electricity laws.

Disclosure as required under the Listing Regulations is attached as per **Annexure A**.

The above is for your information and record.

Thanking You,

Yours faithfully
For UltraTech Cement Limited

DHIRAJ KAPOOR
Digitally signed by DHIRAJ KAPOOR
Date: 2026.08.12 17:01:27 +05'30'

Dhiraj Kapoor
Company Secretary and Compliance Officer

Encl. a/a.

Luxembourg Stock Exchange
BP 165 / L – 2011 Luxembourg
Scrip Code:
US90403E1038 and US90403E2028

Singapore Exchange
2 Shenton Way, #02-02, SGX Centre 1,
Singapore 068804
ISIN Code:
US90403YAA73 and USY9048BAA18

Annexure A

Sr No	Particulars	Details
a)	Name of the Target Entity, details in brief such as size, turnover etc	Solaris Horizon Energy Private Limited (a subsidiary of Waaree Forever Energies Private Limited)
b)	Whether the acquisition would fall within related party transaction(s) and whether the promoter / promoter group / group companies have any interest in the entity being acquired? If Yes, nature of interest and details thereof and whether the same is done at "arms length".	The proposed acquisition is not a related party transaction(s) and the promoter / promoter group / group companies have no interest in the proposed acquisition.
c)	Industry to which the entity being acquired belongs	Generation and transmission of renewable energy (solar power).
d)	Objects and impact of acquisition (including but not limited to disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity)	To meet the green energy needs; optimise energy costs and comply with regulatory requirements for captive power consumption under electricity laws.
e)	Brief details of any governmental or regulatory approvals required for the acquisition	-
f)	Indicative time period for completion of acquisition	Within 180 days from the execution of Energy Supply Agreement and Share Subscription and Shareholders Agreement
g)	Consideration - whether cash consideration or share swap or any other form and details of the same	Cash consideration
h)	Cost of acquisition and/or the price at which shares are acquired	Equity investment of upto Rs. 27,75,50,000/-. (Rupees Twenty Seven Crore Seventy Five Lakhs Fifty Thousand Only)
i)	Percentage of shareholding/control acquired and /or no of shares acquired	26%
j)	Brief background about the entity acquired in terms of product /line of business acquired, date of incorporation, history of last three years turnover, country in which acquired entity has presence and any other significant information (in brief)	Solaris Horizon Energy Private Limited is a company having registered office at 602, Western Edge 1, Western Express Highway, Borivali East, Mumbai 400066 and is a special purpose vehicle ("SPV") which shall supply 91 MWp DC / 65 MW AC solar power to plants of Company in Chhattisgarh on captive basis from solar project located at Village Puran, Tehsil & District - Mungeli in state of Chhattisgarh. Date of incorporation: 10th December, 2025 Turnover (last three years) (Rs. in crores): Nil. Country: India