UJJIVAN/SE/2023-24/08

National Stock Exchange of India Limited
Exchange Plaza, BKCBandra Kurla Complex, Bandra (East),
Mumbai 400 051
Trading Symbol: UJJIVAN

BSE Limited
P.J. Tower,
Dalal Street
Mumbai 400 001

SCRIP CODE: 542904

Compliance Officer
Ujjivan Small Finance Bank Limited
Corporate Office: Grape Garden, No. 27, 3rd 'A' Cross, 18th Main, 6th Block, Koramangala, Bengaluru 560095
Karnataka

Dear Sir/Madam,

Subject: Disclosure in terms of Regulation 31(4) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

In terms of Regulation 31(4) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, we hereby confirm that as on date 1,44,00,36,800 equity shares (73.67% of the total paid up equity share capital) held by us in Ujjivan Small Finance Bank Limited has not been encumbered, either directly or indirectly.

We humbly request your good office to kindly consider the delay in submission of the disclosure and to take on record of our submission.

For Ujjivan Financial Services Limited

SHASHIDHARA SUBRAMANIAN
Digitally signed by SHASHIDHARA SUBRAMANIAN
Date: 2023.05.11 12:13:26 +05'30'

Shashidhara S
Company Secretary

Place: Bangalore
Date: May 11, 2023