

USFB/CS/SE/2026-27/103

Date: October 16, 2026

To,

National Stock Exchange of India Limited
Listing Department
Exchange Plaza, C-1, Block G, Bandra Kurla Complex,
Bandra (E)
Mumbai – 400 051

BSE Limited
Listing Compliance
P.J. Tower,
Dalal Street, Fort,
Mumbai – 400 001

Symbol: UJJIVANSFB

Scrip Code: 542904

Dear Sir/Madam,

Sub: Intimation under Regulation 30 read with Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

In furtherance to our earlier disclosure made today, intimating the decisions taken by the Board of Directors of the Bank at its meeting held today i.e., October 16, 2026, we wish to inform that based on the approval of the Board of Directors of the Bank:

- 1) The Bank has executed a subscription agreement with International Finance Corporation (“IFC”), one of the proposed allottee of the preferential issue approved by the Board of Directors of the Bank at its meeting held today i.e., October 16, 2026.
- 2) The Bank has also executed a policy agreement with IFC, pursuant to which, the Bank has agreed to comply with certain customary provisions that IFC, in its capacity as a multilateral development finance institution, requires from its investee companies.

Disclosures required under Regulation 30 of the SEBI LODR, read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 last updated on January 30, 2026, are enclosed as Annexure-1 & 2.

This intimation will also be available on the website of the Bank www.ujjivansfb.bank.in

We request you to take note of the above.

Thanking You,

Yours faithfully,

For UJJIVAN SMALL FINANCE BANK LIMITED

Sanjeev Barnwal

Digitally signed by Sanjeev
Barnwal
Date: 2026.10.16 15:08:22 +05'30'

Sanjeev Barnwal
Company Secretary & Head of Regulatory Framework

Encl: Annexures as stated

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Annexure 1: Execution of Subscription Agreement with IFC

Sr.	Particulars	Details
1.	Name(s) of parties with whom the agreement is entered (along with names and relationship of the counterparties with the listed entity)	The parties to the subscription agreement (SSA) are: (i) the Bank; and (ii) International Finance Corporation (IFC), an existing shareholder of the Bank.
2.	Purpose of entering into the agreement	Preferential issue of equity shares by the Bank to IFC.
3.	Shareholding, if any, in the entity with whom the agreement is executed	As of October 15, 2026, IFC holds 6,21,32,650 equity shares of the Bank of Rs. 10 each, aggregating to a shareholding of 3.18% in the Bank.
4.	Significant terms of the agreement (in brief)	The consummation of the preferential issue to IFC is subject to the satisfaction of customary conditions precedent, including receipt of shareholders' approval, in-principle approval from the BSE Limited and National Stock Exchange of India Limited and all other terms and conditions as set out in the SSA. The SSA includes customary indemnification obligations of the Bank.
5.	Extent and the nature of impact on management or control of the listed entity	None
6.	Details and quantification of the restriction or liability imposed upon the listed entity	As stated in point 4 above.
7.	Whether the said parties are related to promoter/promoter group/ group companies in any manner. If yes, nature of relationship	No. The Bank does not have any promoters.
8.	Whether the transaction would fall within related party transactions? If yes, whether the same is done at "arm's length"	No, the transaction would not fall within related party transaction.
9.	In case of issuance of shares to the parties, details of issue price, class of shares issued	Up to 3,84,73,561 equity shares having a face value of Rs. 10 (ten) each at a price of Rs. 64.73 (including a premium of 54.73 each, to IFC, for a total consideration aggregating up to ~Rs. 249.04 Crores.
10.	Any other disclosures related to such agreements, viz., details of nominee on the board of directors of the listed entity, potential conflict of interest arising out of such agreements, etc.	None


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Annexure 2: Execution of Policy Agreement with IFC

Sr.	Particulars	Details
1.	Name(s) of parties with whom the agreement is entered (along with names and relationship of the counterparties with the listed entity)	The parties to the policy agreement are: (i) the Bank; and (ii) International Finance Corporation (IFC), an existing shareholder of the Bank.
2.	Purpose of entering into the agreement	Pursuant to the policy agreement, which will remain in effect until IFC remains a shareholder in the Bank, the Bank has agreed to comply with certain policy reporting and compliance requirements and covenants, including in relation to sanctionable practices, environmental and social covenants, insurance, anti-corruption, anti-harassment and child protection policies and compliance with UN Security Council Resolutions, etc. in accordance with IFC's requirements. Any information required to be provided by the Bank pursuant to the policy agreement shall be shared in compliance with inter alia, the SEBI Insider Trading Regulations and the SEBI Listing Regulations and in case of any unpublished price sensitive information required to be shared under the policy agreement, the Bank shall, simultaneous with or prior to the disclosure to IFC, publish such information on the stock exchanges as required under applicable law. The policy agreement includes customary indemnification obligations of the Bank.
3.	Shareholding, if any, in the entity with whom the agreement is executed	As of October 15, 2026, IFC holds 6,21,32,650 equity shares of the Bank of Rs. 10 each, aggregating to a shareholding of 3.18% in the Bank.
4.	Significant terms of the agreement (in brief)	As stated in point 2 above.
5.	Extent and the nature of impact on management or control of the listed entity	As stated in point 2 above.
6.	Details and quantification of the restriction or liability imposed upon the listed entity	As stated in point 2 above.
7.	Whether the said parties are related to promoter/promoter group/ group companies in any manner. If yes, nature of relationship	No. The Bank does not have any promoters.
8.	Whether the transaction would fall within related party transactions? If yes, whether the same is done at "arm's length"	No, the transaction would not fall within related party transaction.
9.	In case of issuance of shares to the parties, details of issue price, class of shares issued	NA


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10.	Any other disclosures related to such agreements, viz., details of nominee on the board of directors of the listed entity, potential conflict of interest arising out of such agreements, etc.	None
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