

USFB/CS/SE/2026-27/99

Date: October 16, 2026

To,

National Stock Exchange of India Limited
 Listing Department
 Exchange Plaza, C-1, Block G, Bandra Kurla Complex,
 Bandra (E)
 Mumbai – 400 051

BSE Limited
 Listing Compliance
 P.J. Tower,
 Dalal Street, Fort,
 Mumbai – 400 001

Symbol: UJJIVANSFB

Scrip Code: 542904

Dear Sir/Madam,

Sub: Intimation under Regulation 30 read with Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Further to the prior intimation made by the Bank on October 13, 2026, under Regulation 29 of the Listing Regulations and pursuant to Regulation 30 read with Schedule III of the Listing Regulations, we wish to inform you that the Board of Directors of the Bank at its meeting held today i.e., October 16, 2026, has inter alia considered and approved the following:

- 1) Execution of the subscription agreement between the Bank and International Finance Corporation (“IFC”).
- 2) Subject to the approval of the members of the Bank, to offer and issue, an aggregate of up to 6,31,91,619 equity shares having a face value of Rs. 10 (ten) each at a price of Rs. 64.73 (including a premium of Rs. 54.73 each to the below proposed allottees for consideration aggregating up to ~Rs. 409.04 Crores, by way of preferential issue on a private placement basis:

Sr. No.	Name of the Allottee	Maximum Number of Equity Shares	Maximum Subscription Amount (including premium) (Rs.)
1.	International Finance Corporation	3,84,73,561	2,49,03,93,603.53
2.	Bajaj Life Insurance Limited	92,69,272	59,99,99,976.56
3.	Aditya Birla Sun Life Insurance Company Limited	77,24,393	49,99,99,958.89
4.	HDFC Life Insurance Company Limited	77,24,393	49,99,99,958.89
	Total	6,31,91,619	4,09,03,93,497.87

Note: all the above proposed allottees are ‘qualified institutional buyer’ as defined under Regulation 2(1)(ss) of the SEBI ICDR Regulations

The relevant date for determining the minimum price for the preferential allotment of the equity shares is October 14, 2026, being the day 30 days prior to the date of the Extra Ordinary General Meeting (EGM) of the members of

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the Bank that is being scheduled to be held on November 13, 2026, at which the preferential issue is to be considered.

The aforesaid preferential issue will be in accordance and compliance with the provisions of the Companies Act, 2013 and the rules made thereunder and the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, and other applicable laws.

- 3) Execution of a policy agreement between the Bank and IFC, pursuant to which, the Bank has agreed to comply with certain customary provisions that IFC, in its capacity as a multilateral development finance institution requires from its investee companies.
- 4) As stated, convening of the EGM of the shareholders of the Bank on November 13, 2026; the EGM notice as approved by the Board today, will be issued to the shareholders and submitted to the exchanges in due course.

The meeting of the Board of Directors of the Bank commenced at 11:00 A.M. and the above agenda items were approved at 12:30 P.M.

Disclosures required under Regulation 30 of the SEBI LODR, read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 last updated on January 30, 2026, are enclosed as Annexures-1, 2 & 3.

This intimation will also be available on the website of the Bank www.ujjivansfb.bank.in

We request you to take note of the above.

Thanking You,

Yours faithfully,

For UJJIVAN SMALL FINANCE BANK LIMITED

Sanjeev

Barnwal

Sanjeev Barnwal

Company Secretary & Head of Regulatory Framework

Digitally signed by Sanjeev
Barnwal
Date: 2026.10.16 12:31:08
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Encl: Annexures

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Annexure 1: Preferential Issue

Sr.	Particulars	Details										
1.	Type of securities proposed to be issued (viz. equity shares, convertibles etc.);	Equity Shares										
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential allotment in accordance with Chapter V of SEBI ICDR Regulations, Companies Act, 2013 and other applicable law, subject to shareholders approval										
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately);	The Bank proposes to issue up to 6,31,91,619 (six crore thirty one lakh nine one thousand six hundred and nineteen) equity shares, fully paid-up, at the price of Rs. 64.73 (Rupees Sixty Four and Paise Seventy Three only) per equity share including premium of Rs. 54.73 (Rupees Fifty Four and Paise Seventy Three only) per equity share, for consideration aggregating up to ~Rs. 409.04 crore on a preferential basis, for cash consideration.										
4.	Names of the investors	<table><tr><th>Sr.</th><th>Name of the shareholder</th></tr><tr><td>1.</td><td>International Finance Corporation (IFC)</td></tr><tr><td>2.</td><td>Bajaj Life Insurance Limited</td></tr><tr><td>3.</td><td>Aditya Birla Sun Life Insurance Company Limited</td></tr><tr><td>4.</td><td>HDFC Life Insurance Company Limited</td></tr></table>	Sr.	Name of the shareholder	1.	International Finance Corporation (IFC)	2.	Bajaj Life Insurance Limited	3.	Aditya Birla Sun Life Insurance Company Limited	4.	HDFC Life Insurance Company Limited
Sr.	Name of the shareholder											
1.	International Finance Corporation (IFC)											
2.	Bajaj Life Insurance Limited											
3.	Aditya Birla Sun Life Insurance Company Limited											
4.	HDFC Life Insurance Company Limited											
5.	Number of investors	4 (four)										
6.	Issue price	Rs. 64.73 including premium of Rs. 54.73 per equity share										
7.	Pre and post-preferential issue shareholding of the investor	Before the preferential issue: <table><tr><th>Name of the shareholder</th><th>No. of shares held</th><th>Percentage</th></tr><tr><td>International Finance Corporation</td><td>6,21,32,650</td><td>3.18</td></tr></table>	Name of the shareholder	No. of shares held	Percentage	International Finance Corporation	6,21,32,650	3.18				
Name of the shareholder	No. of shares held	Percentage										
International Finance Corporation	6,21,32,650	3.18										


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		Bajaj Life Insurance Limited	49,25,000	0.25
		Aditya Birla Sun Life Insurance Company Limited	Nil	--
		HDFC Life Insurance Company Limited	Nil	--
		After the preferential issue:		
		Name of the shareholder	Maximum no. of shares held	Maximum Percentage
		International Finance Corporation	10,06,06,211	4.99%
		Bajaj Life Insurance Limited	1,41,94,272	0.70%
		Aditya Birla Sun Life Insurance Company Limited	77,24,393	0.38%
		HDFC Life Insurance Company Limited	77,24,393	0.38%
8.	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument.	Not applicable		

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Annexure 2: Execution of Subscription Agreement with IFC

Sr.	Particulars	Details
1.	Name(s) of parties with whom the agreement is entered (along with names and relationship of the counterparties with the listed entity)	The parties to the subscription agreement (SSA) are: (i) the Bank; and (ii) International Finance Corporation (IFC), an existing shareholder of the Bank.
2.	Purpose of entering into the agreement	Preferential issue of equity shares by the Bank to IFC.
3.	Shareholding, if any, in the entity with whom the agreement is executed	As of October 15, 2026, IFC holds 6,21,32,650 equity shares of the Bank of Rs. 10 each, aggregating to a shareholding of 3.18% in the Bank.
4.	Significant terms of the agreement (in brief)	The consummation of the preferential issue to IFC is subject to the satisfaction of customary conditions precedent, including receipt of shareholders' approval, in-principle approval from the BSE Limited and National Stock Exchange of India Limited and all other terms and conditions as set out in the SSA. The SSA includes customary indemnification obligations of the Bank.
5.	Extent and the nature of impact on management or control of the listed entity	None
6.	Details and quantification of the restriction or liability imposed upon the listed entity	As stated in point 4 above.
7.	Whether the said parties are related to promoter/promoter group/ group companies in any manner. If yes, nature of relationship	No. The Bank does not have any promoters.
8.	Whether the transaction would fall within related party transactions? If yes, whether the same is done at "arm's length"	No, the transaction would not fall within related party transaction.
9.	In case of issuance of shares to the parties, details of issue price, class of shares issued	Up to 3,84,73,561 equity shares having a face value of Rs. 10 (ten) each at a price of Rs. 64.73 (including a premium of 54.73 each, to IFC, for a total consideration aggregating up to ~Rs. 249.04 Crores.
10.	Any other disclosures related to such agreements, viz., details of nominee on the board of directors of the listed entity, potential conflict of interest arising out of such agreements, etc.	None


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Annexure 3: Execution of Policy Agreement with IFC

Sr.	Particulars	Details
1.	Name(s) of parties with whom the agreement is entered (along with names and relationship of the counterparties with the listed entity)	The parties to the policy agreement are: (i) the Bank; and (ii) International Finance Corporation (IFC), an existing shareholder of the Bank.
2.	Purpose of entering into the agreement	Pursuant to the policy agreement, which will remain in effect until IFC remains a shareholder in the Bank, the Bank has agreed to comply with certain policy reporting and compliance requirements and covenants, including in relation to sanctionable practices, environmental and social covenants, insurance, anti-corruption, anti-harassment and child protection policies and compliance with UN Security Council Resolutions, etc. in accordance with IFC's requirements. Any information required to be provided by the Bank pursuant to the policy agreement shall be shared in compliance with inter alia, the SEBI Insider Trading Regulations and the SEBI Listing Regulations and in case of any unpublished price sensitive information required to be shared under the policy agreement, the Bank shall, simultaneous with or prior to the disclosure to IFC, publish such information on the stock exchanges as required under applicable law. The policy agreement includes customary indemnification obligations of the Bank.
3.	Shareholding, if any, in the entity with whom the agreement is executed	As of October 15, 2026, IFC holds 6,21,32,650 equity shares of the Bank of Rs. 10 each, aggregating to a shareholding of 3.18% in the Bank.
4.	Significant terms of the agreement (in brief)	As stated in point 2 above.
5.	Extent and the nature of impact on management or control of the listed entity	As stated in point 2 above.
6.	Details and quantification of the restriction or liability imposed upon the listed entity	As stated in point 2 above.
7.	Whether the said parties are related to promoter/promoter group/ group companies in any manner. If yes, nature of relationship	No. The Bank does not have any promoters.
8.	Whether the transaction would fall within related party transactions? If yes, whether the same is done at "arm's length"	No, the transaction would not fall within related party transaction.
9.	In case of issuance of shares to the parties, details of issue price, class of shares issued	NA


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10.	Any other disclosures related to such agreements, viz., details of nominee on the board of directors of the listed entity, potential conflict of interest arising out of such agreements, etc.	None
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