USFB/CS/SE/2026-2027/117

Date: November 13, 2026

To,

National Stock Exchange of India Limited
Listing Department
Exchange Plaza, C-1, Block G, Bandra Kurla Complex,
Bandra (E)
Mumbai – 400 051

Symbol: UJJIVANSFB

BSE Limited
Listing Compliance
P.J. Tower,
Dalal Street, Fort,
Mumbai – 400 001

Scrip Code: 542904

Dear Sir/Madam,

Sub: Outcome and Proceedings of the Extraordinary General Meeting ("EGM or Meeting") of Ujjivan Small Finance Bank Limited ("Bank")

We are pleased to inform you that the Extraordinary General Meeting ("EGM or Meeting") of the members of the Bank was held today at 03:30 P.M. IST and concluded at 03:56 P.M. IST. The Meeting was held through Video Conferencing/Other Audio-Visual Means in compliance with the applicable provisions of the Companies Act, 2013 and rules made thereunder read with the latest applicable circulars issued by the Ministry of Corporate Affairs and Securities and Exchange Board of India (hereinafter collectively referred to as "the Circulars"), to transact the businesses specified in the Notice of the EGM.

Pursuant to Regulation 30 read with Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby enclose the following:

1. Proceedings of the EGM held on Friday, November 13, 2026 at 03:30 P.M. IST as **Annexure-1.**
2. Report of the Scrutinizer dated November 13, 2026 and Voting Results pursuant to Regulation 44 of the SEBI Listing Regulations in prescribed format as Annexure-2.

This intimation shall also be available on the website of the Bank at www.ujjivansfb.bank.in.

We request you to take note of the above.

Thanking You,

Yours faithfully,

For UJJIVAN SMALL FINANCE BANK LIMITED

Sanjeev Barnwal
Digitally signed by Sanjeev Barnwal
Date: 2026.11.13 19:12:56 +05'30'

Sanjeev Barnwal
Company Secretary & Head of Regulatory Framework

Annexure 1

Proceeding of the EGM held on Friday, November 13, 2026 at 03:30 P.M. IST and concluded at 3:56 P.M. IST.

1. The Extraordinary General Meeting ("EGM or Meeting") of the members of the Bank was held today at 03:30 P.M. IST and concluded at 3:56 P.M. IST. The Meeting was held through Video Conferencing/Other Audio-Visual Means in compliance with applicable provisions of the Companies Act, 2013 and rules made thereunder read with the latest applicable circulars issued by the Ministry of Corporate Affairs and Securities and Exchange Board of India (hereinafter collectively referred to as "the Circulars"), to transact the businesses specified in the Notice of the EGM.

2. **Chairman of the Meeting**

   Mr. Banavar Anantharamaiah Prabhakar chaired the Meeting in terms of Clause 92 of the Articles of Association of the Bank and applicable laws.

3. **Directors Present**

   Following directors were present during the Meeting through VC/OAVM:

   a) Mr. B.A. Prabhakar – Part Time Chairman & Independent Director
   b) Ms. Carol Furtado – WTD & Interim CEO
   c) Ms. Rajni Mishra – Independent Director
   d) Ms. Sudha Suresh - Independent Director
   e) Mr. Rajesh Jogi - Independent Director
   f) Mr. Aniruddha Paul - Independent Director

4. **Bank's Management Team**

   Following executives were present from Bank's Management Team:

   a) Mr. S Balakrishna Kamath - Chief Financial Officer
   b) Mr. Sanjeev Barnwal – Company Secretary & Head of Regulatory Framework

5. **Other Invitees**

   The representatives of the Auditors and Scrutinizer, Mr. Pradeep B Kulkarni of M/s. V Sreedharan and Associates, were also present at the Meeting.

6. **Number of members present at the Meeting**

   52 Members attended the Meeting through VC/OAVM.

7. **Quorum**

   The Chairman informed the members that participation of Members through VC/OAVM has been reckoned for the purpose of quorum as per Section 103 of Companies Act, 2013. Further, requisite quorum being present, the Chairman called the meeting to order and welcomed the members and the invitees to the EGM of the Bank.

8. **Proceedings of the EGM**

   All the Board Members and CFO who attended the Meeting in person and through VC/OAVM were introduced.

Mr. Sanjeev Barnwal, Company Secretary informed the Members that this meeting is being held through video conferencing/other audio-visual means in accordance with the applicable laws and members e-voting on the Special Resolutions was carried out in the manner as stated in the Notice of the EGM.

He also informed that in compliance with the provisions of the Companies Act, 2013 and SEBI Regulations, the Bank had arranged for e-voting facility for all the members holding shares in the Bank as on the cut-off date i.e., Friday November 06, 2026.

The remote e-voting period commenced on Tuesday, November 10, 2026 at 9:00 A.M. IST and ended on Thursday, November 12, 2026 at 5:00 P.M. IST.

Further, the Members attending this meeting and who had not cast their vote during the remote e-voting period were informed about the availability of the facility to vote during the meeting.

He then informed that the results of the remote e-voting and e-voting during the EGM, together with the Report of the Scrutinizer thereon will be disclosed to the Stock Exchanges and will be available on the website of the Bank within 2 (Two) working days.

As the Notice convening the meeting along was circulated to the members of the Bank, same was taken as read.

9. Resolutions

Following business, as set out in the Notice of the EGM, was considered at the EGM:

Special Business			
Item No.	**Resolution Type**	**Resolution**	**Manner of Voting**
1	Special	Approval for offer and issuance of up to 6,31,91,619 Equity Shares by way of a preferential issue and circulation of private placement offer letter	E-Voting

10. Q&A Session

The Company Secretary requested the members to put forth their questions, suggestion or observation and seek clarification, if any.

All the queries, feedback, suggestions were not relevant to the resolution placed for approval, hence the Chairman advised the management to address to these queries separately.

11. Conclusion

The Chairman thanked all the shareholders, directors and other invitees for attending the EGM and concluded the meeting. He further informed the members that the e-voting will be available for the next 15 minutes. He also authorised the Company Secretary to declare the results of the remote e-voting as well votes cast through e-voting during the EGM.

V SREEDHARAN AND ASSOCIATES
Company Secretaries
Plot No. 293, # 201, 2nd Floor, 10th Main Road,
3rd Block, Jayanagar, Bengaluru - 560 011
+ 91 80 49594533 compliance@sreedharancs.com

Form No. MGT-13

REPORT OF SCRUTINIZER

[Pursuant to section 108 of the Companies Act, 2013 and Rule 21(2) of the Companies (Management and Administration) Rules, 2014]

To,

The Chairman of the Extraordinary General Meeting (EGM) of the Equity Shareholders of **Ujjivan Small Finance Bank Limited ("Bank"),** held on Friday, November 13, 2026, at 3:30 PM (IST) through Video Conferencing and other Audio Visual means "OVAM").

Sir,

I, Pradeep B Kulkarni, Partner of V. Sreedharan and Associates, Company Secretaries, Bengaluru, was appointed as Scrutinizer pursuant to Section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rules, 2014 and pursuant to Regulation 44 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, in compliance with the General Circulars issued by the Ministry of Corporate Affairs ('MCA') and circulars issued by the Securities and Exchange Board of India ('SEBI') for the purpose of:

(i) Scrutinizing the remote e-voting process and

(ii) Scrutinizing the voting done through electronic voting system ("Instapoll") at the EGM.

Both the above-mentioned voting is done under the provisions of Section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rules, 2014 and pursuant to Regulation 44 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

PRADEEP BHEEMSEN KULKARNI
Digitally signed by PRADEEP BHEEMSEN KULKARNI
Date: 2026.11.13 18:50:02 +05'30'

The management of the Bank is responsible to ensure compliance with the requirement of the Companies Act, 2013, Rules and Circulars issued by MCA and SEBI relating to conducting of EGM through VC/OAVM and voting by electronic means for the resolution contained in the Notice of the Extraordinary General Meeting of the Equity Shareholders dated October 16, 2026. My responsibility as a Scrutinizer for the voting process through electronic means is restricted to making a Consolidated Scrutinizer's Report of the votes cast "in favor" and/or "against" the resolution stated in the notice of the EGM, based on the report generated from the e-voting system provided by KFin Technologies Limited, the Agency authorized under the Rules and engaged by the Bank to provide remote e-voting facilities and e-voting facilities to vote at the EGM ("Instapoll").

I submit my report as under:

1. The remote E-Voting period remained open from 9:00 AM (IST) on Tuesday, November 10, 2026, up to 5:00 PM IST on Thursday, November 12, 2026.

2. The Notice of Extraordinary General Meeting and the e-voting instructions were sent only by the electronic mode (e-mail) to those members whose email addresses were registered with the Bank / Depository Participants / Depositories on Monday, October 19, 2026 pursuant to General Circular Nos. 14/2020 dated April 8, 2020, 17/2020 dated April 13, 2020, and subsequent Circulars issued in this regard, the latest being 03/2025 dated September 22, 2025 issued by Ministry of Corporate Affairs read with SEBI Circular nos. SEBI/HO/CFD/CMD1/CIR/P/2020/79 dated May 12, 2020 and SEBI/HO/CFD/CFD-PoD-2/P/CIR/2024/133 dated October 03, 2024 issued by the Securities and Exchange Board of India (collectively referred to as "Circulars").

3. The voting rights were reckoned as on Friday, November 06, 2026, being the Cut-off date for the purpose of deciding the entitlements of members for e-voting (Remote e-voting and Instapoll).

4. After the conclusion of the Extraordinary General Meeting, the votes cast through remote e-voting were unblocked on Friday, November 13, 2026, at 3:56 PM IST.

PRADEEP BHEEMSEN KULKARNI
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Date: 2026.11.13 18:50:22 +05'30'

5. After declaration of voting by the Chairman, the shareholders present at the EGM through VC voted through e-voting facility (Instapoll) provided by KFin Technologies Limited.

6. As per the information given by the Bank / RTA, the names of the shareholders who voted through remote e-voting facility provided by KFin Technologies Limited had been blocked and only those members who were present at the EGM through VC and who had not voted through remote e-voting were allowed to cast their votes through e-voting system (Instapoll) during the EGM.

7. Based on the data provided by KFin Technologies Limited's e-voting system, the total votes cast in favour or against for all the resolution proposed in the Notice of the EGM are as under:

PRADEEP BHEEMSEN KULKARNI

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Date: 2026.11.13 18:50:36 +05'30'

1. **RESOLUTION NO. 1**

Approval for offer and issuance of up to 6,31,91,619 Equity Shares by way of a preferential issue and circulation of private placement offer letter. – **Special Resolution**

(i) Voted **in favour** of resolution

Particulars	**Remote E-voting**	**E-Voting at the EGM (Instapoll)**	**Total**
Number of Members voting	543	0	543
Number of votes cast by them	82,98,00,527	0	82,98,00,527
% of Total Number of valid votes cast	93.14	0	93.14

(ii)Voted **against** the resolution

Particulars	**Remote E-voting**	**E-Voting at the EGM (Instapoll)**	**Total**
Number of Members voting	57	0	57
Number of votes cast by them	6,10,83,181	0	6,10,83,181
% of Total Number of valid votes cast	6.86	0	6.86

(iii) **Invalid** Votes **– NIL**

*Note: **Abstain Votes** – 7 Shareholders holding 1,340 shares abstained from voting.*

PRADEEP BHEEMSEN KULKARNI Digitally signed by PRADEEP BHEEMSEN KULKARNI Date: 2026.11.13 18:50:52 +05'30'

8. A list of Equity shareholders who voted “FOR”, “AGAINST” the resolution [Both through Remote E-voting and E-voting at the EGM (Instapoll)] has been handed over to the Company Secretary.

9. The electronic data and all other relevant records relating to the e-voting shall remain in my safe custody and shall be handed over to the Company Secretary for preserving safely after the Chairman considers, approves and signs the Minutes of the aforesaid Extraordinary General Meeting.

Thanking You,

Yours faithfully,

For V. Sreedharan & Associates

PRADEEP BHEEMSEN KULKARNI
Digitally signed by PRADEEP BHEEMSEN KULKARNI
Date: 2026.11.13 18:47:43 +05'30'

(Pradeep B Kulkarni)

Partner

FCS: 7260; CP No. 7835

Date: November 13, 2026

Place: Bengaluru

UDIN: F007260H002234089

Peer Review Certificate No: 5543/ 2024

Counter signed by

For Ujjivan Small Finance Bank

Sanjeev Barnwal
Digitally signed by Sanjeev Barnwal
Date: 2026.11.13 19:13:24 +05'30'

(Sanjeev Barnwal)

Company Secretary & Compliance Officer

Membership No.: A19180

Date: November 13, 2026

Place: Bengaluru

			UJJIVAN SMALL FINANCE BANK LIMITED							
Date of the AGM/EGM			13-11-2026							
Total number of shareholders on record date			774981							
No. of shareholders present in the meeting either in person or										
Promoters and Promoter Group:			0							
Public:			0							
No. of Shareholders attended the meeting through Video										
Promoters and Promoter Group:			0							
Public:			52							
Resolution No.	1									
Resolution required: (Ordinary/ Special)	SPECIAL - Approval for offer and issuance of up to 6,31,91,619 Equity Shares by way of a preferential issue and circulation of private placement offer letter									
Whether promoter/ promoter group are interested in the agenda/resolution?	No									
Category	Mode of Voting	No. of shares held (1)	No. of votes polled (2)	% of Votes Polled on outstanding shares (3)=[(2)/(1)]* 100	No. of Votes – in favour (4)	No. of Votes – against (5)	% of Votes in favour on votes polled (6)=[(4)/(2)] *100	% of Votes against on votes polled (7)=[(5)/(2)] *100	Votes Invalid	Votes Abstained
Promoter and Promoter Group	E-Voting	0	0	0.0000	0	0	0.0000	0.0000	0	0
	Poll		0	0.0000	0	0	0.0000	0.0000	0	0
	Postal Ballot (if applicable)		0	0.0000	0	0	0.0000	0.0000	0	0
	Total		0	0.0000	0	0	0.0000	0.0000	0	0
Public- Institutions	E-Voting	998,873,916	872,385,337	87.3369	811,359,118	61,026,219	93.0046	6.9953	0	0
	Poll		0	0.0000	0	0	0.0000	0.0000	0	0
	Postal Ballot (if applicable)		0	0.0000	0	0	0.0000	0.0000	0	0
	Total		872,385,337	87.3369	811,359,118	61,026,219	93.0047	6.9953	0	0
Public- Non Institutions	E-Voting	955,299,167	18,498,371	1.9364	18,441,409	56,962	99.6920	0.3079	0	0
	Poll		0	0.0000	0	0	0.0000	0.0000	0	0
	Postal Ballot (if applicable)		0	0.0000	0	0	0.0000	0.0000	0	0
	Total		**18,498,371**	**1.9364**	**18,441,409**	**56,962**	**99.6921**	**0.3079**	**0**	**0**
	Total	**1,954,173,083**	**890,883,708**	**45.5888**	**829,800,527**	**61,083,181**	**93.1435**	**6.8565**	**0**	**0**

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Sanjeev Barnwal