



UJJIVAN SMALL FINANCE BANK

Build a Better Life

USFB/CS/SE/2025-26/73

Date: September 10, 2025

To,

National Stock Exchange of India Limited

Listing Department

Exchange Plaza, C-1, Block G, Bandra Kurla

Complex, Bandra (E)

Mumbai – 400 051

Symbol: UJJIVANSFB

Dear Sir/Madam,

Sub: Reply to your letter Ref. No.: NSE/CM/Surveillance/15791 dated September 09, 2025 (received by us on September 10, 2025) seeking Clarification /Confirmation on news item appearing in “Media/Publication”

We are in receipt of your captioned letter today wherein a reference is given to recent news item which appeared in the “Newspaper-The Economic Times” dated September 09, 2025 captioned “Ujjivan plans to raise Rs 2,000 crore via QIP route” and we have been asked to clarify / confirm on the following:

- (a) Whether such negotiations were taking place? If so, you are advised to provide the said information along with the sequence of events in chronological order from the start of negotiations till date.

Response:

Our Bank had its analyst day event held on September 8, 2025 in Mumbai and this event was timely intimated to exchanges on September 2, 2025 and the presentation that was used during the press interaction and analysts day, that was held on September 8, 2025 was timely disseminated to the exchanges through our filing made on September 8, 2025. In the presentation, the Bank *inter alia* had given its outlook for the 5 years i.e., until FY29-30.

During the media interactions, ET Times and other media companies sought responses from the management on the status of our Universal Bank application made to RBI and the future plans of the Bank including its plan to raise funds. On the specific query raised by ET Times and other media on future capital raise, Mr. Sanjeev Nautiyal, MD & CEO of the Bank has given a guidance that the Bank will be needing an additional capital of around Rs. 2000 crores in next 18-24 months to help achieve the growth trajectory as stated in the aforesaid presentation.

- (b) Whether you/company are aware of any information that has not been announced to the Exchanges which could explain the movement in the trading, if any? Further, you are advised to provide the said information and the reasons for not disclosing the same to the Exchange earlier as required under regulation 30 of the SEBI (LODR) Regulations, 2015

Response:

We have disseminated the presentation that was presented and discussed at the press meet and analyst day event held on September 08, 2025. We hereby submit that we have made all disclosures in accordance with applicable laws and



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regulations to the Stock Exchanges about all the events and information that may have a bearing on the operation/performance of the Bank including all price sensitive information, etc.

(c) The material impact of this article on the Company.

Response:

None, we have timely disseminated the presentation before it was presented and discussed at the press meet and analyst day held on September 08, 2025.

(d) In case you/company are denying or are unaware of the abovementioned news item and its source, you are advised to state categorically that the abovementioned news item is factually incorrect.

Response:

We would like to reiterate that Mr. Sanjeev Nautiyal, MD & CEO of the Bank has given a guidance that the Bank will be needing an additional capital of around Rs. 2000 crores in next 18-24 months to help achieve the growth trajectory as stated in the aforesaid presentation. Hence, the above news article stated the response given by the MD & CEO on the future capital raise plan of the Bank.

We hereby humbly reiterate and clarify that all the information which are considered material and necessitate disclosure have been timely furnished by the Bank and we are committed to continue to comply with applicable laws and regulations and keep the stock exchanges duly informed of all the price sensitive information(s).

As on date, we have no material price sensitive information which warrants any specific disclosure other than those already disseminated to the public.

We request you to take note of the above.

Thanking You.

For UJJIVAN SMALL FINANCE BANK LIMITED

Sanjeev Barnwal
Company Secretary and Head of Regulatory Framework