

Navin Khandelwal

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IBBI Reg. No. IBBI/PA-001/IP-P00703/2017-2018/11301

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UEL/SE/RP/NK/2020-21

CIN-L31200MP1999PLC013571

4th December, 2020

To, The General Manager Listing Compliances BSE Limited PhirozeJeejeebhoy Towers Dalal Street, Mumbai—400001 Scrip Code:533644	To, The General Manager Listing Compliances National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex Bandra (East), Mumbai-400051 Symbol: UJAAS
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Sub: Notice cum Outcome of the Fourth Meeting of Committee of Creditors ("COC") of Ujaas Energy Limited.

Dear Sir/Ma'am,

We hereby inform you that pursuant to the provisions of the IBBI (Insolvency Resolution Process for Corporate Persons) Regulations, 2016, the 4th meeting of CoC was held on **01st December, 2020 at 11:30 A.M. at SBI commercial Branch, A.B. Road, Indore (M.P.) 452001** as per the Regulation 22 of IBBI (Insolvency Resolution Process for Corporate Persons) Regulations, 2016.

The outcome of the meeting was as under:

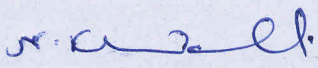
1. Result of E-voting and minutes of 3rd meeting was discussed
2. Updated list of claims was submitted.
3. Note of management affair of corporate debtors & business operations.
4. Information regarding changes in appointment of valuers was discussed
5. Information regarding appointment of transaction auditors were discussed
6. Discussion regarding appointment of lawyer for hearing at NCLT, conducting due diligence and evaluating resolution plan.
7. Discussion regarding terms & conditions of Information memorandum, Expression of interest & RFRP.
8. Discussion regarding publication of Form G.
9. Review of the routine expenses of company
10. Matter to be put for E-voting.

The above information may be treated as disclosure under Regulation 30 read with Part A of Schedule III of the of the SEBI (LODR) Regulations, 2015.

You are requested to take the aforesaid information on record and oblige.

Thanking you,

Yours faithfully,


NAVIN KHANDELWAL
IBBI/PA-001/IP-P00703/2017-18/11301)
RP for Ujaas Energy Limited. Under CIRP

