Uniply

Date: 31.05.2018

Bombay Stock Exchange Limited 25th floor, Phiroze Jeejeebhoy Towers Dalal Street, Fort Mumbai-400001 Script: 532646	National Stock Exchange ExchangePlaza, BandraKurla Complex, Bandra (E), Mumbai – 400 051 Script: UNIPLY

Sub: Intimation of Trading approval obtained from Stock Exchanges for 45,14,798 equity shares of Rs. 10/- each issued at a premium of Rs. 400.85 per share bearing distinctive nos from 23907200 to 28421997 issued to non-promoters on a preferential basis.

With reference to the above captioned subject, it is hereby informed that the Company has received the Trading approval for the aforementioned equity shares from National Stock Exchange of India Limited on 28th May, 2018 and from BSE Limited on 29th May, 2018. Trading approval letters from respective Stock Exchanges are enclosed.

This is for your information and record.

Thanking You

Yours Faithfully

For Uniply Industries Limited

UNIPLY INDUSTRIES LIMITED CHENNAI

Raghuram Nath
Company Secretary
M No.ACS-18635

Encl: As Above

NATIONAL STOCK EXCHANGE OF INDIA LIMITED

NIFTY 50 Stock of the nation

Ref.: NSE/LIST/16712

May 28, 2018

The Company Secretary
Uniply Industries Limited
No. 5, Harleys Roads,
Branson Garden Street Kilpauk,
Chennai - 600010

Kind Attn: Mr. Raghuram Nath

Dear Sir,

Sub: Listing of further issue under Preferential

This is with reference to the application for the listing of further issue of 4514798 Equity shares of Rs. 10/- each issued under Preferential Issue. made by the company. We are pleased to inform you that the above equity shares of the Company shall be listed and admitted to dealings on the Exchange from May 29, 2018 as per the details given below:

Sr. No.	Security Description	Symbol	Series	No. of securities	Distinctive Numbers
1.	Equity shares of Rs. 10/- each issued under Preferential Issue.	UNIPLY	EQ	4514798	23907200 to 28421997

Please note that all critical/price sensitive information and other submissions under SEBI (LODR) Regulation, 2015 shall be provided by the company through online filing facilities provided by the Exchange in electronic platform 'NEAPS' – NSE Electronic Application Processing System(https://www.connect2nse.com/LISTING/) for quicker and efficient processing of your submissions.

If you require any further clarifications, we shall be glad to oblige.

Yours faithfully,
For **National Stock Exchange of India Limited**

Divya Poojari
Senior Manager

CC: National Securities Depository Limited
4th Floor, Trade world,
Kamala Mills Compound,
Senapati Bapat Marg.,
Lower Parel, Mumbai - 400 013

Central Depository Services Limited
P. J. Towers, 28th Floor,
Dalal Street, Mumbai - 400 073

UNIPLY INDUSTRIES LIMITED CHENNAI

P.S. Checklist of all the further issues is available on website of the exchange at the following URL: http://www.nseindia.com/corporates/content/further_issues.htm

This Document is Digitally Signed

Signer: Divya Babu Poojari
Date: Mon, May 28, 2018 18:19:47 IST
Location: NSE

BSE
EXPERIENCE THE NEW

DCS/PREF/TP/PB/6899/2018-19

May 29, 2018

The Company Secretary
UNIPLY INDUSTRIES LTD.
572, Anna Salai, Teynampet,
Chennai ,Tamil Nadu ,600018.

Dear Sir/Madam,

Sub: Trading of 4514798 equity shares of Rs. 10/- each issued at premium of Rs. 400.85/- bearing distinctive numbers from 23907200 to 28421997 issued to Other Than Promoters on a preferential basis.

We acknowledge with thanks the receipt of your application and have pleasure in advising that effective from Wednesday, May 30, 2018 the above-mentioned securities are listed on the Exchange.

We enclose herewith copy of Notice No. 20180529-11 dated May 29, 2018 issued in this behalf to the trading members of the Exchange, for your information, the contents of which may please be checked and confirmed to the Exchange.

Yours faithfully,

Nitin Pujari
Sr. Manager

Encl: as above

UNIPLY INDUSTRIES LIMITED CHENNAI

20180529- /1

NOTICE

Sub: Listing of New Securities of UNIPLY INDUSTRIES LTD.

Trading members of the Exchange are hereby informed that the under mentioned new securities of UNIPLY INDUSTRIES LTD. (Scrip Code- 532646) are listed on the Exchange with effect from Wednesday, May 30, 2018.

Security Details	4514798 equity shares of Rs. 10/- each issued at premium of Rs. 400.85/- issued to Other Than Promoters on a preferential basis. These shares are ranking pari-passu with the old equity shares of the company.		
Dist. Nos.	23907200 to 28421997		
Date of Allotment	25/04/2018		
Issue Price	Rs.410.85/-		
ISIN	INE950G01015		
Lock-in Details	No. of shares	Dist. Nos.	Lock-in upto
	4514798	23907200 to 28421997	31/05/2019

Nitin Pujari
Sr. Manager

UNIPLY INDUSTRIES LIMITED CHENNAI