

30th September 2025

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai 400 001

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1,
G Block, Bandra - Kurla Complex,
Bandra (E), Mumbai - 400 051

Dear Sir/ Madam,

Subject: Allotment of Unlisted Commercial Papers (CPs)

Pursuant to the provisions of Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”), we hereby inform you that the Investment and Borrowing Committee of the Board of Directors of the Company (“Committee”), has, today, i.e., Tuesday, 30th September 2025, approved allotment of unlisted Commercial Papers to the tune of Rs. 50 Crore and 40 Crore as per the particulars furnished in ‘**Annexure**’.

The aforesaid information is being made available on the Company's website at www.ugrocapital.com

We request you to take the same on record.

Thanking You,

For UGRO Capital Limited

Satish Kumar
Company Secretary and Compliance Officer
Encl: a/a

UGRO CAPITAL LIMITED

Registered Office Address: Equinox Business Park, Tower 3, 4th Floor, LBS Road, Kurla (West), Mumbai - 400070

CIN: L67120MH1993PLC070739

Telephone: +91 22 41821600 | **E-mail:** info@ugrocapital.com | **Website:** www.ugrocapital.com

Annexure

Description of the Security	Commercial Papers	Commercial Papers
Listed/Unlisted	Unlisted	Unlisted
Allotment Date	30-09-2025	30-09-2025
Redemption Date	02-04-2026	15-05-2026
Tenure of the security	184 Days	227 Days
Face Value per Security (Rs.)	5,00,000	5,00,000
Issue Price per Security (Rs.)	4,78,069/-	4,73,079/-
Issue value (Rs.)	47,80,69,000/-	37,84,63,200/-
ISIN	INE583D14691	INE583D14683
Redemption value (Rs.)	50,00,00,000	40,00,00,000
Name of IPA	Yes Bank Limited, Mumbai	Yes Bank Limited, Mumbai

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