

30<sup>th</sup> July 2024

**BSE Limited**  
**Phiroze Jeejeebhoy Towers**  
**Dalal Street, Mumbai 400 001**

**National Stock Exchange of India Limited**  
**Exchange Plaza, 5<sup>th</sup> Floor, Plot No. C/1,**  
**G Block, Bandra - Kurla Complex,**  
**Bandra (E), Mumbai - 400 051**

Dear Sir/ Madam,

**Subject: Allotment of Commercial Papers (CPs)**

Pursuant to the provisions of Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”), we hereby inform you that the Investment and Borrowing Committee of the Board of Directors of the Company (“Committee”), has, today, i.e., Tuesday, 30<sup>th</sup> July 2024, approved allotment of Commercial Papers as per the particulars furnished in ‘Annexure’.

The aforesaid information is being made available on the Company's website at [www.ugrocapital.com](http://www.ugrocapital.com)

We request you to take the same on record.

Thanking You,

**For UGRO Capital Limited**

**Satish Kumar**  
**Company Secretary and Compliance Officer**  
Encl: a/a

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**UGRO CAPITAL LIMITED**

**Registered Office Address:** Equinox Business Park, Tower 3, 4th Floor, LBS Road, Kurla (West), Mumbai - 400070

**CIN:** L67120MH1993PLC070739

**Telephone:** +91 22 41821600 | **E-mail:** info@ugrocapital.com | **Website:** www.ugrocapital.com

**Annexure**

<b>Description of the Security</b>	Commercial Papers	Commercial Papers
<b>Listed/Unlisted</b>	Proposed to be listed	Proposed to be listed
<b>Allotment Date</b>	30 <sup>th</sup> July 2024	30 <sup>th</sup> July 2024
<b>Redemption Date</b>	10 <sup>th</sup> January 2025	20 <sup>th</sup> January 2025
<b>Tenure of the security</b>	164 days	174 days
<b>Face Value per Security (Rs.)</b>	5,00,000	5,00,000
<b>Issue Price per Security (Rs.)</b>	4,80,152	4,78,992.50
<b>Issue value (Rs.)</b>	24,00,76,000	23,94,96,250
<b>ISIN</b>	INE583D14428	INE583D14436
<b>Redemption value (Rs.)</b>	25,00,00,000	25,00,00,000
<b>Name of IPA</b>	Yes Bank Limited, Mumbai	Yes Bank Limited, Mumbai

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