

29th August 2023

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai 400 001

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1,
G Block, Bandra - Kurla Complex,
Bandra (E), Mumbai - 400 051

Dear Sir/ Madam,

Subject: Allotment of Commercial Papers (CPs)

Pursuant to the provisions of Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”), we hereby inform you that the Investment and Borrowing Committee of the Board of Directors of the Company (“Committee”), today, i.e., Tuesday, 29th August 2023 has inter alia made an allotment of 800 units of Commercial Papers (CP) of face value Rs. 5,00,000/- each, aggregating to Rs. 40,00,00,000/- at a discounted rate of 9.90% p.a. as per following details:

Description of the Security	Commercial Papers
Listed/Unlisted	Listed
Allotment Date	29-08-2023
Redemption Date	23-02-2024
Tenure of the security	178 Days
Face Value per Security (Rs.)	5,00,000/-
Issue Price per Security (Rs.)	4,76,972/-
Issue value (Rs.)	38,15,77,600/-
ISIN	INE583D14279
Redemption value (Rs.)	40,00,00,000/-
Name of IPA	Yes Bank Limited, Mumbai
Issued in favour of	Northern Arc Money Market Alpha Trust

The aforesaid Commercial Papers will be listed on BSE.

The aforesaid information is being made available on the Company's website at www.ugrocapital.com

We request you to take the same on record.

Thanking You,

For UGRO Capital Limited

Namrata Sajnani
Company Secretary and Compliance Officer

UGRO CAPITAL LIMITED

Registered Office Address: Equinox Business Park, Tower 3, 4th Floor, LBS Road, Kurla (West), Mumbai - 400070

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