

May 28, 2025

Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street Mumbai – 400001

Listing Department
National Stock Exchange of India Limited Exchange
Plaza, Bandra Kurla Complex, Bandra (East)
Mumbai – 400051

Scrip Code: 511742

Name of Scrip: UGROCAP

Subject Prior Intimation for seeking approval of the Securities Allotment and Transfer Committee for fixing record date, price, entitlement ratio etc.

Dear Ma'am/ Sir,

This is in furtherance to our earlier intimation dated May 21, 2025, and May 22, 2025, with respect to rights issue of equity shares for an amount not exceeding Rs. 400 Crores ("Rights Issue") as approved by the Board of Directors of the Company at its meeting held on May 20, 2025.

We wish to inform you that the approval of Securities Allotment and Transfer Committee of UGRO Capital Limited, under the delegation of Board, will be sought on Saturday, May 31, 2025 to fix/determine issue size, record date, price, entitlement ratio etc., in relation to the Rights Issue as approved by the Board of the Company.

Kindly take the aforementioned submissions on your records.

Thanking You,
Yours Sincerely,

For UGRO Capital Limited

Satish Kumar
Company Secretary & Compliance Officer

UGRO CAPITAL LIMITED

Registered Office Address: Equinox Business Park, Tower 3, 4th Floor, LBS Road, Kurla (West), Mumbai - 400070

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