



27<sup>th</sup> November 2025

**BSE Limited**  
**Phiroze Jeejeebhoy Towers,**  
**Dalal Street, Fort,**  
**Mumbai- 400001**

**National Stock Exchange of India Limited**  
**Exchange Plaza, 5<sup>th</sup> Floor, Plot No. C/1,**  
**G Block, Bandra - Kurla Complex,**  
**Bandra (E), Mumbai - 400 051**

**Scrip code: 511742**

**NSE Symbol: UGROCAP**

Dear Sir/ Madam,

**Subject: Allotment of Non-Convertible Debentures**

Pursuant to the provisions of Regulation 30 and 51 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform you that the Investment and Borrowing Committee of the Board of Directors of the Company ("Committee") today, i.e. Thursday, 27<sup>th</sup> November, 2025 has approved allotment of 1,50,000 (One Lakh Fifty Thousand) Listed, Rated, Senior, Secured, Transferable, Redeemable, Non-Convertible Debentures denominated in Indian Rupees ("INR"), each having face value of INR 10,000/- (Indian Rupees Ten Thousand Only) aggregating upto INR 150,00,00,000/- (Indian Rupees One Hundred Fifty Crores) through private placement as per the particulars furnished in 'Annexure' through resolution by circulation.

We request you to take the same on record.

The aforesaid information is being made available on the Company's website at [www.ugrocapital.com](http://www.ugrocapital.com)

Thanking You,

Yours Faithfully,

**For UGRO Capital Limited**

**Satish Kumar**  
**Company Secretary and Compliance Officer**  
Encl: a/a

**UGRO CAPITAL LIMITED**

**Registered Office Address:** Equinox Business Park, Tower 3, 4th Floor, LBS Road, Kurla (West), Mumbai - 400070

**CIN:** L67120MH1993PLC070739

**Telephone:** +91-22-41821600 | **E-mail:** info@ugrocapital.com | **Website:** www.ugrocapital.com

**Annexure**

<b>Sr. No.</b>	<b>Particulars</b>	<b>Details</b>
1	Type of securities	Listed, Rated, Senior, Secured, Transferable, Redeemable, Non-Convertible Debentures
2	Type of issue	Private placement
3	Size of Issue	INR 150,00,00,000/- (Indian Rupees One Hundred Fifty Crores)
4	Whether proposed to be listed? If yes, Name of Stock Exchange	The Debentures are proposed to be listed on: BSE Limited
5	Tenure of instrument	15 months from the Date of Allotment
6	Date of allotment	27 <sup>th</sup> November 2025
7	Date of maturity	27 <sup>th</sup> February 2027
8	Coupon/interest Rate	9.50 % p.a. p.m.
9	Schedule of Payment of coupon/interest and principal	Coupon payable on monthly basis Redemption – Debentures shall be redeemed on maturity.
10	Charge/Security, if any, created over the assets	The Company shall maintain the security cover of at least 1.10x (one decimal one zero times) at all times during the tenure of the Debentures (“Minimum Security Cover”) over loan receivables, present and future, of the Issuer that fulfil the eligibility criteria set out here below under the heading Eligibility Criteria with the prescribed security cover on or prior to the Deemed Date of Allotment.
11	Special right/interest/privileges attached to the instrument and changes thereof	No
12	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal;	Coupon rate plus 2.0% (Two Percent) per annum.

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13	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any;	Nil
14	Details of redemption of debentures	Redemption at par.
15	Any cancellation or termination of proposal for issuance of securities including reasons thereof.	N.A.

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