

27th October 2023

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai 400 001

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1,
G Block, Bandra - Kurla Complex,
Bandra (E), Mumbai - 400 051

Dear Sir/ Madam,

Subject: Allotment of Commercial Papers (CPs)

Pursuant to the provisions of Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”), we hereby inform you that the Investment and Borrowing Committee of the Board of Directors of the Company (“Committee”), today, i.e., Friday, 27th October 2023 has inter alia made an allotment of listed Commercial papers to the tune of Rs. 30 crores and Rs. 20 crores as per the particulars furnished in ‘Annexure A’.

The aforesaid Commercial Papers will be listed on BSE.

The aforesaid information is being made available on the Company's website at www.ugrocapital.com

We request you to take the same on record.

Thanking You,

For UGRO Capital Limited

Namrata Sajnani
Company Secretary and Compliance Officer
Encl: a/a

UGRO CAPITAL LIMITED

Registered Office Address: Equinox Business Park, Tower 3, 4th Floor, LBS Road, Kurla (West), Mumbai - 400070

CIN: L67120MH1993PLC070739

Telephone: +91 22 41821600 | **E-mail:** info@ugrocapital.com | **Website:** www.ugrocapital.com

Annexure A

Description of the Security	Commercial Papers	Commercial Papers
Listed/Unlisted	Listed	
Allotment Date	27-10-2023	
Redemption Date	06-02-2024	08-02-2024
Tenure of the security	102 days	104 days
Face Value per Security (Rs.)	5,00,000	5,00,000
Issue Price per Security (Rs.)	4,87,401	4,87,160.50
Issue value (Rs.)	29,24,40,600	19,48,64,200
ISIN	INE583D14303	INE583D14311
Redemption value (Rs.)	30,00,00,000	20,00,00,000
Name of IPA	Yes Bank Limited, Mumbai	
Issued in favour of	Unity Small Finance Bank	

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