



27th March 2026

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai- 400001

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1,
G Block, Bandra - Kurla Complex,
Bandra (E), Mumbai - 400 051

Scrip code: 511742

NSE Symbol: UGROCAP

Dear Sir/ Madam,

Subject: Allotment of Non-Convertible Debentures

Pursuant to the provisions of Regulation 30 and 51 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform you that the Investment and Borrowing Committee of the Board of Directors of the Company (“Committee”) today, i.e. Friday, 27th March 2026 has approved allotment of Non-Convertible Debentures as detailed below, through private placement as per the particulars furnished in ‘Annexure’ through resolution by circulation.

Series	No. of NCDs allotted	Description	Face Value
I	4,610	Subordinated, unsecured, rated, listed, transferable, taxable, redeemable, non-convertible debentures	INR 1,00,000 (Indian Rupees One Lakh) per Debenture
II	135,000	Listed, Rated, Senior, Secured, Transferable, Redeemable, Non-Convertible Debentures	INR 10,000 (Indian Rupees Ten Thousand) per Debenture

We request you to take the same on record.

The aforesaid information is being made available on the Company's website at www.ugrocapital.com

Thanking You,

Yours Faithfully,

For UGRO Capital Limited

Satish Kumar
Company Secretary and Compliance Officer
Encl: a/a

UGRO CAPITAL LIMITED

Registered Office Address: B-17, Fourth Floor, Art Guild House, Phoenix Market City, Kurla (West), Mumbai- 400070
CIN: L67120MH1993PLC070739

Telephone: +91 22 49194400 | **E-mail:** info@ugrocapital.com | **Website:** www.ugrocapital.com

Annexure

Sr. No.	Particulars	Series I	Series II
1	Type of securities	Subordinated, unsecured, rated, listed, transferable, taxable, redeemable, non-convertible debentures	Listed, Rated, Senior, Secured, Transferable, Redeemable, Non-Convertible Debentures
2	Type of issue	Private placement	
3	Size of Issue	INR 46,10,00,000 (Indian Rupees Forty Six Crore and Ten Lakh)	INR 135,00,00,000/- (Indian Rupees One Hundred and Thirty Five Crores)
4	Whether proposed to be listed? If yes, Name of Stock Exchange	The Debentures are proposed to be listed on: BSE Limited	
5	Tenure of instrument	Commencing from the Deemed Date of Allotment and expiring on the date occurring on the expiry of a period of 72 (seventy two) months and 9 (nine) days from the Deemed Date of Allotment (subject to exercise of the any voluntary redemption in accordance with the terms of the DTD)	12 months and 22 days from the Date of Allotment
6	Date of allotment	27 th March 2026	
7	Date of maturity	05 th April 2032	18 th April 2027
8	Coupon/interest Rate	13.25% (thirteen decimal two five percent) per annum (fixed), net of withholding tax, payable semi-annually in accordance with the terms of the DTD.	9.50 % p.a. (Nine point Five Zero percent per annum) payable monthly.
9	Schedule of Payment of coupon/interest and principal	Interest – Payable on a semi- annually basis Redemption– Redemption of 50% at par at the end of 66 months and 50% at par at the end of 72 months and 9 days.	Coupon payable on monthly basis Redemption – Debentures shall be redeemed on maturity.

UGRO CAPITAL LIMITED

Registered Office Address: B-17, Fourth Floor, Art Guild House, Phoenix Market City, Kurla (West), Mumbai- 400070

CIN: L67120MH1993PLC070739

Telephone: +91 22 49194400 | **E-mail:** info@ugrocapital.com | **Website:** www.ugrocapital.com

10	Charge/Security, if any, created over the assets	Not Applicable	UGRO Capital Limited (“UGRO”), as the legal and beneficial owner of the equity shares shall create security in favour of the Debenture Trustee, acting for the benefit of the Debenture Holders, by way of a first ranking, exclusive and continuing pledge over such Pledged Shares, to secure all the outstanding amounts, together with accrued interest, default interest, remuneration of the Debenture Trustee, costs, charges, expenses and all other monies payable by the Company in respect of the Debentures.
11	Special right/interest/privileges attached to the instrument and changes thereof	No	No
12	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal;	Coupon rate plus 2.0% (Two Percent) per annum above the Interest Rate on the outstanding principal amount until such default is cured	Coupon rate plus 2.0% (Two Percent) per annum.
13	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any;	Nil	Nil
14	Details of redemption of debentures	Redemption of 50% at par at the end of 66 months and 50% at par at the end of 72 months and 9 days.	Debentures shall be redeemed at par upon the relevant Maturity Date

UGRO CAPITAL LIMITED

Registered Office Address: B-17, Fourth Floor, Art Guild House, Phoenix Market City, Kurla (West), Mumbai- 400070

CIN: L67120MH1993PLC070739

Telephone: +91 22 49194400 | **E-mail:** info@ugrocapital.com | **Website:** www.ugrocapital.com

15	Any cancellation or termination of proposal for issuance of securities including reasons thereof.	N.A.	N.A.
----	---	------	------

UGRO CAPITAL LIMITED

Registered Office Address: B-17, Fourth Floor, Art Guild House, Phoenix Market City, Kurla (West), Mumbai- 400070

CIN: L67120MH1993PLC070739

Telephone: +91 22 49194400 | **E-mail:** info@ugrocapital.com | **Website:** www.ugrocapital.com