

June 26, 2025

**BSE Limited**  
**Phiroze Jeejeebhoy Towers**  
**Dalal Street, Mumbai 400 001**

**National Stock Exchange of India Limited**  
**Exchange Plaza, 5th Floor, Plot No. C/1,**  
**G Block, Bandra - Kurla Complex,**  
**Bandra (E), Mumbai - 400 051**

**Scrip Code: 511742**

**NSE Symbol: UGROCAP**

**Dear Sir/ Madam,**

**Sub: Newspaper publication of advertisement pertaining to the Basis of Allotment of 2,35,01,363 Equity Shares under Rights Issue of the UGRO Capital Limited (“Company”)**

The Securities Allotment and Transfer Committee of the Company, on June 24, 2025, had approved the allotment of 2,35,01,363 fully paid-up equity shares of face value of ₹ 10 each on rights basis to its eligible shareholders and/ or renounee(s) and the specific investors in terms of the Letter of Offer at an Issue Price of ₹ 162 per Equity Share (including premium of ₹ 152/- per Equity Share) in accordance with the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended and other applicable laws including circulars issued by Securities and Exchange Board of India from time to time (“**Issue**”).

With regard to above, please find enclosed extracts of the newspapers publication of the advertisement which was published today, i.e., Thursday, June 26, 2025, in compliance with Regulation 92(1) of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 (amended), pertaining to the basis of allotment of the above shares as per details mentioned below:

1. Jansatta – National daily newspaper with wide circulation.
2. Financial Express – National daily newspaper with wide circulation.
3. Navshakti, Mumbai – Regional language daily newspaper with wide circulation at the place where the Registered Office of the Company is situated.

The intimation is also being uploaded on the Company’s website at [www.ugrocapital.com](http://www.ugrocapital.com).

This is for your intimation and records.

Thanking You,

Yours Faithfully,

**For UGRO Capital Limited,**

**Satish Kumar**  
**Company Secretary and Compliance Officer**  
Enc: a/a

**UGRO CAPITAL LIMITED**

**Registered Office Address:** Equinox Business Park, Tower 3, 4th Floor, LBS Road, Kurla (West), Mumbai - 400070

**CIN:** L67120MH1993PLC070739

**Telephone:** +91 22 41821600 | **E-mail:** [info@ugrocapital.com](mailto:info@ugrocapital.com) | **Website:** [www.ugrocapital.com](http://www.ugrocapital.com)

**पंजाब नैशनल बैंक** **punjab national bank**  
 सामान्य सेवार्थ प्रशासन प्रभाग, प्रधान कार्यालय  
 प्लॉट संख्या-4, सेक्टर 10, द्वारका, नई दिल्ली-110075

**ई-निविदा सूचना**

पंजाब नैशनल बैंक के प्रधान कार्यालय, प्लॉट संख्या 4, सेक्टर 10, द्वारका, नई दिल्ली-110075 में स्थापित मौजूदा 125 KLD सीधेज ट्रीटमेंट प्लांट के उन्नयन हेतु पात्र ठेकेदारों से ऑनलाइन बोलियां आमंत्रित की जाती हैं।

परियोजना की अनुमानित लागत लगभग ₹ 68.00 लाख (जीएसटी सहित) है। निविदा डाउनलोड, बोली तैयारी और हेश जमा करने की अंतिम तिथि 10 जुलाई 2025, और समय 1200 बजे तक है।

अधिक जानकारी के लिए कृपया हमारी वेबसाइट <https://etender.pnbnet.in> पर जाएं।

उपरोक्त कार्य के संबंध में कोई भी शुद्धिपत्र/स्पष्टीकरण केवल वेबसाइट <https://pnbndia.in> और <https://etender.pnbnet.in> पर जारी किया जाएगा, जिसे नियमित रूप से देखा जा सकता है।

मुख्य प्रबंधक - यांत्रिक

**"IMPORTANT"**

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This is only an advertisement for information purposes and not for publication, distribution or release directly or indirectly outside India. This is not an announcement for the offer document. All capitalized terms used and not defined herein shall have the meaning assigned to them in the letter of offer dated June 04, 2025 (the "Letter of Offer" or "LOF") and Addendum to the Letter of Offer dated June 17, 2025 ("Addendum") filed with the Stock Exchanges, namely BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") and together with BSE, "Stock Exchanges") and the Securities and Exchange Board of India ("SEBI").

**UGRO CAPITAL**

Please scan this QR Code to view the Letter of Offer and Addendum to Letter of Offer

# UGRO CAPITAL LIMITED

Our Company was originally incorporated as "Chokhani Securities Private Limited" on February 10, 1993, as a company limited by shares under the Companies Act, 1956 pursuant to a certificate of incorporation issued on July 26, 1994 by the Registrar of Companies, Maharashtra at Bombay. The name of our Company was subsequently changed from "Chokhani Securities Limited" to "UGRO Capital Limited" and a fresh Certificate of Incorporation was issued by Registrar of Companies, Maharashtra at Mumbai ("RoC") on September 26, 2018. Our Company is also registered with Reserve Bank of India as a non-deposit accepting Non-Banking Financial Company classified as NBFC- Middle Layer with registration no. 13.00325 dated October 26, 2018. Reserve Bank of India has issued a certificate of registration dated January 09, 2024 bearing no. N-13.02475 to our Company, to commence/carry on the factoring business without accepting public deposits. For further details of our Company please refer to "General Information" beginning on page 51 of the Letter of Offer.

Registered and Corporate Office: Equinox Business Park, Tower 3, Fourth Floor, Off BKC, LBS Road, Kurla, Mumbai - 400070, Maharashtra, India  
 Tel.: +91 22 4182 1600; CIN: L67120MH1993PLC070739; PAN: AAACC2069E; Website: www.ugrocapital.com; Email: cs@ugrocapital.com;  
 Company Secretary & Compliance Officer: Satish Chelladurai Kumar, Tel.: +91 22 4182 1600; Email: cs@ugrocapital.com;  
 Chief Financial Officer: Kishore Kumar Lodha; Tel.: +91 22 4182 1600; Email: kishore.lodha@ugrocapital.com

**PROMOTER OF OUR COMPANY: POSHIKA ADVISORY SERVICES LLP**

FOR PRIVATE CIRCULATION TO ELIGIBLE EQUITY SHAREHOLDERS OF UGRO CAPITAL LIMITED (THE "COMPANY" OR THE "ISSUER") ONLY

**ISSUE OF 2,35,01,363 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH OF OUR COMPANY (THE "RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF ₹ 162 PER RIGHTS EQUITY SHARE (INCLUDING A PREMIUM OF ₹ 152 PER RIGHTS EQUITY SHARE) ("ISSUE PRICE") AGGREGATING TO ₹ 38,072.21 LAKHS ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 50 RIGHTS EQUITY SHARES FOR EVERY 189 FULLY PAID-UP EQUITY SHARE HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON JUNE 05, 2025 ("RECORD DATE") (THE "ISSUE"). FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" BEGINNING ON PAGE 82 OF THE LETTER OF OFFER.**

### BASIS OF ALLOTMENT

The Board of Directors of our Company would like to thank all its shareholders and investors for their response to the Issue, which opened for subscription on Friday, June 13, 2025 and closed on Monday, June 23, 2025 and the last date for On Market Renunciation of Rights Entitlements was Wednesday, June 18, 2025.

In the Rights Issue, we received a total of 3,884 Applications for 2,35,69,919 Rights Equity Shares (including 4 Applications for 18,20,884 Rights Equity Shares by Specific Investors by direct credit), the balance Applications were through the application supported by blocked amount mechanism ("ASBA"). Out of which 149 Applications for 68,556 Rights Equity Shares were rejected, due to technical reasons as disclosed in the Letter of Offer. The total number of valid Applications received were 3,735 for 2,35,01,363 Rights Equity Shares, which was 95.33% of the Issue Size. In accordance with the Letter of Offer, the Basis of Allotment was finalized on June 24, 2025 by the Company in consultation with National Stock Exchange of India Limited ("NSE"), the Designated Stock Exchange, and the Registrar to the Issue. The Securities Allotment and Transfer Committee has on June 24, 2025, approved the allotment of 2,35,01,363 Rights Equity Shares to the successful Applicants. All valid Applications after technical rejections have been considered for allotment. In the Issue, No Rights Equity Shares have been kept in abeyance.

1. The breakup of valid applications received through ASBA (after technical rejections) and direct Application from Specific Investors is given below:

Category	No. of valid CAFs (including ASBA applications) received		No. of Equity Shares accepted and allotted against Entitlement (A)		No. of Equity Shares accepted and allotted in Specific Investor category (B)		Total Equity Shares accepted and allotted (A+B)	
	Number	%	Number	%	Number	%	Number	%
Non Renounees	3,564	95.42%	92,05,542	88.05%	1,14,80,237	88.02%	2,06,85,779	88.02%
Renounees*	174	4.48%	9,94,700	4.22%	52,642	4.23%	9,94,700	4.23%
Specific Investors #	4	0.10%	18,20,884	7.73%	18,20,884	7.75%	18,20,884	7.75%
<b>Total</b>	<b>3,742</b>	<b>100.00%</b>	<b>1,01,47,600</b>	<b>100.00%</b>	<b>1,33,53,763</b>	<b>100.00%</b>	<b>2,35,01,363</b>	<b>100.00%</b>

\* The Investors (identified based on PAN) whose names do not appear in the list of Eligible Equity Shareholders on the record date and who hold the REs as on the RE Closing Date i.e., June 20, 2025 and have applied in the Issue are considered as the Renounees.

# Specific Investors include following investors (i) who had not applied in the Rights Issue and subsequently applied only in the Specific Investor category and (ii) had partially applied in the Rights Issue and the balance applied subsequently in the Specific Investor category.

Shareholders who applied for their entire commitment, as mentioned in the advertisement, in the Rights Issue are not considered in the Specific Investor category, they are included in the Non Renounees category. Certain Specific Investors who applied for additional shares over and above their commitment are included above for the total allotment to those Specific Investors. Further certain Specific Investors who could not/did not apply, for technical reasons or otherwise are not included above.

2. Information regarding Applications received (including ASBA applications received):

Category	Applications Received		Equity Shares Applied for		Equity Shares allotted	
	Number	%	Number	Value (₹) in Lakh	Number	Value (₹) in Lakh
Non Renounees	3,706	95.42%	2,07,54,335	33,622.02	2,06,85,779	33,510.96
Renounees*	174	4.48%	9,94,700	1,611.41	9,94,700	1,611.41
Specific Investors*	4	0.10%	18,20,884	2,949.83	18,20,884	2,949.83
<b>Total</b>	<b>3,884</b>	<b>100.00%</b>	<b>2,35,69,919</b>	<b>38,183.27</b>	<b>2,35,01,363</b>	<b>38,072.21</b>

\* In terms of Reg. 77B(1)(b) of SEBI (ICDR) Regulations, 2018, the Company published a public advertisement in the newspaper specifying the names of Specific Investors. The details of the Specific Investors from whom applications were received post closure of the Rights issue and before Basis of Allotment (as per Regulation 84(1)(f)(ii) of SEBI (ICDR) Regulations) and the details of Rights Equity Shares allotted to such Specific Investors as per Regulation 9(2)(d) of the SEBI (ICDR) Regulations are provided in the table below:

Sr. No.	Name of Specific Investor	Allotment as "Under Subscribed" Category of Specific Investor	
		No. of Shares Allotted	Amount (₹) in Lakh
1	Izidihar Mohsin Haider Al Zaabi	11,25,000	1,822.50
2	Badrikedar Commercial Private Limited	5,43,210	880.00
3	Morde Foods Private Limited	1,23,456	200.00
4	Zodiac Wealth Advisors LLP	29,218	47.33
<b>Total</b>		<b>18,20,884</b>	<b>2,949.83</b>

**Information for Allotment/unblock/rejected cases shall:** The dispatch of Allotment Advice cum Unblock Intimation to the Investors, as applicable, has been completed on or about June 25, 2025 after corporate action. The instructions for unblocking of funds in case of ASBA Applications were issued to SCBs on June 25, 2025. The listing applications were filed with both the BSE Limited ("BSE") on June 25, 2025 and National Stock Exchange of India Limited ("NSE") on June 25, 2025. The Company received the listing approvals from both the BSE and NSE on June 25, 2025. The credit of Rights Equity Shares to the respective demat accounts of the allottees in respect of Allotment in dematerialized form has been completed on or about June 25, 2025. For further details, see "Terms of the Issue - Allotment Advice or refund/unblocking of ASBA accounts" on page 82 of the Letter of Offer. The trading in fully paid-up Equity Shares issued in the Rights Issue shall commence on BSE and NSE upon receipt of trading permission. The trading in the Rights Equity Shares shall commence with effect from on or about June 26, 2025. Further, in accordance with SEBI circular bearing reference - SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, the request for extinguishment of Rights Entitlements has been sent to NSDL & CDSL on or about June 25, 2025.

**DISCLAIMER CLAUSE OF NSE (THE DESIGNATED STOCK EXCHANGE):** It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Letter of Offer has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The Investors are advised to refer to the Letter of Offer for the full text of disclaimer clause of the NSE under the heading "Other Regulatory and Statutory Disclosures - Disclaimer Clause of NSE" on page 76 of the Letter of Offer.

**DISCLAIMER CLAUSE OF BSE:** It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited, nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The Investors are advised to refer to the Letter of Offer for the full text of disclaimer clause of the BSE Limited under the heading "Other Regulatory and Statutory Disclosures - Disclaimer Clause of BSE" on page 76 of the Letter of Offer.

**REGISTRAR TO THE ISSUE**

**MUFG Intime India Private Limited, (Formerly known as Link Intime India Private Limited),**  
 Address: C-101, 247 Park, L B S Marg, Vikhroli West, Mumbai - 400 083, India. Tel.: +91 810 811 4949; Fax: +91 22 49186160,  
 Website Address: www.in.mpmf.mufg.com; Email Address: ugrocapital.rights2025@in.mpmf.mufg.com;  
 Investor Grievance Email: ugrocapital.rights2025@in.mpmf.mufg.com;  
 Contact person: Shanti Gopalkrishnan, SEBI registration number: INR000004058

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.

For UGRO Capital Limited  
 On behalf of the Board of Directors  
 Sd/-  
**Satish Chelladurai Kumar**  
 Company Secretary & Compliance Officer

**Disclaimer:** UGRO Capital Limited has filed a Letter of Offer dated June 04, 2025 ("Letter of Offer") and Addendum to the Letter of Offer dated June 17, 2025 ("Addendum") with the Securities and Exchange Board of India, the BSE Limited and the National Stock Exchange of India Limited. The Letter of Offer and Addendum dated June 17, 2025 are expected to be available on the website of SEBI at www.sebi.gov.in, the website of BSE at www.bseindia.com; the website of NSE at www.nseindia.com; the website of the Company at www.ugrocapital.com. Investors should note that investment in equity shares involves a degree of risk and for details relating to the same, please see the section titled "Risk Factors" beginning on page 19 of the Letter of Offer.

**CAPRI GLOBAL** **कैप्री ग्लोबल कैपिटल लिमिटेड**  
 पंजीकृत एवं निगमित कार्यालय : 602, टॉवर-ए, पेनिचुल विजनेस पार्क, सेनापति बायट मार्ग, लोकर परले, मुंबई- 400013, परिचालन कार्यालय : 601, द्वितीय तल, पूजा रोड, नई दिल्ली- 110008

**मौजूदा सूचना**

प्रतिभूति हित (प्रवर्तन) नियमावली 2002 के नियम 3(1) के साथ पठित विधायक परिपत्रों के प्रतिभूतिकरण एवं पुनर्निर्माण तथा प्रतिभूति हित प्रवर्तन अधिनियम 2002 की धारा 13(2) के अंतर्गत। अद्योत्सवकारकों, विधायक परिपत्रों के प्रतिभूतिकरण एवं पुनर्निर्माण तथा प्रतिभूति हित प्रवर्तन अधिनियम 2002 (अद्योत्सव अधिनियम) के अंतर्गत की गई स्वीचबल कैपिटल लिमिटेड (सीजीसीएल) के प्राधिकृत अधिकारी हैं। प्रतिभूति हित (प्रवर्तन) नियमावली 2002 के नियम 3 के साथ पठित उक्त अधिनियम की धारा 13(2) के अंतर्गत प्रस्तुत शर्तियों के प्रयोगात्मित, प्राधिकृत अधिकारी ने उक्त अधिनियम की धारा 13(2) के अंतर्गत मंग सूचनाएं निर्गत की हैं, जिनमें निम्न वर्णित ऋणकर्ता(ओं) ("उक्त ऋणकर्ता(ओं)") को उक्त निर्गत सूचनाएं मंग सूचना(ओं) में अंकित शर्तियों का जो भी कोई भी दी गई है, प्रतिभूतता करने को कहा गया था। उक्त ऋणकर्ता के संबंध में, उक्त ऋणकर्ता(ओं) को एक बार पुनः सूचित किया जाता है कि वे इस सूचना के प्रकाशन से 60 दिनों के अंदर उक्त ऋणकर्ता(ओं) द्वारा निर्वाहित अन्य ऋणकर्ता / आलेखों, यदि कोई हों, के साथ पठित ऋणानुबंध के अंतर्गत भुगतानयोग्य, यहां इन्होंने निर्माणित शर्तियों का निम्नांकित तिथि(यों) से लेकर के भुगतान तथा / अथवा वसूलीकरण की तिथि तक शर्तियों पर आकलित सभी लागूयोग्य ऋण के साथ सीजीसीएल को भुगतान कर दें। ऋण के निवृत्त प्रतिभूतता की प्रतिभूति के रूप में निर्नालिखित परिपत्रों को उक्त ऋणकर्ता(ओं) द्वारा सीजीसीएल के पास क्रमशः बंधक स्वीकृत रखा गया है।

क्र. सं. के नाम	ऋणकर्ता(ओं) / गारंटर(रों)	मंग सूचना तिथि एवं /- (04/06/2025 के अनुसार)	प्रतिभूति परिपत्र(अचल संपत्ति) का विवरण
1.	ऋण खाता संख्या LACGPANTL0000005500 (पुराना) 80400005475864 (नया)	24/06/2025	संपत्ति संख्या 1 :- संपत्ति के सम्बन्ध में एक अचल संपत्ति संख्या 1431, खाता संख्या 1692, मांग 72 वॉर नॉन अचल 2/1/1/2, मरल 5/794 है जो 19 जनवरी 17 मरला में से है, जो कि रेंट संख्या 68, किता संख्या 14/2/1/1112 (1-10), 14/2/3 (0-2), 17/2/1/4(1-17), 17/2/4/1(0-4), 13/2(1-3), 29/2/2 (14-9), 34(0-10) में शामिल, आवादी कर्मचारी कॉलोनी, नए बाय स्टैंड के पास एम.जी. सीमा के अंदर, सफोदी, जिला, जोर, हरियाणा - 126112 में स्थित उक्त ऋण परिसर परिसरों में, सीमा : पूर्व : फतेह सिंह का घर, पश्चिम : जय कृष्ण का घर, उत्तर : 18 फीट गली, दक्षिण : प्रेम देव का घर, संपत्ति संख्या 2 :- प्लॉट संख्या 1111, खाता संख्या 1328 के सम्बन्ध में मांग अंश जिसका क्षेत्रफल 60 वर्ग गज, यानी 2 मरला, किता संख्या 17/2/1 मिन. (0-2) रेंट नंबर 68 में सम्मिलित, आवादी कर्मचारी कॉलोनी, नए बाय स्टैंड के पास एम.जी. सीमा के अंदर, सफोदी, जिला जोर, हरियाणा - 126112 में स्थित उक्त ऋण परिसर परिसरों में, सीमा: पूर्व: 18 फीट गली, पश्चिम: फतेह सिंह का घर, उत्तर: 27 फीट गली, दक्षिण: किशोरा सिंह का घर।

यदि उक्त ऋणकर्ता(ओं) उक्त सूचनाओं को भुगतान करने में विफल होते तो सीजीसीएल लागू एवं परिपत्रों से संबंधित उक्त ऋणकर्ताओं के संपूर्ण अधिकारों पर अधिनियम की धारा 13(4) तथा लागूयोग्य विधायक परिपत्रों के अंतर्गत उपरोक्त प्रतिभूति परिपत्रों के विरुद्ध कार्यवाही करेगा। उक्त ऋणकर्ता(ओं) को अधिनियम के अंतर्गत प्रतिबंधित किया जाता है कि वे उक्त सूचना परिसरों को सीजीसीएल की पूर्ण लिखित संपत्ति के विना विक्रय, पट्टा के माध्यम से अथवा अन्यथा हस्तांतरण नहीं कर सकते। कोई भी व्यक्ति जो उक्त अधिनियम के प्रावधानों अथवा उसके अंतर्गत विरचित नियमावली का उल्लंघन करता है अथवा उल्लंघन के विरुद्ध दुर्भावना करता है उसे अधिनियम के अंतर्गत उपरोक्तानुसार कार्रवाई देह तथा / अथवा अद्वैत देहता लागू।

हस्ता / - (प्राधिकृत अधिकारी)  
 कृते कीर्ती स्वीचबल कैपिटल लिमिटेड (सीजीसीएल)

**Piramal** **पीरामल फाइनेंस लिमिटेड**  
 पंजीकृत कार्यालय: मुंबई नंबर 601, 1/31 मीनार, पीएमएल अडमिनिस्ट्रिवटिव, पीएमएल अडमिनिस्ट्रिवटिव, कवली उदयल, पुराने देवरा, एन.एच. 4, मुंबई, महाराष्ट्र (प्राचीन) मुंबई-400070, दूरभाष : +91 22 3802 4000 कार्यालय: मुंबई नंबर 01 एच 09, भुव, जेडी-अडमिनिस्ट्रिवटिव नॉन एमएल एड, प्लॉट नं. ए-9, नेत्राजी चणुप प्लेन, नई दिल्ली-110034 तथा प्लॉट नं.-6, ब्लॉक-ए, इंडियन स्ट, सेक्टर 2, मोडल-201301 सीआरएम - L65910MH1994PLC032639

**कच्चा सूचना प्रतिभूति हित (प्रवर्तन) नियम 2002 के नियम 3(1) तथा पठित IV के अनुसार अचल संपत्ति हित**

क्र. सं.	ऋणकर्ता(ओं) / गारंटर(रों) के नाम	प्रतिभूति आदेश (अचल संपत्ति) का विवरण	मंग सूचना की तिथि तथा जांच	कच्चा करने की तिथि
1.	(ऋण कोड संख्या BLSA0001AA36 तथा 20167812), (ऋण - दिल्ली), सुरेंद्र कुमार चौधरी (कर्मचारी), हेमलता (सह-कर्मचारी) अशोक चौधरी (सह-कर्मचारी)	अप्रतिभूति संपत्ति का समतल भाग - संपत्ति संख्या 248443, पूर्ण लिखित, पुराना लाल डींग (1908-1909) प्लॉट नं. आनंदपुर और अचल संपत्ति, चर्च अधिकार के पास, नारायण चौराहा बल्लो बल्लो उत्तर पश्चिम दिल्ली-110088	18-नवंबर-2024 तक ₹. 2053901/- (ऋण) और लाज लिखित डींग नौ सौ एक मास तथा ₹. 4928049/- (ऋण) उन्नायन लाल और हजार अठार सौ उन्नायन मास)	20/06/2025 (सांकेतिक)
2.	(ऋण कोड संख्या 1300002890), (ऋण - दिल्ली शाखा), गोपाल नारायण सिंह (कर्मचारी), मुनिष्ठा (सह-कर्मचारी)	अप्रतिभूति संपत्ति का समतल भाग - प्लॉट नंबर 1103, टॉवर ए, 1111 मीनार, इन्फोसिस ड एफएम, सेक्टर 37वीं, इंदौर, हरियाणा-122006	22-मार्च-2024 तक ₹. 79,29,714/- (ऋण) उन्नायनी लाल उन्नायनी हजार सात तीस चौर मास)	20/06/2025 (सांकेतिक)
3.	(ऋण कोड संख्या M0117415), (ऋण - दिल्ली), मोहम्मद भाऊजी (कर्मचारी), पुष्पा भाऊजी (सह-कर्मचारी) मोहिनी भाऊजी (सह-कर्मचारी) के विधिक उत्तराधिकारी	अप्रतिभूति संपत्ति का समतल भाग - प्लॉट संख्या 47, छत के अंदरवाले के साथ तीसरी मंजिल, पॉइंट-9, सेक्टर-21, गौरी, दिल्ली-110086	30-जुलाई-2025 तक ₹. 32,18,348 (ऋण) संपत्ति का अचल हजार तीन सौ अठारतीस मास)	23/06/2025 (सांकेतिक)
4.	(ऋण कोड संख्या BLSA0003A67F), (ऋण - दिल्ली), आनंद सती (कर्मचारी), शोभा सती (सह-कर्मचारी) श्री केशव सती (सह-कर्मचारी)	अप्रतिभूति संपत्ति का समतल भाग - संपत्ति संख्या 61, पहली, दूसरी, तीसरी, चौथी मंजिल, ब्लॉक जी, पॉइंट 6, मदन हारजी के पास, गौरी, दिल्ली, उत्तर दिल्ली-110085	24-मार्च-2025 तक लगभग ₹. 38,70,512 (ऋण) अचल लाल सतर हजार पांच सौ बारह मास)	23/06/2025 (सांकेतिक)
5.	(ऋण कोड संख्या HLSA00058E83 तथा HLSA00058E83TU), (ऋण -नोएडा), राहुल गोपाल (कर्मचारी), रेखा गोपाल (सह-कर्मचारी) जय प्रकाश (सह-कर्मचारी)	अप्रतिभूति संपत्ति का समतल भाग - अपार्टमेंट नंबर डी-301, तीसरी मंजिल, टॉवर-डी, एमके विक्टोरिया गार्डन, रिंग रोड, मॉडल टाउन, दिल्ली - 110033	18-फरवरी-2025 तक ₹. 1,01,26,728/- (ऋण) एक कोठे एक लाख छब्बिस हजार सात सौ अठारतीस तथा ₹. 49,94,999/- (ऋण) उन्नायन लाल चौरास हजार नौ सौ निम्नवीस मास)	23/06/2025 (सांकेतिक)
6.	(ऋण कोड संख्या BLSA0002DFE), (ऋण - दिल्ली), सुरेश पाटील के विधिक उत्तराधिकारी (कर्मचारी) शारदा पाटील (सह-कर्मचारी)	अप्रतिभूति संपत्ति का समतल भाग - प्लॉट संख्या 01 एच.115, ब्लॉक डी, जॉय निकेतन अचल कर्मचारी, क्षेत्र पास शाहबाज पुराना और तहसील कोरा, जिला अलीगढ़ 202001 उत्तर प्रदेश	28 जनवरी 2025 तक ₹. 29,50,657.23 (ऋण) उन्नायनी लाल पचास हजार छह सौ सत्रह तथा तेरस पैसे मास)	24/06/2025 (सांकेतिक)
7.	(ऋण कोड संख्या M0117415), (ऋण - अलीगढ़), अजय रमण (कर्मचारी), पूर्ण बेम (सह-कर्मचारी) आशिष मोहम्मद (सह-कर्मचारी)	अप्रतिभूति संपत्ति का समतल भाग - प्लॉट संख्या 01 एच.115, ब्लॉक डी, जॉय निकेतन अचल कर्मचारी, क्षेत्र पास शाहबाज पुराना और तहसील कोरा, जिला अलीगढ़ 202001 उत्तर प्रदेश	18 नवंबर 2024 तक ₹. 14,80,349/- (ऋण) चौरह लाख असी हजार तीन सौ उन्नायन मास)	24/06/2025 (सांकेतिक)
8.	(ऋण कोड संख्या BLSA00018652), (ऋण - आगरा), प्रमोद कुमार (कर्मचारी), नीलम अग्रवाल (सह-कर्मचारी), अशोक अग्रवाल (सह-कर्मचारी), नीलम अग्रवाल (सह-कर्मचारी)	अप्रतिभूति संपत्ति का समतल भाग - मकान नगर निगम नंबर 50, मोहल्ला चौथे बने की बाग शहर, कला माते मंदिर के पास, फिरोजबाद उत्तर प्रदेश 283203	18 नवंबर 2024 तक ₹. 21,48,704.52 (ऋण) इक्कीस लाख अठारतीस हजार सात सौ बार तथा बासपन पैसे मास)	25/06/2025 (सांकेतिक)
9.	(ऋण कोड संख्या BLSA0000FB82), (ऋण - आगरा) मोहम्मद सलमान खान (कर्मचारी), मोहम्मद सलमान खान (सह-कर्मचारी), उन्नाय बेम (सह-कर्मचारी)	अप्रतिभूति संपत्ति का समतल भाग - मोहल्ला मोहल्ला खान, नीलल खान रोड के पास, तहसील और जिला फिरोजबाद, उत्तर प्रदेश - 283203	24 फरवरी 2025 तक ₹. 12,00,559.29 (ऋण) सतर लाख पांच सौ उन्नायन तथा उन्नायन पैसे मास)	25/06/2025 (सांकेतिक)
10.	(ऋण कोड संख्या 2340003268), (ऋण - आगरा) विष्णु मोहम्मद (कर्मचारी), चंचली मोहम्मद (सह-कर्मचारी)	अप्रतिभूति संपत्ति का समतल भाग - खेत खरसा नंबर 362,363 मोहल्ला फिरोज नुमाना पूर्ण कोटा, अलीगढ़, उत्तर प्रदेश - 202001 पर निर्माणधीन संपत्ति	08 अक्टूबर 2021 तक ₹. 12,49,072 (ऋण) बारह लाख उन्नायन हजार सतर मास)	25/06/2025 (सांकेतिक)
11.	(ऋण कोड संख्या 0970008850), (ऋण - देहरादून), सुरज मुसाई (कर्मचारी), उर्मिल देवी (सह-कर्मचारी)	अप्रतिभूति संपत्ति का समतल भाग - खाता संख्या 1152 खरसा संख्या 122/94 मीन मीन सैलन ईस्ट होप टाउन परमान फव्वारद देहरादून देहरादून उन्नायन 248001	24 मार्च 2025 तक ₹. 6,87,806 (ऋण) छह लाख सतरवीं हजार अठार सौ छह मास)	24/06/2025 (सांकेतिक)
12.	(ऋण कोड संख्या HLSA00076969 तथा HLSA00076969TU), (ऋण - हरियाणा), सैलन देवी (कर्मचारी), नील देवी (सह-कर्मचारी)	अप्रतिभूति संपत्ति का समतल भाग - ग्राम में स्थित मुस्लिम खरसा नंबर 595/1650 के भाग में एक आवासीय खली प्लॉट नंबर 343 नवीन राजपुराण, परगना एवं तहसील-रुहकी, जिला-हरियाणा-249405, हरियाणा, उत्तरप्रदेश	24 मार्च 2025 तक ₹. 11,84,328/- (ऋण) बारह लाख चौरासी हजार तीन सौ अठारतीस तथा ₹. 2,47,267/- (ऋण) दो लाख तीसवीं हजार दो सौ सड़सठ मास)	24/06/2025 (सांकेतिक)
13.	(ऋण कोड संख्या BLSA000093CE), (ऋण - देहरादून), रीन देवी (कर्मचारी) कुनदीप कुमार (सह-कर्मचारी) सेवती (सह-कर्मचारी) कपिल देव (सह-कर्मचारी)	अप्रतिभूति संपत्ति का समतल भाग - खरसा नंबर-50, ग्राम मुस्लिमपुर, खली, मुजफ्फरपुर उत्तर प्रदेश 251201	24-फरवरी-2025 तक ₹. 49,28,122/- (ऋण) उन्नायन लाल अठार सैंकड़ एक सौ बाईस मास)	25/06/2025 (सांकेतिक)

खान, रा.ग.शे. तथा देहरादून तिथि: 26.06.2025 (अधिकृत प्राधिकारी) पीरामल फाइनेंस लिमिटेड

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**अचल संपत्तियों की बिक्री हेतु बिक्री सूचना**

वित्तीय आस्तियों का प्रतिभूतिकरण और पुनर्निर्माण तथा प्रतिभूति हित प्रवर्तन अधिनियम, 2002 के साथ पठित प्रतिभूति हित (प्रवर्तन) नियमावली 2002 के नियम 8(6) के परंतुक के तहत अचल आस्तियों की बिक्री हेतु ई-नीलामी बिक्री सूचना

एतद्द्वारा सर्वसाधारण को और विशेष रूप से कर्मचारी(रों) तथा गारंटर(रों) को सूचना दी जाती है कि प्रत्याभूत लेनदार के पास बंधक/प्रभारित अचल संपत्ति, जिसका प्रलक्षित/भौतिक/सांकेतिक कच्चा बैंक/प्रत्याभूत लेनदार के प्राधिकृत अधिकारी द्वारा लिया जा चुका है, संबंधित कर्मचारी(रों) तथा गारंटर(रों) की तरफ बैंक/प्रत्याभूत लेनदार की बकाया राशि की वसूली के लिए नीचे तालिका में वर्णित तिथि को "जैसी है जहां है", जैसी है जो है" तथा "जो भी है वहां है" आधार पर बेची जाएगी। सुरक्षित मूल्य तथा धरोहर राशि जमा नीचे तालिका में संबंधित संपत्ति के सामने वर्णितानुसार होगी।

**प्रतिभूत आस्तियों की बिक्री की अनुसूची**

लॉट सं.	शाखा का नाम	बंधक रखी अचल संपत्तियों का वर्णन/स्वामी का नाम (सम्पत्ति बंधकदार)	ए) सरकारी एक्ट, 2002 की धारा 13(2) के तहत मांग सूचना की तिथि बी) सरकारी एक्ट, 2002 की धारा 13(2) के तहत मांग सूचना के अनुसार बकाया राशि सी) सरकारी एक्ट, 2002 के धारा 13(4) के
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### CAPLIN POINT LABORATORIES LIMITED

CIN - L24231TN1990PLC019053  
Registered office : 3rd Floor, "Ashvich Towers", No.3, Developed Plots Industrial Estates, Perungudi, Chennai 600 096. Phone Nos.044-2496 8000, Fax No.044-28154952. Website - www.caplinpoint.net, email ID - investor@caplinpoint.net

#### NOTICE TO SHAREHOLDERS

##### Transfer of Unclaimed Dividend amount and Equity Shares of the Company to Investor Education and Protection Fund (IEPF) Account

Notice is hereby given to the shareholders of the company pursuant to section 124(6) of the Companies Act, 2013 ("Act") read with Rule 6 of the Investor Education and Protection Fund Authority (Accounting, Audit, Transfer and Refund) Rules, 2016 as amended ("the Rules").

The Rules contain provisions for transfer of unpaid/unclaimed dividend(s) and transfer of shares, in respect of which dividend remains unpaid/unclaimed for seven consecutive years or more, to IEPF. The full details of the shareholders whose dividend(s) are unpaid/unclaimed and shares, which are due to be transferred to IEPF during the financial year 2025-26, are uploaded in the Company's website at <https://www.caplinpoint.net/wp-content/uploads/2021/07/2018-Website.pdf>

Shareholders who have not claimed their dividends can contact Company's Registrar and Transfer Agent ("RTA"), Integrated Registry Management Services Private Ltd, "Kences Tower", 2nd Floor, No.1, Ramakrishna Street, North Usman Road, T. Nagar, Chennai, Tamil Nadu 600017 for making a valid claim.

Further, in case the concerned shareholder, whose shares were already transferred to the IEPF, wishes to claim it back, a separate application in form IEPF-5 has to be made to the IEPF Authority. The said e-form is available at IEPF website i.e. [www.iepf.gov.in](http://www.iepf.gov.in)

For Caplin Point Laboratories Limited  
Sd/-  
Venkatram G  
General Counsel & Company Secretary

Place : Chennai  
Date : June 25, 2025

### ONIDA

OWNERS PRIDE

#### MIRC ELECTRONICS LIMITED

Regd. Off.: Onida House, G-1, MIDC, Mahakali Caves Road, Anandhi (East), Chakala MIDC, Mumbai - 400083, Maharashtra, India. Tel: +91 2266975777  
E-mail: investors@onida.com Website: <https://www.onida.com/>  
CIN - L32300MH1981PLC023637

#### CORRIGENDUM TO EARLIER ADVERTISEMENT REGARDING RECORD DATE FOR RIGHTS ISSUE

This is with reference to the advertisement published on June 24, 2025 regarding fixation of the Record Date for the upcoming Rights Issue of the Company, wherein the Record Date was mentioned as Friday, June 27, 2025.

In this regard, shareholders are hereby informed that the Record Date has been revised to Monday, June 30, 2025 for determining the entitlement of the members to apply for the Rights Equity Shares.

The other terms and conditions of the Rights Issue as mentioned in the earlier advertisement remain unchanged. The revised details are as under:

Pursuant to Regulation 42 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, notice is hereby given that the Company has fixed Monday, June 30, 2025 as the "Record Date" for determining the entitlement of the members in the rights equity issue of 4,94,89,847 equity shares of the face value of Re. 1/- each at a price of Rs. 10/- per share (including a premium of Rs. 9/- per share), in the ratio of 3 equity shares of Re. 1/- each for every 14 equity shares of Re. 1/- each held as on the Record Date.

for MIRC Electronics Limited  
Sd/-  
Vijay Mansukhani  
Chairman & Managing Director  
DIN: 01041809

Place: Mumbai  
Date: June 25, 2025

### THE MYSORE PAPER MILLS LTD.

(A Govt. of Karnataka Company)  
CIN:L99999KA1936SGC000173  
Regd. Office : # 32, 5th Floor, (Karnataka State Co-operative Federation Ltd.'s Building) D. Devaraj Urs Road, (Race Course Road), Bengaluru-560 001

#### NOTICE

Notice is hereby given that a meeting of the Board of Directors of the Company which was earlier scheduled on Tuesday, the 24th June, 2025 at 11.30 a.m. at the above address to, inter-alia, consider and to take on record the Un-audited Financial (Provisional) Results of the Company for the Quarter ended 31.03.2025 in terms of Clause 41 of the Listing Agreement was POSTPONED to a later date due to certain emergent meetings at the level of the Govt. The next date and time of the meeting which will be convened shortly for the said purpose will be notified separately.

For The Mysore Paper Mills Ltd  
Sd/-  
Mohan D Kulkarni  
Company Secretary

Bengaluru  
Date: 25.06.2025

### LYKA EXPORTS LIMITED

CIN: U51100GJ1992PLC023975  
Registered Office: Plot No C/4/B/2nd Floor, Adarsh Industrial Complex, Opp. SBI, Ankleshwar, Bharuch, Gujarat 393 002.  
Correspondence Office: Spencer Building, Ground Floor, 30, Forjett Street, Grant Road (West), Mumbai 400 036.  
Phone: 022- 66112200; Email: [companysecretary@lykalabs.com](mailto:companysecretary@lykalabs.com)

#### PUBLIC NOTICE - THE 31ST ANNUAL GENERAL MEETING

The 31st Annual General Meeting (the AGM / the Meeting) of Lyka Labs Limited (the Company) will be held on Tuesday, the 29th July, 2025 at 11:00 a.m. (IST) through Video Conferencing (VC) / Other Audio Visual Means (OAVM), to transact the businesses as set out in the Notice convening the AGM which will be circulated. This is in compliance with the applicable provisions of the Companies Act, 2013 (the Act) and the Rules made thereunder, read with General Circulars dated 8th April 2020, 13th April, 2020, 5th May, 2020 and subsequent circulars issued in this regard, the latest being dated 19th September, 2024 issued by the Ministry of Corporate Affairs (collectively referred to as the MCA Circulars).

A copy of the Notice of the AGM is also available on the website of the e-voting service providing agency viz. National Securities Depository Limited (the "NSDL") at [www.evoting.nsdl.com](http://www.evoting.nsdl.com). The Members who did not receive the Notice may download the same from the above-mentioned website. Pursuant to the MCA Circulars, the requirement of sending physical copies of the Annual Report has been dispensed with.

Members can attend and participate in the AGM through the VC/OAVM facility and cast their votes on all resolutions set out in the Notice of the AGM through e-Voting system ONLY, the details of which will be provided by the Company in the Notice of the Meeting. Members attending the Meeting through VC/OAVM shall be counted for the purpose of reckoning the quorum under Section 103 of the Act.

The Members of the Company holding shares either in physical / demat form and who have not registered / updated their e-mail addresses with the Company / the RTA / the DPs are requested to send the following documents/information via e-mail to [MUFG Intime India Private Limited, the RTA of the Company at rnt.helpdesk@in.mpm.com](mailto:MUFG Intime India Private Limited, the RTA of the Company at rnt.helpdesk@in.mpm.com) or with the relevant DPs, in order to register / update their e-mail addresses and to obtain user ID and password to cast their vote through remote e-voting or e-voting at the AGM:

- \* Name registered in the records of the Company
- \* E-mail address and Mobile number
- \* DPID - Client ID, Client Master Copy or Copy of Consolidated Account Statement (For Shares held Demat)
- \* Self-attested scanned copy of the share certificate front and back (For Shares held in physical)
- \* Self-attested scanned copy of PAN and Aadhar cards

In case of any queries or issues regarding e-voting you can write an email to [evoting@nsdl.com](mailto:evoting@nsdl.com) or call at 022 4886 7000. This is being issued as advance information of the Members of the Company, in compliance with relevant circulars, as referred to herein above.

For Lyka Exports Limited  
Sd/-  
Yogesh B. Shah  
Director  
DIN: 06396150

Mumbai: 26th June, 2025

This is only an advertisement for information purposes and not for publication, distribution or release directly or indirectly outside India. This is not an announcement for the offer document. All capitalized terms used and not defined herein shall have the meaning assigned to them in the letter of offer dated June 04, 2025 (the "Letter of Offer" or "LOF") and Addendum to the Letter of Offer dated June 17, 2025 ("Addendum") filed with the Stock Exchanges, namely BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") and together with BSE, "Stock Exchanges") and the Securities and Exchange Board of India ("SEBI").



Please scan this QR Code to view the Letter of Offer and Addendum to Letter of Offer

# UGRO CAPITAL

## UGRO CAPITAL LIMITED

Our Company was originally incorporated as 'Chokhani Securities Private Limited' on February 10, 1993, as a company limited by shares under the Companies Act, 1956 pursuant to a certificate of incorporation issued on July 26, 1994 by the Registrar of Companies, Maharashtra at Bombay. The name of our Company was subsequently changed from 'Chokhani Securities Limited' to 'UGRO Capital Limited' and a fresh Certificate of Incorporation was issued by Registrar of Companies, Maharashtra at Mumbai ("RoC") on September 26, 2018. Our Company is also registered with Reserve Bank of India as a non-deposit accepting Non-Banking Financial Company classified as NBFC- Middle Layer with registration no. 13.00325 dated October 26, 2018. Reserve Bank of India has issued a certificate of registration dated January 09, 2024 bearing no. N-13.02475 to our Company, to commence/carry on the factoring business without accepting public deposits. For further details of our Company please refer to "General Information" beginning on page 51 of the Letter of Offer.

Registered and Corporate Office: Equinox Business Park, Tower 3, Fourth Floor, Off BKC, LBS Road, Kurla, Mumbai - 400070, Maharashtra, India  
Tel.: +91 22 4182 1600; CIN: L67120MH1993PLC070739; PAN: AAACC2069E; Website: [www.ugrocapital.com](http://www.ugrocapital.com); Email: [cs@ugrocapital.com](mailto:cs@ugrocapital.com);  
Company Secretary & Compliance Officer: Satish Chelladurai Kumar, Tel.: +91 22 4182 1600; Email: [cs@ugrocapital.com](mailto:cs@ugrocapital.com);  
Chief Financial Officer: Kishore Kumar Lodha; Tel.: +91 22 4182 1600; Email: [kishore.lodha@ugrocapital.com](mailto:kishore.lodha@ugrocapital.com)

#### PROMOTER OF OUR COMPANY: POSHIKA ADVISORY SERVICES LLP

##### FOR PRIVATE CIRCULATION TO ELIGIBLE EQUITY SHAREHOLDERS OF UGRO CAPITAL LIMITED (THE "COMPANY" OR THE "ISSUER") ONLY

ISSUE OF 2,35,01,363 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH OF OUR COMPANY (THE "RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF ₹ 162 PER RIGHTS EQUITY SHARE (INCLUDING A PREMIUM OF ₹ 152 PER RIGHTS EQUITY SHARE) ("ISSUE PRICE") AGGREGATING TO ₹ 38,072.21 LAKHS ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 50 RIGHTS EQUITY SHARES FOR EVERY 189 FULLY PAID-UP EQUITY SHARE HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON JUNE 05, 2025 ("RECORD DATE") (THE "ISSUE"). FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" BEGINNING ON PAGE 82 OF THE LETTER OF OFFER.

#### BASIS OF ALLOTMENT

The Board of Directors of our Company would like to thank all its shareholders and investors for their response to the Issue, which opened for subscription on Friday, June 13, 2025 and closed on Monday, June 23, 2025 and the last date for On Market Renunciation of Rights Entitlements was Wednesday, June 18, 2025.

In the Rights Issue, we received a total of 3,884 Applications for 2,35,69,919 Rights Equity Shares (including 4 Applications for 18,20,884 Rights Equity Shares by Specific Investors by direct credit), the balance Applications were through the application supported by blocked amount mechanism ("ASBA"). Out of which 149 Applications for 68,556 Rights Equity Shares were rejected, due to technical reasons as disclosed in the Letter of Offer. The total number of valid Applications received were 3,735 for 2,35,01,363 Rights Equity Shares, which was 95.33% of the Issue Size. In accordance with the Letter of Offer, the Basis of Allotment was finalized on June 24, 2025 by the Company in consultation with National Stock Exchange of India Limited ("NSE"), the Designated Stock Exchange, and the Registrar to the Issue. The Securities Allotment and Transfer Committee has on June 24, 2025, approved the allotment of 2,35,01,363 Rights Equity Shares to the successful Applicants. All valid Applications after technical rejections have been considered for allotment. In the Issue, No Rights Equity Shares have been kept in abeyance.

1. The breakup of valid applications received through ASBA (after technical rejections) and direct Application from Specific Investors is given below:

Category	No. of valid CAFs (including ASBA applications) received		No. of Equity Shares accepted and allotted against Entitlement (A)		No. of Equity Shares accepted and allotted against Additional applied and in Specific Investor category (B)		Total Equity Shares accepted and allotted (A+B)	
	Number	%	Number	Value (₹) in Lakh	Number	Value (₹) in Lakh	Number	Value (₹) in Lakh
Non Renouncees	3,584	95.42%	92,05,542	33,622.02	1,14,80,237	33,510.96	2,06,85,779	88.02%
Renouncees*	174	4.48%	9,42,058	1,611.41	52,642	1,611.41	9,94,700	4.23%
Specific Investors #	4	0.10%	-	-	18,20,884	2,949.83	18,20,884	7.75%
<b>Total</b>	<b>3,742</b>	<b>100.00%</b>	<b>1,01,47,600</b>	<b>38,183.27</b>	<b>1,33,53,763</b>	<b>38,072.21</b>	<b>2,35,01,363</b>	<b>100.00%</b>

\* The Investors (identified based on PAN) whose names do not appear in the list of Eligible Equity Shareholders on the record date and who hold the REs as on the RE Closing Date i.e., June 20, 2025 and have applied in the Issue are considered as the Renouncees.

# Specific Investors include following investors (i) who had not applied in the Rights Issue and subsequently applied only in the Specific Investor category and (ii) had partially applied in the Rights Issue and the balance applied subsequently in the Specific Investor category.

Shareholders who applied for their entire commitment, as mentioned in the advertisement, in the Rights Issue are not considered in the Specific Investor category, they are included in the Non Renouncees category. Certain Specific Investors who applied for additional shares over and above their commitment are included above for the total allotment to those Specific Investors. Further certain Specific Investors who could not / did not apply, for technical reasons or otherwise are not included above.

2. Information regarding Applications received (including ASBA applications received):

Category	Applications Received		Equity Shares Applied for			Equity Shares allotted		
	Number	%	Number	Value (₹) in Lakh	%	Number	Value (₹) in Lakh	%
Non Renouncees	3,706	95.42%	2,07,54,335	33,622.02	88.05%	2,06,85,779	33,510.96	88.02%
Renouncees	174	4.48%	9,94,700	1,611.41	4.22%	9,94,700	1,611.41	4.23%
Specific Investors*	4	0.10%	18,20,884	2,949.83	7.73%	18,20,884	2,949.83	7.75%
<b>Total</b>	<b>3,884</b>	<b>100.00%</b>	<b>2,35,69,919</b>	<b>38,183.27</b>	<b>100.00%</b>	<b>2,35,01,363</b>	<b>38,072.21</b>	<b>100.00%</b>

\* In terms of Reg. 77B(1)(b) of SEBI (ICDR) Regulations, 2018, the Company published a public advertisement in the newspaper specifying the names of Specific Investors. The details of the Specific Investors from whom applications were received post closure of the Rights issue and before Basis of Allotment (as per Regulation 84(1)(f)(ii) of SEBI (ICDR) Regulations) and the details of Rights Equity Shares allotted to such Specific Investors as per Regulation 90(2)(d) of the SEBI (ICDR) Regulations are provided in the table below:

Sr. No.	Name of Specific Investor	Allotment as "Under Subscribed" Category of Specific Investor	
		No. of Shares Allotted	Amount (₹) in Lakh
1	Izdihar Mohsin Haider Al Zaabi	11,25,000	1,822.50
2	Badrkedar Commercials Private Limited	5,43,210	880.00
3	Morde Foods Private Limited	1,23,456	200.00
4	Zodiac Wealth Advisors LLP	29,218	47.33
		<b>18,20,884</b>	<b>2,949.83</b>

Information for Allotment/unblock/rejected cases shall: The dispatch of Allotment Advice cum Unblocking Intimation to the Investors, as applicable, has been completed on or about June 25, 2025 after corporate action. The instructions for unblocking of funds in case of ASBA Applications were issued to SCSEBs on June 25, 2025. The listing applications were filed with both the BSE Limited ("BSE") on June 25, 2025 and National Stock Exchange of India Limited ("NSE") on June 25, 2025. The Company received the listing approvals from both the BSE and NSE on June 25, 2025. The credit of Rights Equity Shares to the respective demat accounts of the allottees in respect of Allotment in dematerialized form has been completed on or about June 25, 2025. For further details, see "Terms of the Issue - Allotment Advice or refund/unblocking of ASBA accounts" on page 82 of the Letter of Offer. The trading in fully paid-up Equity Shares issued in the Rights Issue shall commence on BSE and NSE upon receipt of trading permission. The trading in the Rights Equity Shares shall commence with effect from on or about June 26, 2025. Further, in accordance with SEBI circular bearing reference - SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, the request for extinguishment of Rights Entitlements has been sent to NSDL & CDSL on or about June 25, 2025.

DISCLAIMER CLAUSE OF NSE (THE DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Letter of Offer has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The Investors are advised to refer to the Letter of Offer for the full text of disclaimer clause of the NSE under the heading "Other Regulatory and Statutory Disclosures - Disclaimer Clause of NSE" on page 76 of the Letter of Offer.

DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited, nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The Investors are advised to refer to the Letter of Offer for the full text of disclaimer clause of the BSE Limited under the heading "Other Regulatory and Statutory Disclosures - Disclaimer Clause of BSE" on page 76 of the Letter of Offer.

Unless otherwise specified, all capitalized terms used herein shall have the same meaning ascribed to such terms in the Letter of Offer.

REGISTRAR TO THE ISSUE  
MUFG Intime India Private Limited, (Formerly known as Link Intime India Private Limited),  
Address: C 101, 247 Park, L B S Marg, Vikhroli West, Mumbai - 400 083. Tel.: +91 810 811 4949, Fax: +91 22 49186160,  
Website Address: [www.in.mpm.com](http://www.in.mpm.com); Email Address: [ugrocapital.rights2025@in.mpm.com](mailto:ugrocapital.rights2025@in.mpm.com);  
Investor Grievance Email: [ugrocapital.rights2025@in.mpm.com](mailto:ugrocapital.rights2025@in.mpm.com); Contact person: Shanti Gopalakrishnan, SEBI registration number: INR000004058

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.

For UGRO Capital Limited  
On behalf of the Board of Directors  
Sd/-  
Satish Chelladurai Kumar  
Company Secretary & Compliance Officer

Place: Mumbai  
Date: June 25, 2025

DISCLAIMER: UGRO Capital Limited has filed a Letter of Offer dated June 04, 2025 ("Letter of Offer") and Addendum to the Letter of Offer dated June 17, 2025 ("Addendum") with the Securities and Exchange Board of India, the BSE Limited and the National Stock Exchange of India Limited. The Letter of Offer and Addendum dated June 17, 2025 are expected to be available on the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), the website of BSE at [www.bseindia.com](http://www.bseindia.com); the website of NSE at [www.nseindia.com](http://www.nseindia.com); the website of the Company at [www.ugrocapital.com](http://www.ugrocapital.com). Investors should note that investment in equity shares involves a degree of risk and for details relating to the same, please see the section titled "Risk Factors" beginning on page 19 of the Letter of Offer.

THE BIGGEST CAPITAL KNOWLEDGE

FINANCIAL EXPRESS

### Nippon Life India Asset Management Limited

(CIN - L65910MH1995PLC220793)  
Registered Office: 4th Floor, Tower A, Peninsula Business Park, Ganapatrao Kadam Marg, Lower Parel (W), Mumbai - 400 013. Tel No. +91 22 6808 7000 • Fax No. +91 22 6808 7097  
Email: [investorrelation@nipponindiaim.com](mailto:investorrelation@nipponindiaim.com) • Website: <https://mf.nipponindiaim.com>

#### NOTICE OF 30TH ANNUAL GENERAL MEETING AND E-VOTING INFORMATION

Notice is hereby given that the 30th Annual General Meeting ("AGM") of the Members of Nippon Life India Asset Management Limited (the "Company") is scheduled to be held on Friday, July 18, 2025 at 12:30 P.M. (IST) through Video Conferencing ("VC") / Other Audio Visual Means ("OAVM") to transact the business(es), as set out in the Notice of the AGM through e-voting facility. The Company has sent the Notice of AGM along with Annual Report 2024-25 on Wednesday, June 25, 2025 through electronic mode to Members whose email addresses are registered with the Company / Depositories in accordance with circulars dated April 8, 2020, April 13, 2020, May 5, 2020 and subsequent circulars issued in this regard, the latest being dated September 19, 2024, issued by the Ministry of Corporate Affairs read with SEBI Circular dated October 03, 2024 and other applicable circulars issued in this regard, by the Securities and Exchange Board of India ("SEBI").

Further in terms of Regulation 36 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the "Listing Regulations"), a letter providing the web-link for accessing the Notice of the AGM and the Annual Report for FY 2024-25 is being sent to all those Members who have not registered their email IDs.

In compliance with the provisions of Section 108 of the Companies Act, 2013 (the "Act") read with Rule 20 of the Companies (Management and Administration) Rules, 2014, as amended, from time to time and Regulation 44 of the Listing Regulations and the Secretarial Standards on General Meetings ("SS2") issued by the Institute of Companies Secretaries of India, the Members are provided with the facility to cast their votes on all resolutions set forth in the Notice of the AGM using electronic voting system (e-voting) provided by National Securities Depository Limited ("NSDL"). The voting rights of Members shall be in proportion to the equity shares held by them in the paid-up equity share capital of the Company as on Friday, July 11, 2025 ("cut-off date").

The Company is providing remote e-voting facility to all its members to cast their votes on all resolutions which are set out in the Notice of the AGM. Members who hold shares as on the cut-off date, have the option to cast their votes on any of the resolutions using the remote e-voting facility or e-voting during the AGM. Detailed procedure for remote e-voting / e-voting during the AGM is provided in the Notice of the AGM. The remote e-voting period commences on Monday, July 14, 2025 (9.00 A.M. IST) and ends on Thursday, July 17, 2025 (5.00 P.M. IST). The remote e-voting module shall be disabled by the NSDL thereafter. The Members who have cast their votes by remote e-voting on the resolutions prior to the AGM may attend / participate in the AGM through VC / OAVM but shall not be entitled to cast their votes on such resolutions again.

Any person holding shares in physical form and non-individual shareholders, who acquires shares of the company and become a Member of the Company after sending of the Notice and holding shares as of the cut-off date, may obtain the login ID and Password for casting his / her vote and for attending the AGM, by sending a request at [evoting@nsdl.com](mailto:evoting@nsdl.com). However, if he/she is already registered with NSDL for remote e-voting then he / she can use his / her existing user ID and password for casting the vote.

Individual Shareholders holding securities in electronic mode and who acquires shares of the Company and become a member of the Company after sending of the notice and holding shares as of the cut-off date may follow steps mentioned in the Notice of the AGM.

The Board of Directors have appointed Mr. Mukesh Siroya, of M/s M. Siroya & Company, Company Secretaries (Membership No. FCS 5682) as a Scrutinizer to scrutinize the voting process in a fair and transparent manner.

For details relating to remote e-voting, please refer the Notice of the AGM. In case of any queries relating to remote e-voting you may refer the Frequently Asked Questions (FAQs) for Shareholders and e-voting user manual for Shareholders, available at the download section of <https://www.evoting.nsdl.com> or call on: 022 - 4886 7000 or send a request to Ms. Prajakta Pawle, Executive - NSDL at [evoting@nsdl.com](mailto:evoting@nsdl.com) or at 3rd Floor, Naman Chamber, Plot C-32, G-Block, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051.

Helpdesk for Individual Shareholders holding securities in demat mode for any technical issues related to login through Depository i.e. NSDL and CDSL.

Login type	Helpdesk details
Securities held with NSDL	Please contact NSDL helpdesk by sending a request at <a href="mailto:evoting@nsdl.com">evoting@nsdl.com</a> or call at 022 - 4886 7000
Securities held with CDSL	Please contact CDSL helpdesk by sending a request at <a href="mailto:helpdesk.evoting@cdslindia.com">helpdesk.evoting@cdslindia.com</a> or contact at toll free no. 1800 22 55 33

The Annual Report including the Notice of the 30th AGM of the Company is available on the website of the Company at <https://mf.nipponindiaim.com>. The same can also be accessed from the websites of the Stock Exchange(s) i.e. BSE Limited at [www.bseindia.com](http://www.bseindia.com) and National Stock Exchange of India Limited at [www.nseindia.com](http://www.nseindia.com) and on the website of NSDL at [www.evoting.nsdl.com](http://www.evoting.nsdl.com).

For Nippon Life India Asset Management Limited  
Sd/-  
Valde Varghese  
Company Secretary

Place : Mumbai  
Date : June 25, 2025

