

25th October 2025

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Fort, Mumbai- 400001

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1,
G Block, Bandra - Kurla Complex,
Bandra (E), Mumbai - 400 051

Scrip code: 511742

NSE Symbol: UGROCAP

Dear Sir/ Madam,

Subject: Revised - Outcome of the Investment and Borrowing Committee Meeting

This is with reference to our earlier intimation dated October 23, 2025, regarding the outcome of the meeting of the Investment and Borrowing Committee of the Company held on October 23, 2025.

We wish to inform that due to a typographical error in the Annexure attached to the said intimation, the default interest rate mentioned in point no. 12 was inadvertently stated as “2.00% (One Percent) per annum” instead of “2.00% (Two Percent) per annum”.

Accordingly, we are attaching the corrected Annexure. Except for the aforesaid correction, there is no change in the contents of the original intimation.

This is for your information and records.

The aforesaid information is being made available on the Company's website at www.ugrocapital.com

Thanking You,

Yours Faithfully,

For UGRO Capital Limited

Satish Kumar

Company Secretary and Compliance Officer

Encl: a/a

UGRO CAPITAL LIMITED

Registered Office Address: Equinox Business Park, Tower 3, 4th Floor, LBS Road, Kurla (West), Mumbai - 400070

CIN: L67120MH1993PLC070739

Telephone: +91 22 41821600 | **E-mail:** info@ugrocapital.com | **Website:** www.ugrocapital.com

Annexure

Sr. No.	Particulars	Details (1st Issuance)
1	Type of securities	Unsecured, rated, subordinated, listed, taxable, redeemable, Non-Convertible Debentures
2	Type of issue	Private Placement
3	Size of Issue	Up to INR 50,00,00,000/- (Base Issue) with an option to retain oversubscription of upto INR 150,00,00,000/- (Green Shoe Option) in one or more series.
4	Listing	To be listed on BSE Limited
5	Tenure of instrument	66 months (Tentative)
6	Date of allotment	31-10-2025 (Tentative)
7	Date of maturity	30-04-2031 (Tentative)
8	Coupon/interest offered	11.65 % p.a. p.m. (Indicative)
9	Schedule of Payment of coupon/interest and principal	Interest – Payable on a monthly basis Redemption – Redemption on date of maturity
10	Charge/Security	Not applicable (Unsecured debentures)
11	Special right/interest/privileges attached to the instrument and changes thereof	Nil
12	Delay in payment of interest / principal redemption from the due date or default in payment of interest / principal;	Coupon rate plus default interest of upto 2.00% (two Percent) per annum as may be agreed between the Company and investors.
13	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any;	Nil
14	Details of redemption of debentures	Debentures shall be redeemed at par upon the relevant Maturity Date
15	Any cancellation or termination of proposal for issuance of securities including reasons thereof.	N.A.

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