

25<sup>th</sup> July 2023

**BSE Limited**  
**Phiroze Jeejeebhoy Towers**  
**Dalal Street, Mumbai 400 001**

**National Stock Exchange of India Limited**  
**Exchange Plaza, 5th Floor, Plot No. C/1,**  
**G Block, Bandra - Kurla Complex,**  
**Bandra (E), Mumbai - 400 051**

Dear Sir/ Madam,

**Subject: Allotment of Commercial Papers (CPs)**

Pursuant to the provisions of Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”), we hereby inform you that the Investment and Borrowing Committee of the Board of Directors of the Company (“Committee”), today, i.e., Tuesday, 25<sup>th</sup> July 2023 has inter alia made an allotment of 400 units of Commercial Papers (CP) of face value Rs. 5,00,000/- each, aggregating to Rs. 20,00,00,000/- at a discounted rate of 9.25% p.a. as per following details:

<b>Description of the Security</b>	Commercial Papers
<b>Listed/Unlisted</b>	Listed
<b>Allotment Date</b>	25-07-2023
<b>Redemption Date</b>	23-10-2023
<b>Tenure of the security</b>	90 Days
<b>Face Value per Security (Rs.)</b>	5,00,000/-
<b>Issue Price per Security (Rs.)</b>	4,88,850/-
<b>Issue value (Rs.)</b>	19,55,40,000/-
<b>ISIN</b>	INE583D14261
<b>Redemption value (Rs.)</b>	20,00,00,000/-
<b>Name of IPA</b>	Yes Bank Limited, Mumbai
<b>Issued in favour of</b>	Unity Small Finance Bank

The aforesaid Commercial Papers will be listed on BSE.

The aforesaid information is being made available on the Company's website at [www.ugrocapital.com](http://www.ugrocapital.com)

We request you to take the same on record.

Thanking You,

**For UGRO Capital Limited**

**Namrata Sajnani**  
**Company Secretary and Compliance Officer**

**UGRO CAPITAL LIMITED**

**Registered Office Address:** Equinox Business Park, Tower 3, 4th Floor, LBS Road, Kurla (West), Mumbai - 400070

**CIN:** L67120MH1993PLC070739

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