

Date: June 25, 2025

To,

**BSE Limited,
(Scrip code: 511742)
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort, Mumbai –
400 001**

**National Stock Exchange of India Ltd.,
(Symbol: UGROCAP)
Exchange Plaza, 5th Floor, Plot No. C/1, “G”
Block, Bandra- Kurla Complex, Bandra (East),
Mumbai – 400 0051**

Dear Sir/ Madam,

Sub: Intimation pursuant to Regulations 30, 42 and other applicable provisions, if any, of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (“Listing Regulations”) – Allotment of equity shares on rights basis

This is in furtherance to the meeting of the Board of Directors of the Company (“**the Board**”) held on Tuesday, May 20, 2025, approving the issue of equity shares of the Company on rights basis to the eligible shareholders of the Company for an amount aggregating ₹ 400 Crores in accordance with applicable laws (hereinafter referred to as “**Rights Issue**”), meeting of Securities Allotment and Transfer Committee (“**Committee**”) held on May 31, 2025 approving the terms of the Rights Issue and the Letter of Offer dated June 4, 2025 submitted with the stock exchanges and SEBI.

Rights Issue as referenced above, opened on June 13, 2025 and closed on June 23, 2025.

Pursuant to the finalisation of the basis of allotment of the Rights Issue, in consultation with the MUFG Intime India Private Limited (“**Registrar to the Issue**”) and as approved by NSE, being the designated stock exchange for the Issue, the Committee has on June 24, 2025, approved the allotment of 2,35,01,363 fully paid-up Equity Shares of face value of Rs. 10/- each on Rights Basis to the eligible shareholders and/ or renouncee (s) and the specific investors in terms of the Letter of Offer at an issue price of Rs. 162/- per Equity Share (including a premium of Rs. 152/- per Equity Share).

Consequent to the said allotment, the paid-up Equity Share Capital of the Company stands increased to 11,66,84,957 equity shares of Rs. 10/- each aggregating to Rs. 116,68,49,570/-. Details of Pre and Post Issue paid-up share capital are as set out hereunder:

Particulars	No. of Equity shares	Face Value
Paid-up share capital (Pre-Rights Issue)	9,31,83,594	Rs. 10/-
Paid-up share capital (Post-Rights Issue)	11,66,84,957	Rs. 10/-

The above information is also available on the Company’s website i.e. <https://www.ugrocapital.com>.

UGRO CAPITAL LIMITED

Registered Office Address: Equinox Business Park, Tower 3, 4th Floor, LBS Road, Kurla (West), Mumbai - 400070

CIN: L67120MH1993PLC070739

Telephone: +91 22 41821600 | **E-mail:** info@ugrocapital.com | **Website:** www.ugrocapital.com

We request you to take this disclosure on record.

Thanking You,

For UGRO Capital Limited

Satish Kumar
Company Secretary and Compliance Officer

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