

April 24, 2025

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai- 400001

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1,
G Block, Bandra - Kurla Complex,
Bandra (E), Mumbai - 400 051

Scrip code: 511742

NSE Symbol: UGROCAP

Dear Sir/ Madam,

Subject: Allotment of Non-Convertible Debentures (“NCDs”).

Pursuant to the provisions of Regulation 30 and 51 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“**Listing Regulations**”), we hereby inform you that the Investment and Borrowing Committee of the Board of Directors of the Company (“**Committee**”) today, i.e. Thursday, April 24, 2025 has approved allotment of 20,00,000 Secured, Rated, Listed, Redeemable, Non-Convertible Debentures having face value of Rs. 1,000/- each aggregating upto Rs. 20,000 Lakh, through public issue as per the particulars furnished in ‘Annexure’ through resolution by way of circulation.

We request you to take the same on record.

The aforesaid information is being made available on the Company’s website at www.ugrocapital.com

Thanking You,

Yours Faithfully,

For UGRO Capital Limited

Satish Kumar
Company Secretary and Compliance Officer
Encl: a/a

UGRO CAPITAL LIMITED

Registered Office Address: Equinox Business Park, Tower 3, 4th Floor, LBS Road, Kurla (West), Mumbai - 400070

CIN: L67120MH1993PLC070739

Telephone: +91 22 41821600 | **E-mail:** info@ugrocapital.com | **Website:** www.ugrocapital.com

Annexure

| Sr. No. | Particulars | Details | | | | | | | | | | |
|------------------|---|---|------------------|------------------|------------|-----------|----------|------------------|------------------|----------------|------------------|------------------|
| 1 | Type of securities | Secured, Rated, Listed, Redeemable, Non-Convertible Debentures | | | | | | | | | | |
| 2 | Type of issue | Public Issue | | | | | | | | | | |
| 3 | Size of Issue | Rs. 20,000 Lakh | | | | | | | | | | |
| 4 | Whether proposed to be listed? If yes, Name of Stock Exchange | The Debentures are proposed to be listed on: 1. National Stock Exchange of India Limited and, 2. BSE Limited | | | | | | | | | | |
| 5 | Tenure of instrument | <table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="text-align: center;">Series I</th> <th style="text-align: center;">Series II</th> <th style="text-align: center;">Series III</th> <th style="text-align: center;">Series IV</th> <th style="text-align: center;">Series V</th> </tr> </thead> <tbody> <tr> <td style="text-align: center;">18 Months</td> <td style="text-align: center;">18 Months</td> <td style="text-align: center;">24 Months</td> <td style="text-align: center;">30 Months</td> <td style="text-align: center;">42 Months</td> </tr> </tbody> </table> | Series I | Series II | Series III | Series IV | Series V | 18 Months | 18 Months | 24 Months | 30 Months | 42 Months |
| Series I | Series II | Series III | Series IV | Series V | | | | | | | | |
| 18 Months | 18 Months | 24 Months | 30 Months | 42 Months | | | | | | | | |
| 6 | Date of allotment | April 24, 2025 | | | | | | | | | | |
| 7 | Date of maturity | <table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="text-align: center;">Series I</th> <th style="text-align: center;">Series II</th> <th style="text-align: center;">Series III</th> <th style="text-align: center;">Series IV</th> <th style="text-align: center;">Series V</th> </tr> </thead> <tbody> <tr> <td style="text-align: center;">October 24, 2026</td> <td style="text-align: center;">October 24, 2026</td> <td style="text-align: center;">April 24, 2027</td> <td style="text-align: center;">October 24, 2027</td> <td style="text-align: center;">October 24, 2028</td> </tr> </tbody> </table> | Series I | Series II | Series III | Series IV | Series V | October 24, 2026 | October 24, 2026 | April 24, 2027 | October 24, 2027 | October 24, 2028 |
| Series I | Series II | Series III | Series IV | Series V | | | | | | | | |
| October 24, 2026 | October 24, 2026 | April 24, 2027 | October 24, 2027 | October 24, 2028 | | | | | | | | |
| 8 | Coupon/interest Rate | <table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="text-align: center;">Series I</th> <th style="text-align: center;">Series II</th> <th style="text-align: center;">Series III</th> <th style="text-align: center;">Series IV</th> <th style="text-align: center;">Series V</th> </tr> </thead> <tbody> <tr> <td style="text-align: center;">10.00% p.a.</td> <td style="text-align: center;">10.39% p.a.</td> <td style="text-align: center;">10.15% p.a.</td> <td style="text-align: center;">10.25% p.a.</td> <td style="text-align: center;">10.50% p.a.</td> </tr> </tbody> </table> | Series I | Series II | Series III | Series IV | Series V | 10.00% p.a. | 10.39% p.a. | 10.15% p.a. | 10.25% p.a. | 10.50% p.a. |
| Series I | Series II | Series III | Series IV | Series V | | | | | | | | |
| 10.00% p.a. | 10.39% p.a. | 10.15% p.a. | 10.25% p.a. | 10.50% p.a. | | | | | | | | |
| 9 | Schedule of Payment of coupon/interest and principal | <p>Coupon –</p> <table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="text-align: center;">Series I</th> <th style="text-align: center;">Series II</th> <th style="text-align: center;">Series III</th> <th style="text-align: center;">Series IV</th> <th style="text-align: center;">Series V</th> </tr> </thead> <tbody> <tr> <td style="text-align: center;">Monthly</td> <td style="text-align: center;">Annually</td> <td style="text-align: center;">Monthly</td> <td style="text-align: center;">Monthly</td> <td style="text-align: center;">Monthly</td> </tr> </tbody> </table> <p>Redemption - on maturity</p> | Series I | Series II | Series III | Series IV | Series V | Monthly | Annually | Monthly | Monthly | Monthly |
| Series I | Series II | Series III | Series IV | Series V | | | | | | | | |
| Monthly | Annually | Monthly | Monthly | Monthly | | | | | | | | |
| 10 | Charge/Security, if any, created over the assets | The NCDs will be secured by creating a <i>pari-passu</i> charge over the Identified Receivables of the Company, created in favour of the Debenture Trustee, to the extent of 110% of the amount outstanding towards principal and interest payable on NCDs. | | | | | | | | | | |
| 11 | Special right/interest/privileges attached to the instrument and changes thereof | No | | | | | | | | | | |
| 12 | Delay in payment of interest / principal amount for a period of more than three months from the due date or | Default interest at 2% (two percent) per annum over the applicable Interest Rate | | | | | | | | | | |

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| | | |
|----|--|---|
| | default in payment of interest / principal; | |
| 13 | Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any; | Nil |
| 14 | Details of redemption of debentures | Redemption – NCDs shall be redeemed on the date of maturity as mentioned above. |
| 15 | Any cancellation or termination of proposal for issuance of securities including reasons thereof. | N.A. |

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